

IPD – KTI NORDIC PROPERTY INVESTMENT BRIEFING



25th April 2013 Waterfront Congress Centre, Stockholm

The Nordic property markets continue attracting both local and foreign investors. The Nordic markets are regarded as transparent, well-functioning investment environments where attractive returns can be achieved. However, the development of the global investment environment impacts the position of different regions, as well as the role of property in an investment portfolio. In today's market, the competitiveness of the Nordic markets is not only driven by fundamental economic factors, but also by the availability of attractive investment opportunities offered in forms preferred by investors.

The program of the 9th IPD-KTI Nordic Property Investment Briefing will focus on the following questions:

- What is the role of property in a multi-asset investment portfolio in today's changing investment landscape?
- What is the importance of capital growth vs income return in different investment strategies?
- How do the Nordic property markets perform in the wider European context?
- How do the liquidity and transparency of the Nordic property markets compare to other regions?



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Program

Moderators: Hanna Kaleva, KTI and Håvard Bjorå, IPD

Time	Topic
8:30	Registration
9:00	Opening
	SESSION I - The changing landscape for property investments
	■ Real Estate Investment in a multi-asset portfolio <i>Kurt Winkelmann, Managing Director, Head of Risk and Analytical Research, MSCI</i>
	■ What drives allocation to real estate? <i>Neil Turner, Head of Property Investment Risk, Schroders Property Investment Management</i>
	■ Property investment strategies in the changing investment landscape <i>Helena Olin, Head of Real Assets, Second Swedish National Pension Fund AP 2</i>
10:30	Break
10:45	SESSION II – Outlook for the Nordic countries in the current marketplace
	■ The position of the Nordic markets in the European context <i>Andrew Allen, Director of Global Property Research, Aberdeen Asset Management</i>
	■ The performance of the Nordic property investment markets <i>Erik Nyman, Business Development, IPD Norden</i>
	■ Outlook for the Nordic markets <i>Arvid Lindqvist, Chief Economist, Newsec</i>
12:15	Lunch

13:15	SESSION III – The importance of income return vs capital growth in property investment
	<ul style="list-style-type: none"> ■ Return and risk of investing in low vs high-yielding assets <i>Simon Wallace, Head of UK Research, RREEF</i>
	<ul style="list-style-type: none"> ■ Best risk-adjusted returns achieved by investing in core assets? <i>Martin Tufvesson, Head of Transactions, AMF Fastigheter</i>
	<ul style="list-style-type: none"> ■ Enhancing returns by selecting focused segments and applying hands-on asset management <i>Mikkel Bülow-Lehnsby, CEO, NREP</i>
14:45	Coffee
15:15	SESSION IV – Transparency and liquidity
	<ul style="list-style-type: none"> ■ Market liquidity and transparency: Global, European and the Nordics <i>Simon Mallinson, Executive Managing Director, EMEA, Real Capital Analytics</i>
	<ul style="list-style-type: none"> ■ Liquidity in the Nordics <i>David C. Neil, Director, Genesta</i>
	<ul style="list-style-type: none"> ■ An auditors view on transparency and liquidity – where are we? <i>Ingemar Rindstig, Head of Ernst&Young Real Estate Nordic</i>
	<ul style="list-style-type: none"> ■ Panel discussion: Liquidity and transparency of the Nordic property markets <i>David C. Neil, Director, Genesta</i> <i>Simon Mallinson, Executive Managing Director, EMEA, Real Capital Analytics</i> <i>Anders Tägt, FRICS, Managing Director, Deutsche Pfandbriefbank</i> <i>Tuomo Halttunen, Portfolio Manager, Local Tapiola Real Estate Asset Management Ltd.</i> <i>Lars Flåøyen, Head of Nordic Property Research, Aberdeen Asset Management</i>
16:45	Conference close
17:00	Cocktails

For more information on program or sponsorship opportunities, please contact:
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Please note:

- Registration: Registration: For online registration, please click **here**. You can also register by sending your contact details to nordic@ipd.com
- Price: The conference fee is 600 euros + VAT. For IPD and KTI clients and RICS Nordic members the price is 500 euros + VAT
- Payment: An invoice will be sent to you upon receipt of registration. Payment must be settled before the event
- Cancellation: We cannot accept cancellations after the conference fee has been invoiced. However, information on substitution can be sent at any time to nordic@ipd.com
- Language: All presentations will be given in English
- Conference organisers: The conference is organised by IPD Norden and KTI. For more information on the organisers, please visit www.ipd.com/nordic or www.kti.fi
- Accommodation: The Radisson Blu Waterfront Hotel, Stockholm sits adjacent to the Waterfront Congress Centre. The conference price for a single room is 230 euros / night incl. breakfast. You can book your accommodation by using the link to the hotel in the online registration form (to get the special rate) or at <http://www.radissonblu.com/waterfronthotel-stockholm> (standard rate).

You can also contact the hotel at:

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