



RAKLI – KTI Barometer Survey

► *Autumn 2012*





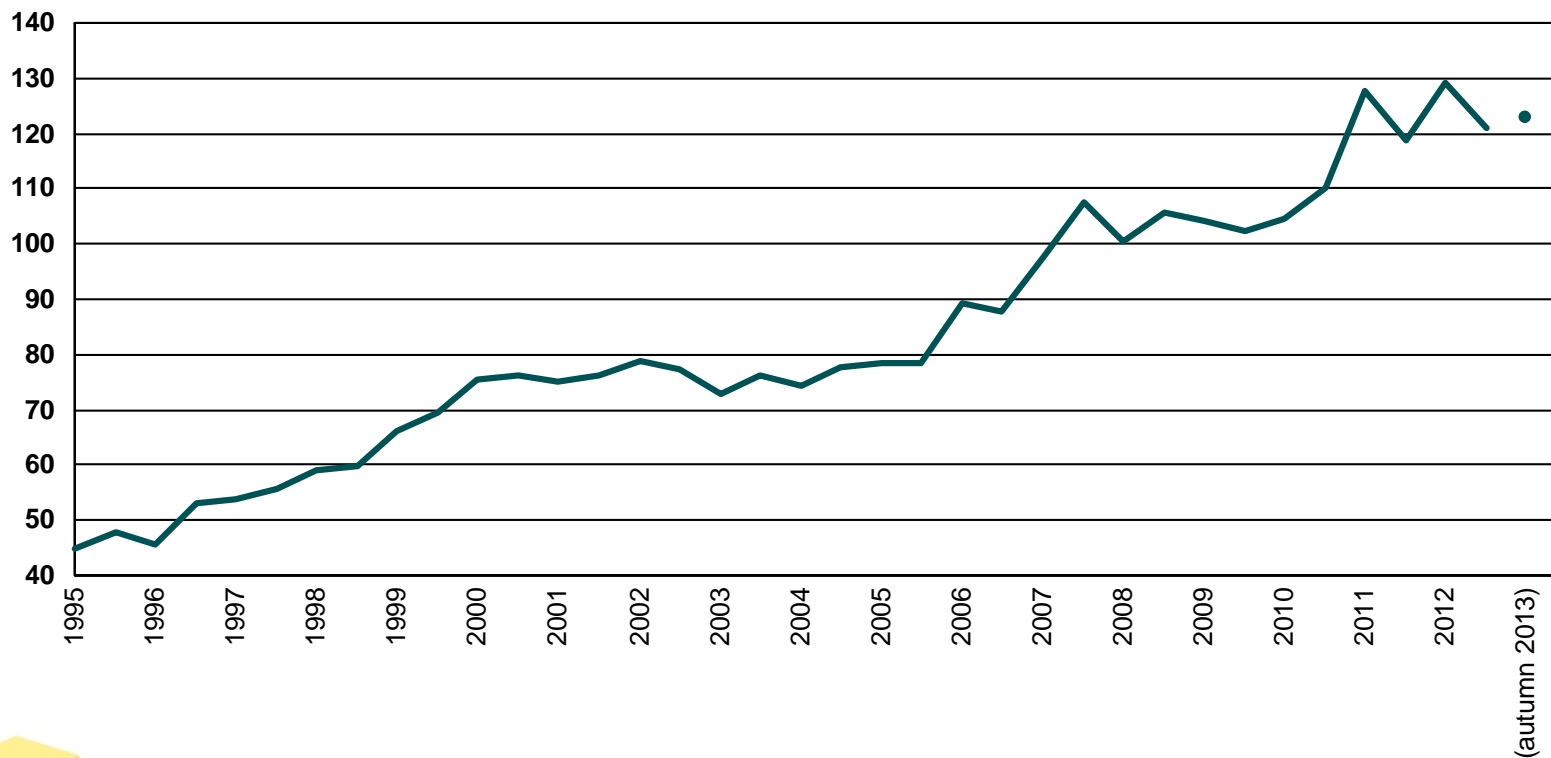
Market rents





Market rents Retail in Helsinki CBD + forecast in 12 months

eur/sqm/
month



Source: RAKLI-KTI Barometer Survey



Market rents Offices in Helsinki CBD + forecast in 12 months

eur/sqm/
month

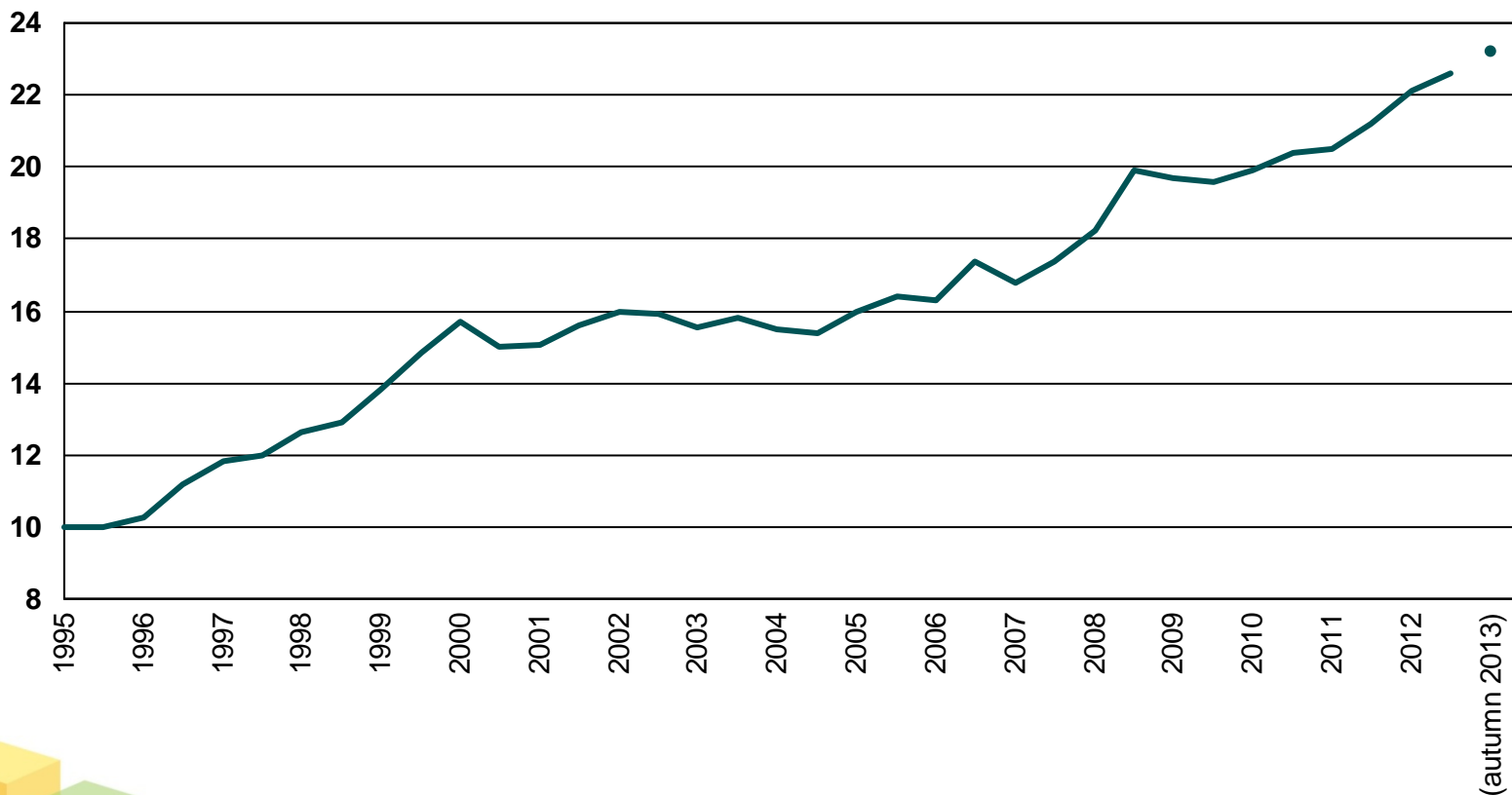


Source: RAKLI-KTI Barometer Survey



Market rents Residential in Helsinki central city area + forecast in 12 months

eur/sqm/
month

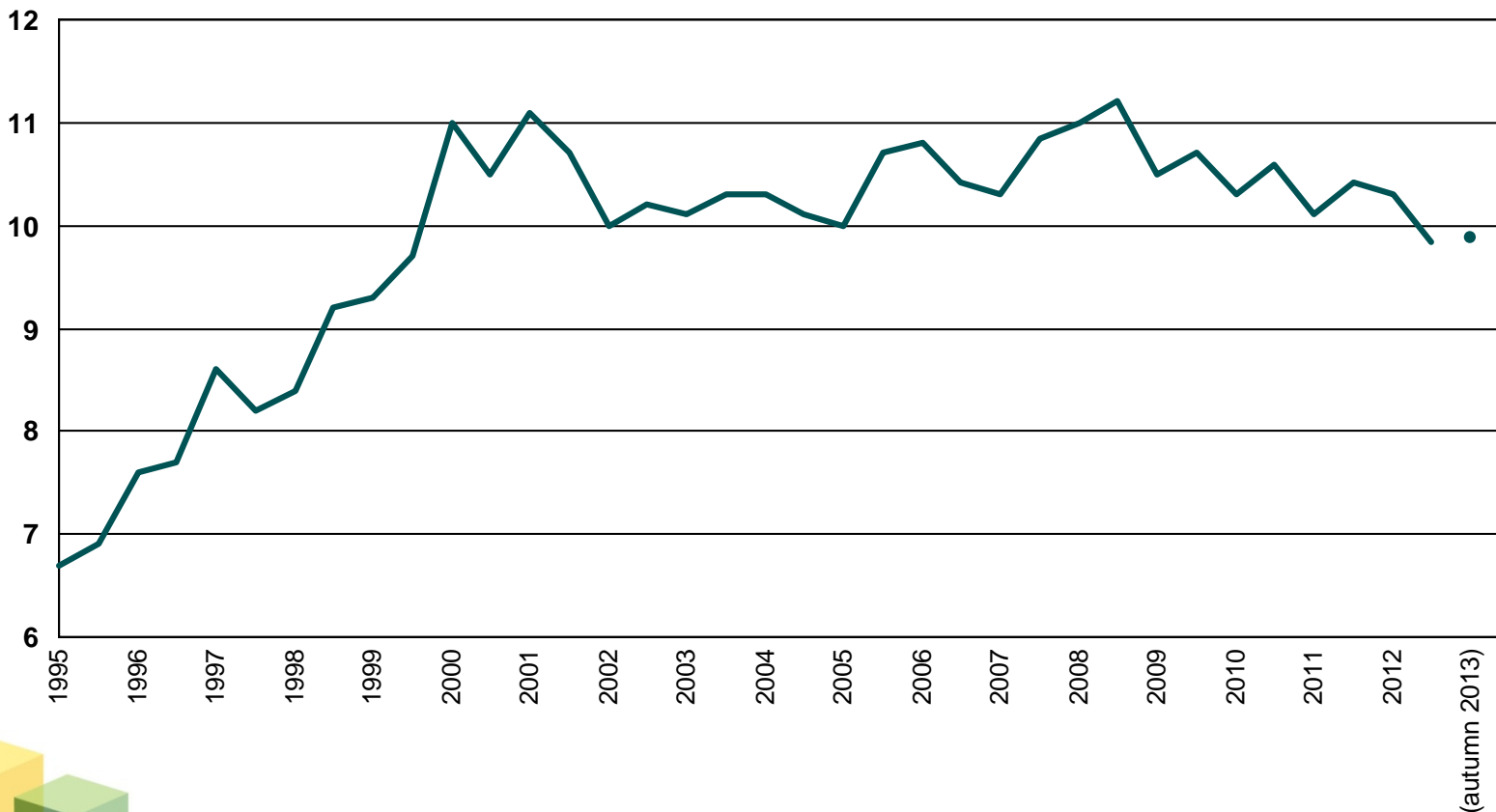


Source: RAKLI-KTI Barometer Survey



Market rents Industrial and warehouse in Helsinki (Pitäjänmäki/Hertrtoniemi) + forecast in 12 months

eur/sqm/
month

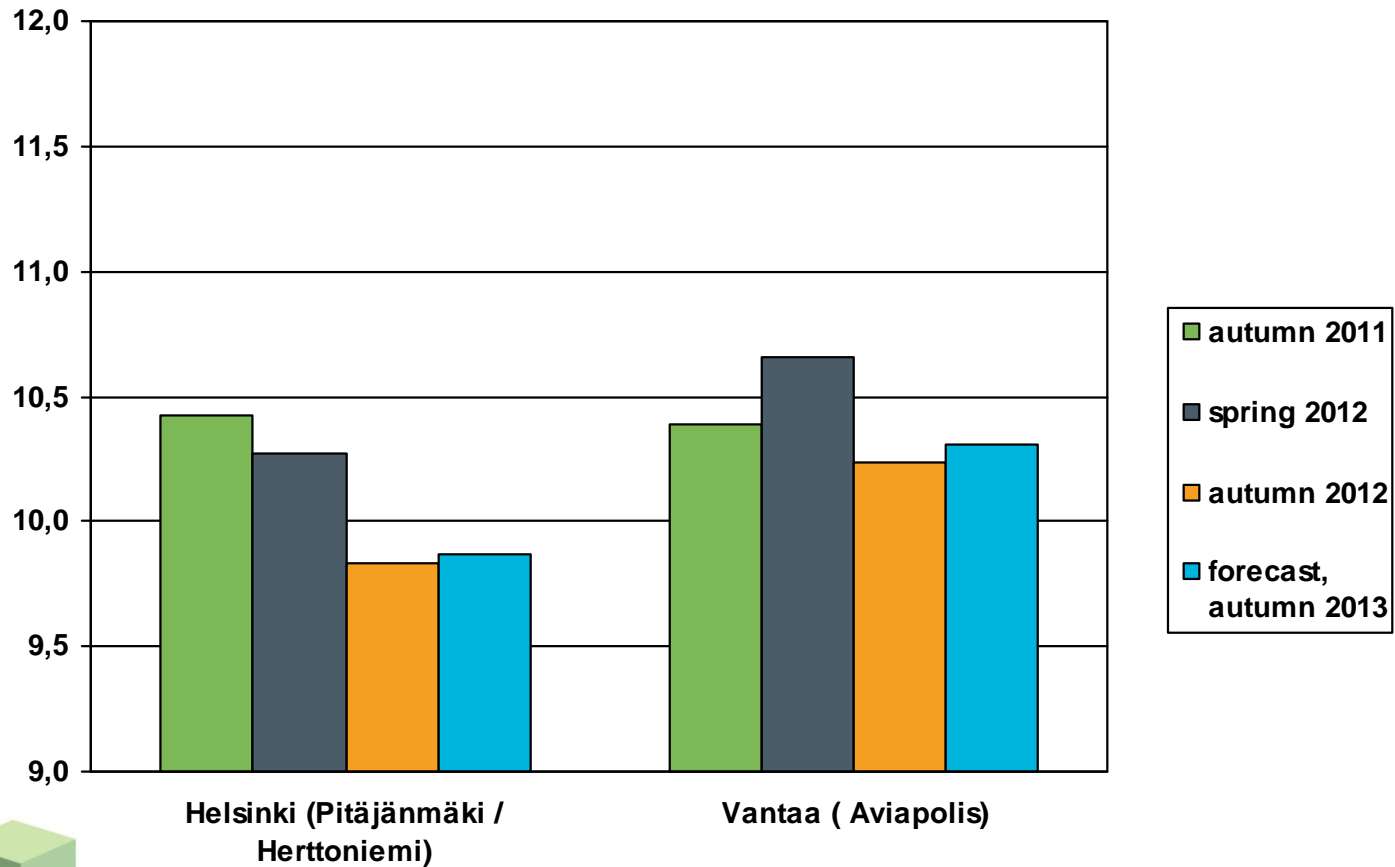


Source: RAKLI-KTI Barometer Survey



eur/sqm/
month

Market rents Industrial and warehouse in Helsinki (Pitäjänmäki/Herttoniemi) and in Vantaa (Aviapolis)

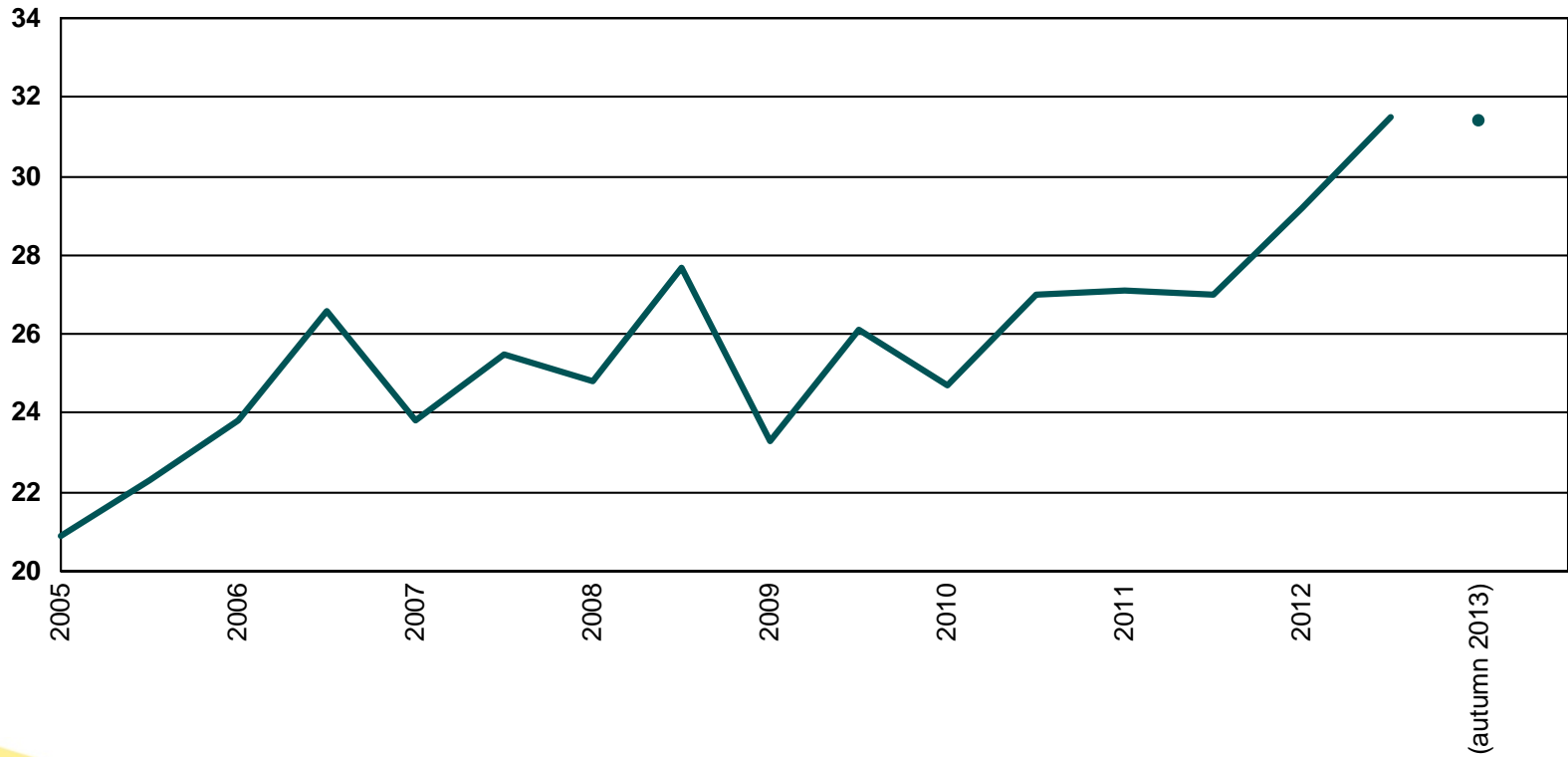


Source: RAKLI-KTI Barometer Survey



Market rents Retail in Tikkurila, Vantaa + forecast in 12 months

eur/sqm/
month

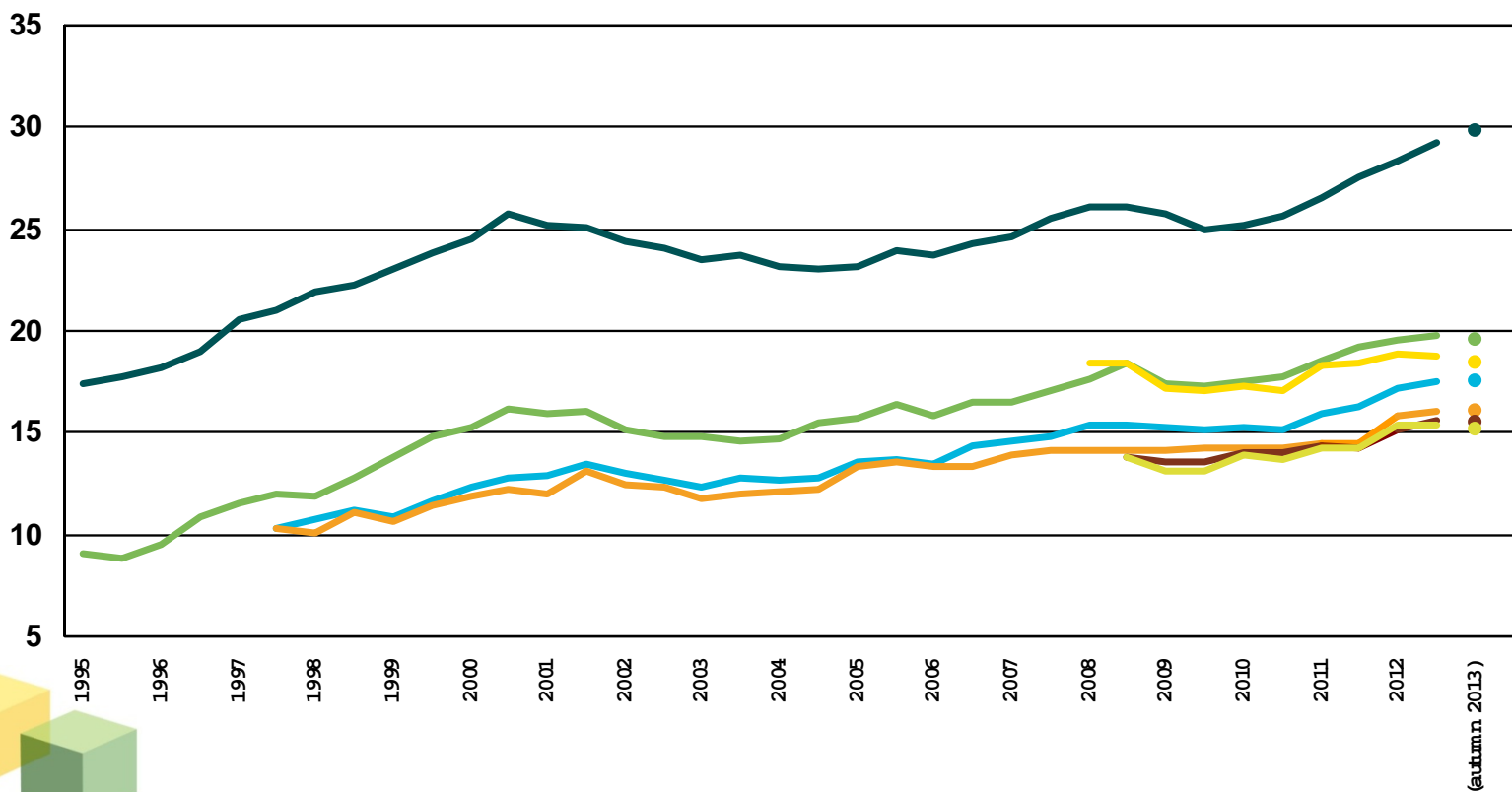


Source: RAKLI-KTI Barometer Survey



Market rents Offices in major Finnish cities + forecasts in 12 months

eur/sqm/
month



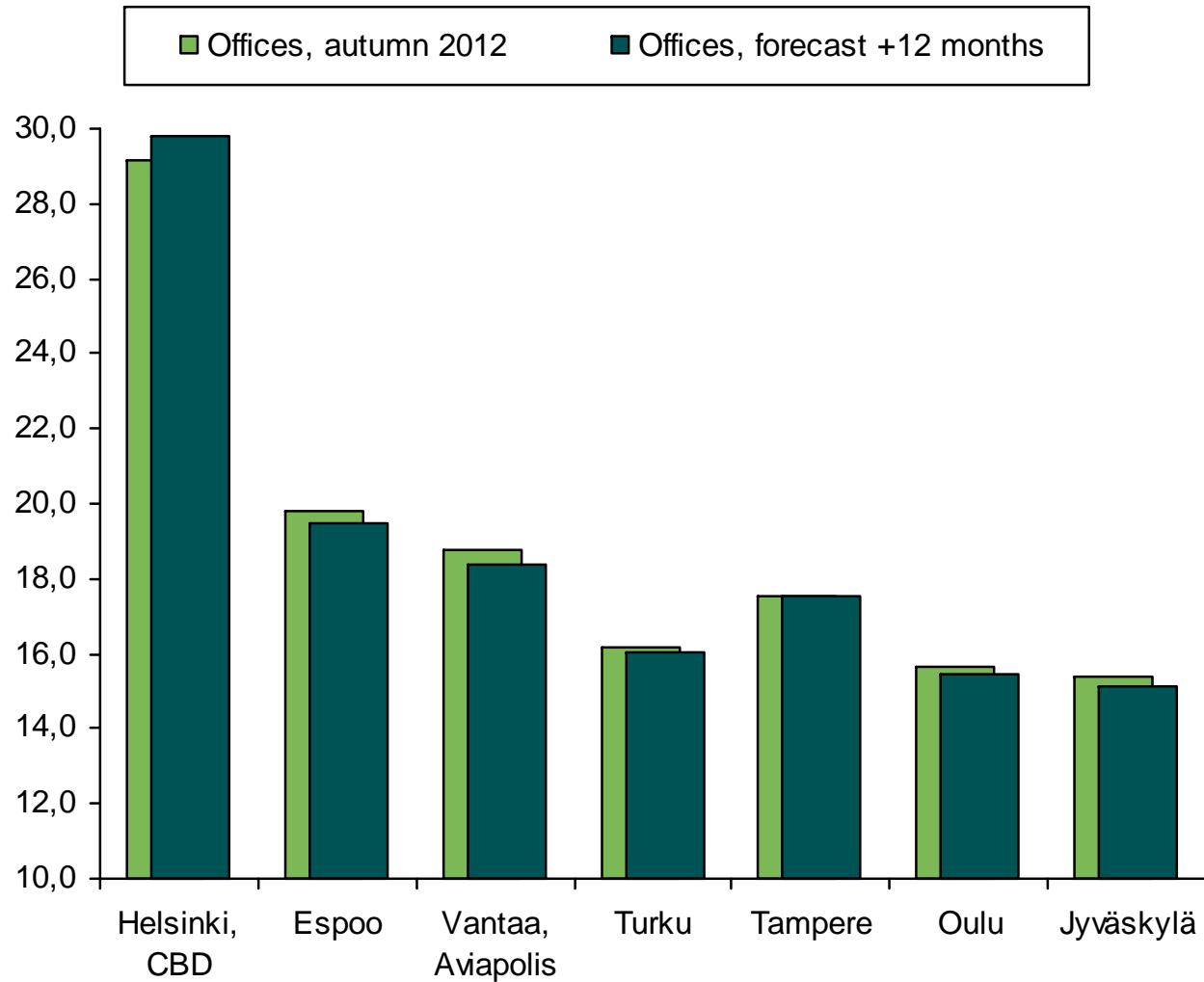
Source: RAKLI-KTI Barometer Survey



eur/sqm/
month



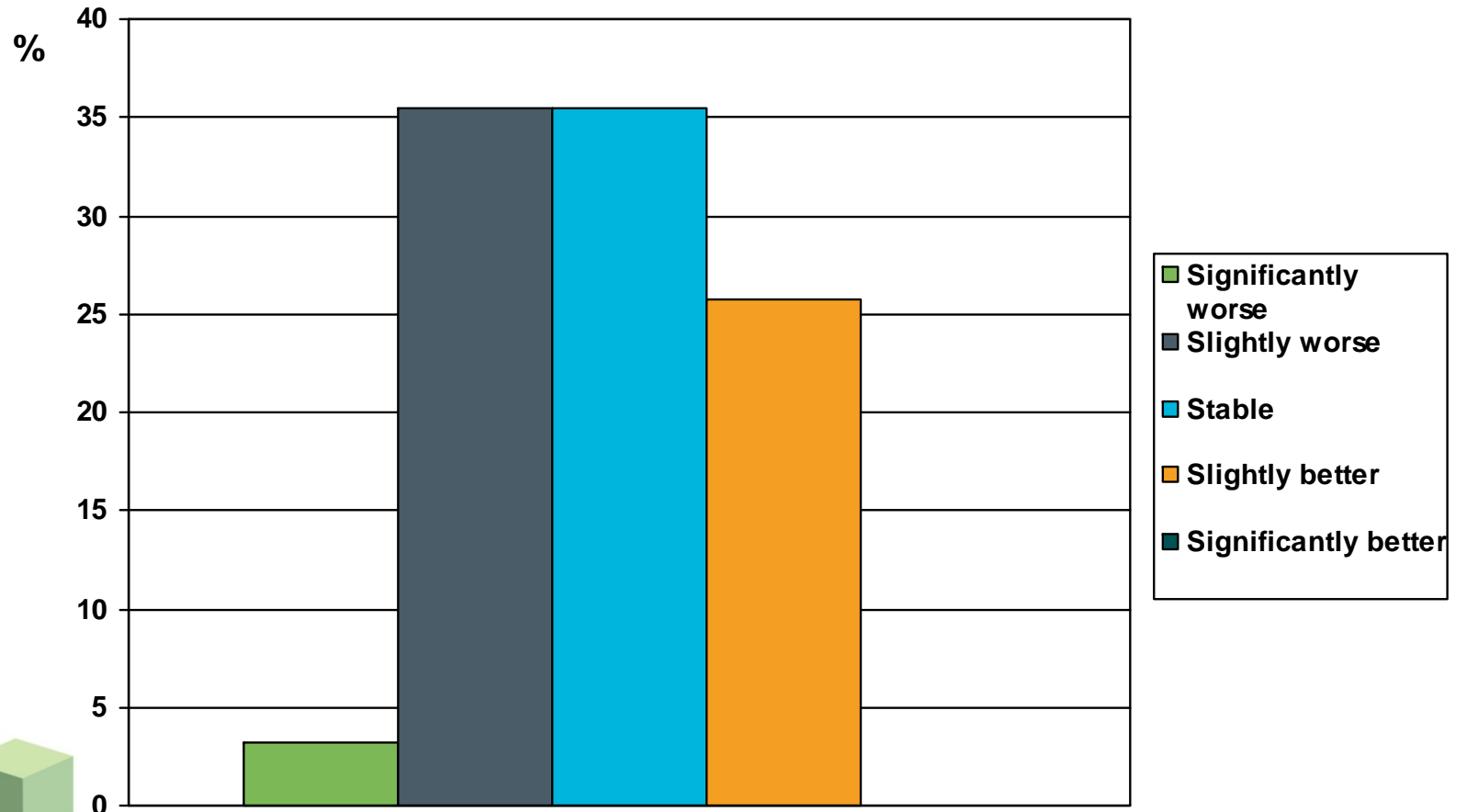
Market rents, offices in central city area Helsinki – Espoo – Vantaa – Turku – Tampere – Oulu – Jyväskylä



Source: RAKLI-KTI Barometer Survey



What is your expectation of the situation of the rental market after the next 12 months (compared to this moment)?



Source: RAKLI-KTI Barometer Survey



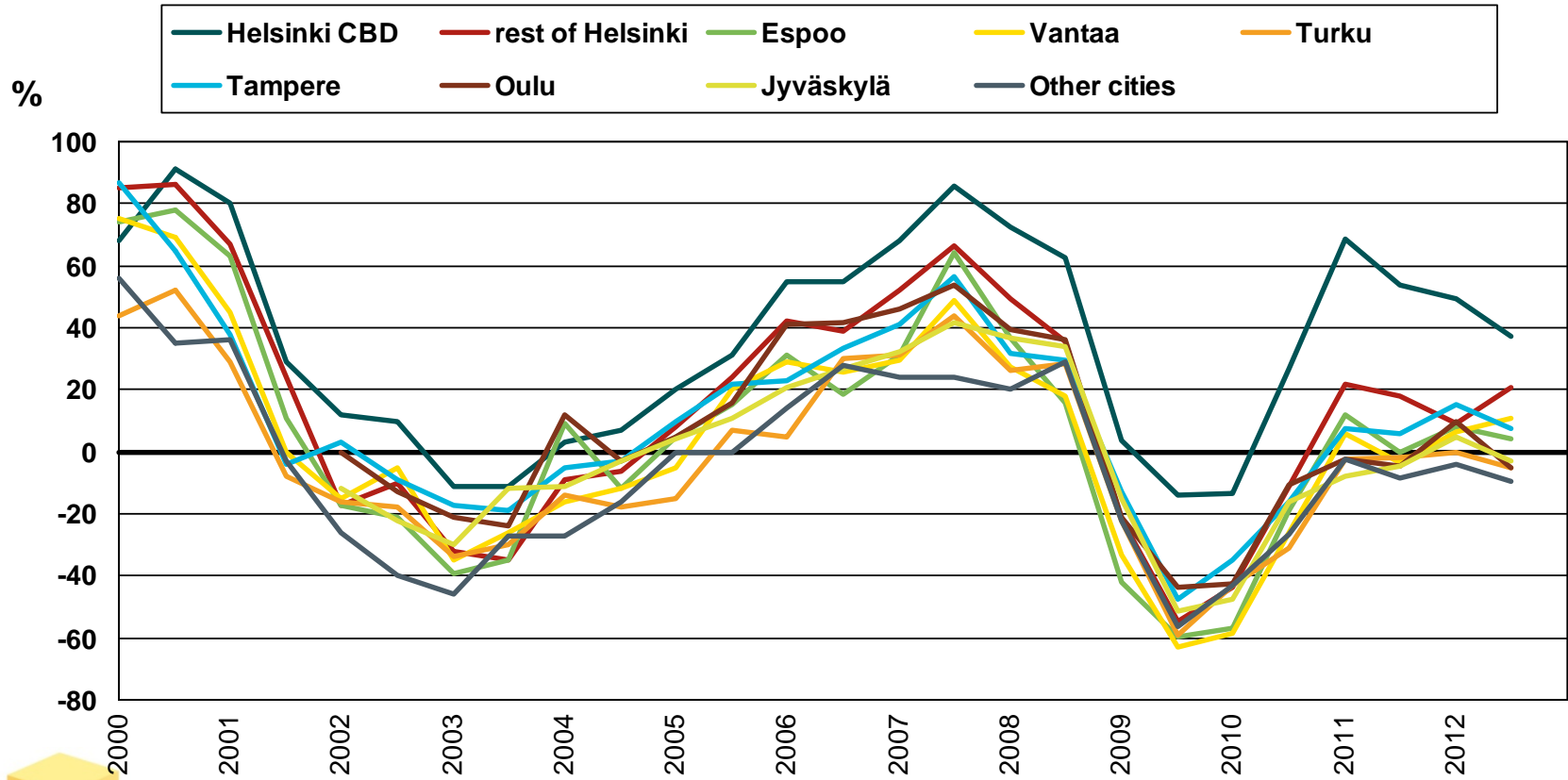


Balance figures of rent developments





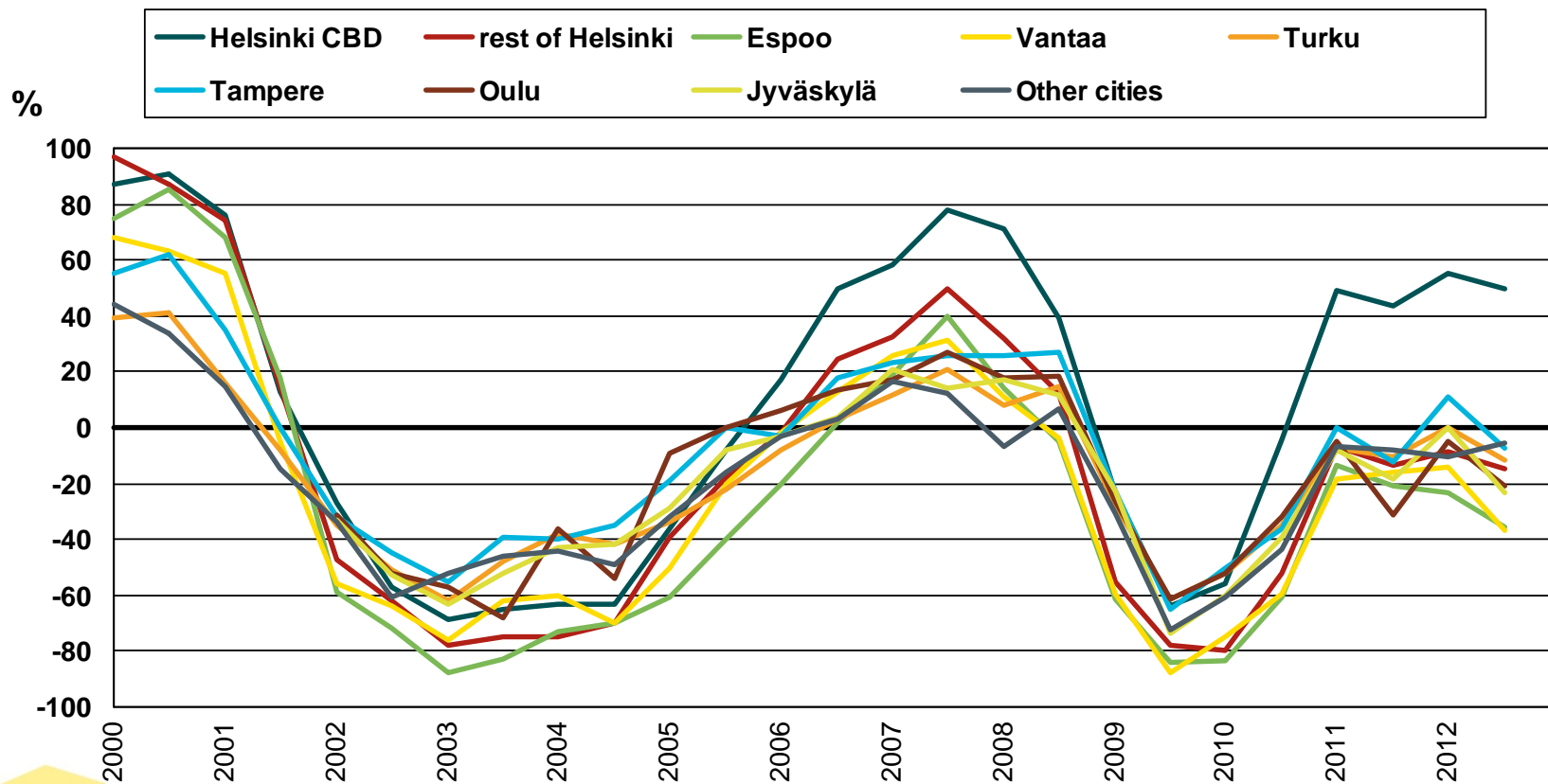
Balance figures of rents - trend of past 6 months Retail



Source: RAKLI-KTI Barometer Survey



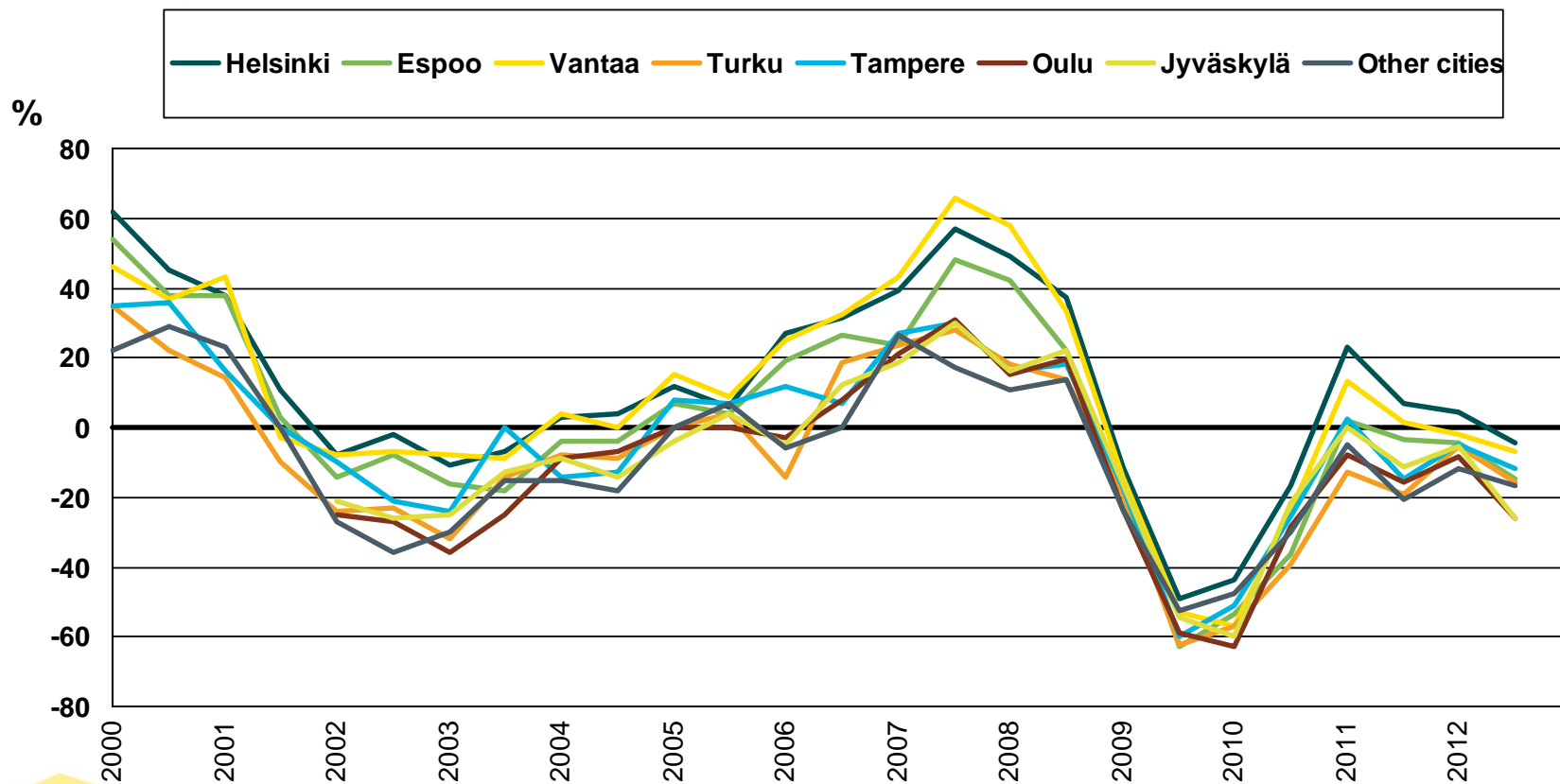
Balance figures of rents -trend of past 6 months Offices



Source: RAKLI-KTI Barometer Survey



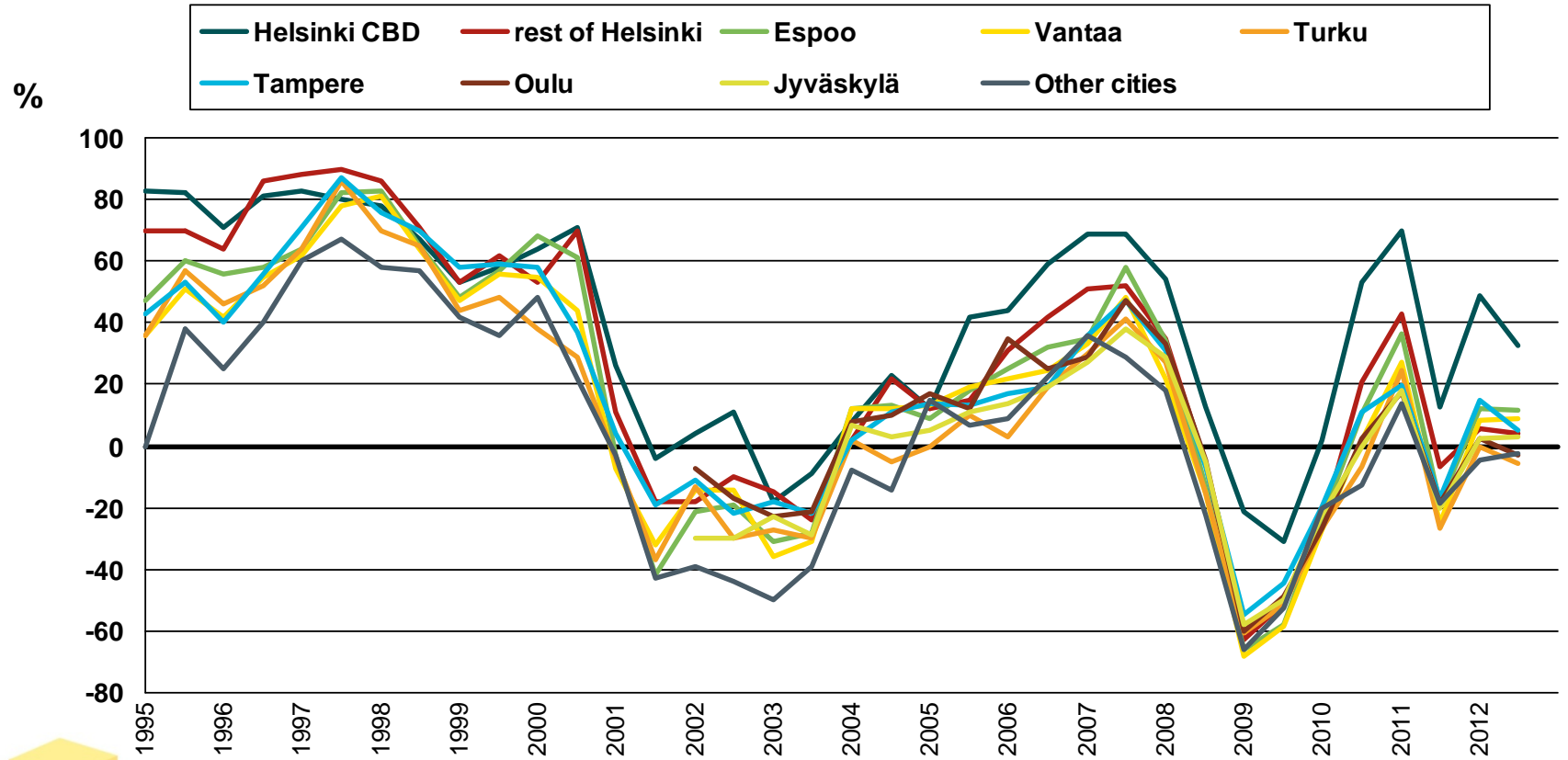
Balance figures of rents -trend of past 6 months Industrial and warehouse



Source: RAKLI-KTI Barometer Survey



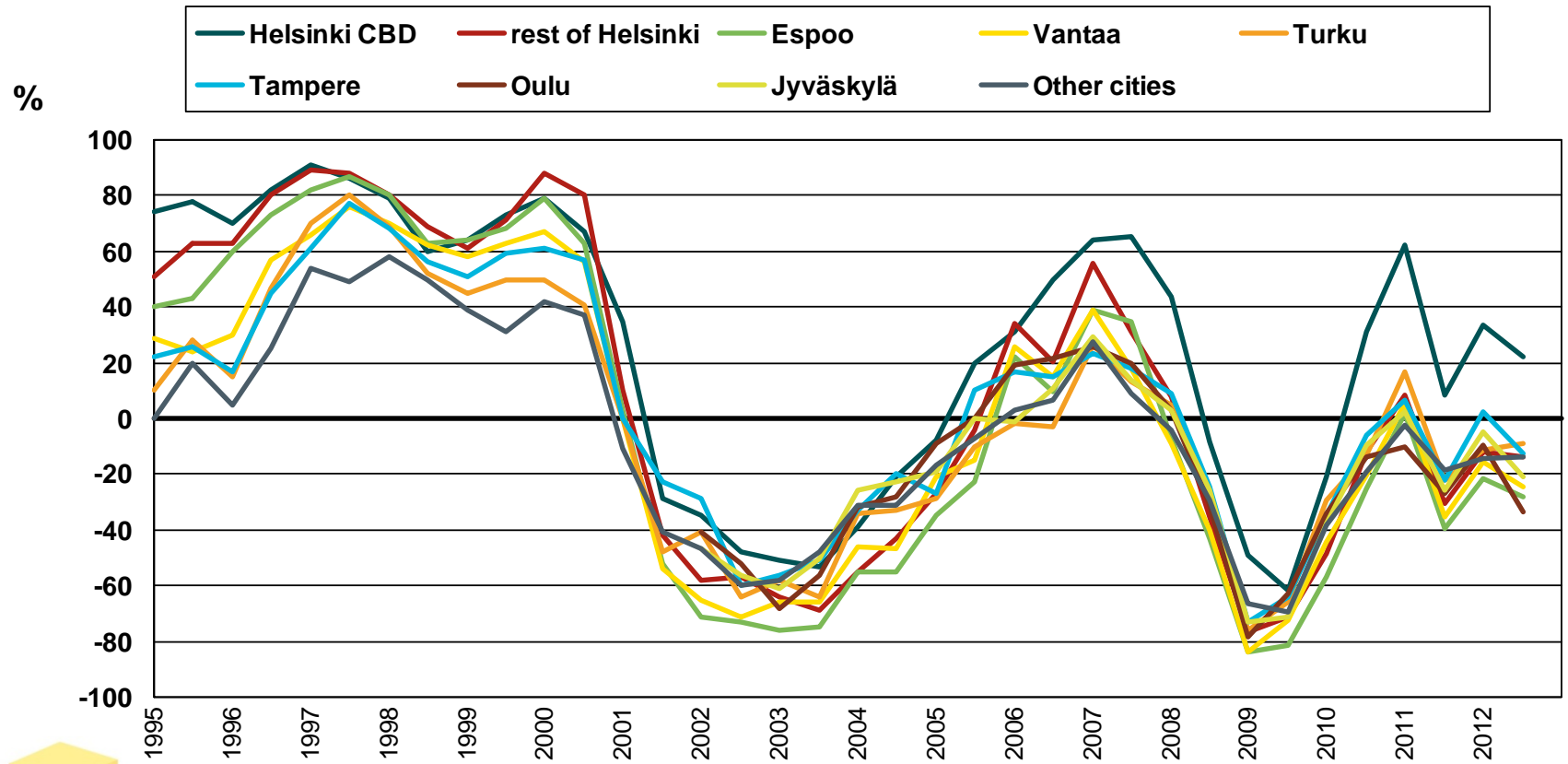
Balance figures of rent forecasts -trend of next 6 months Retail



Source: RAKLI-KTI Barometer Survey

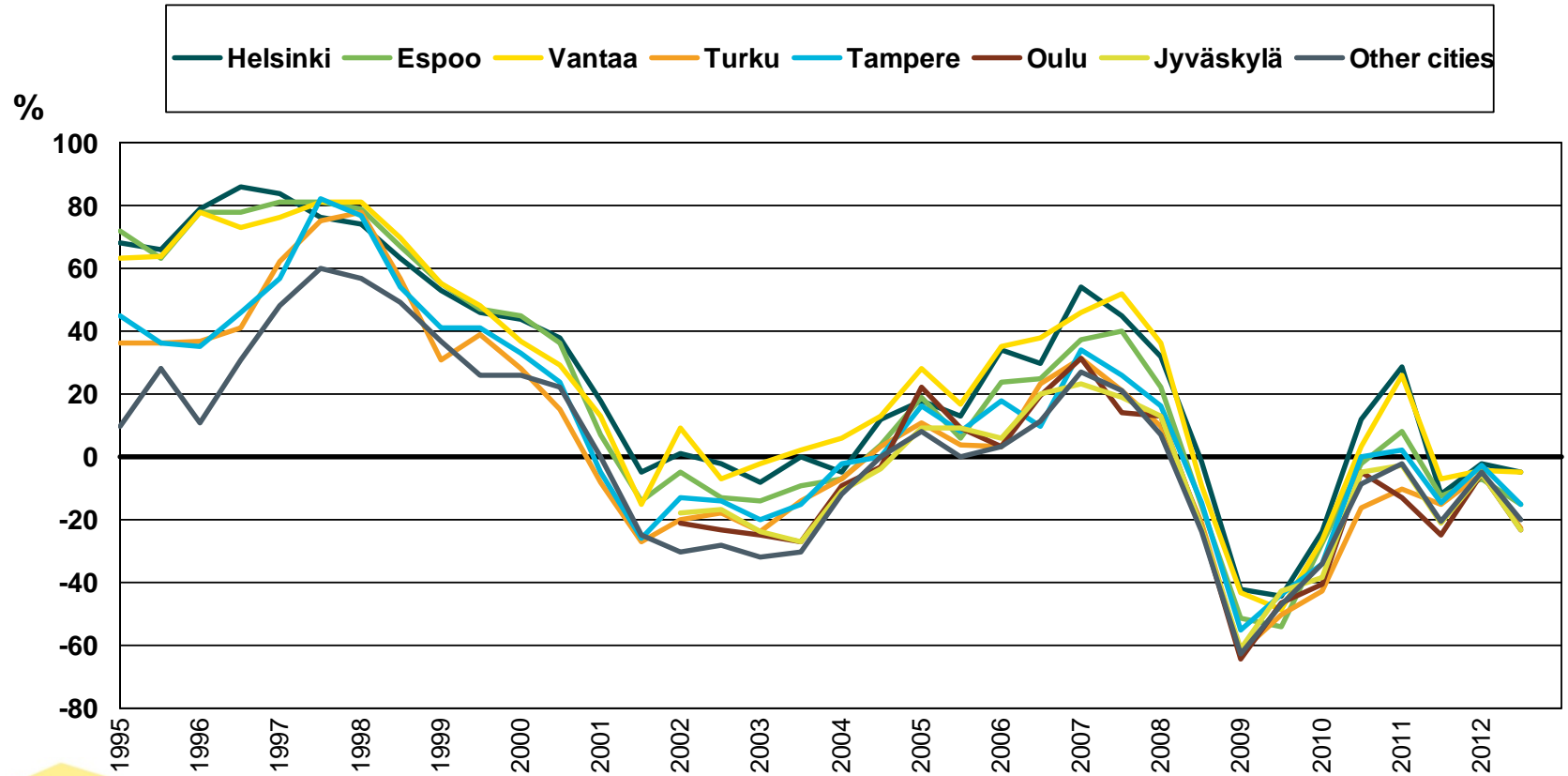


Balance figures of rent forecasts -trend of next 6 months Offices





Balance figures of rent forecasts -trend of next 6 months Industrial and warehouse



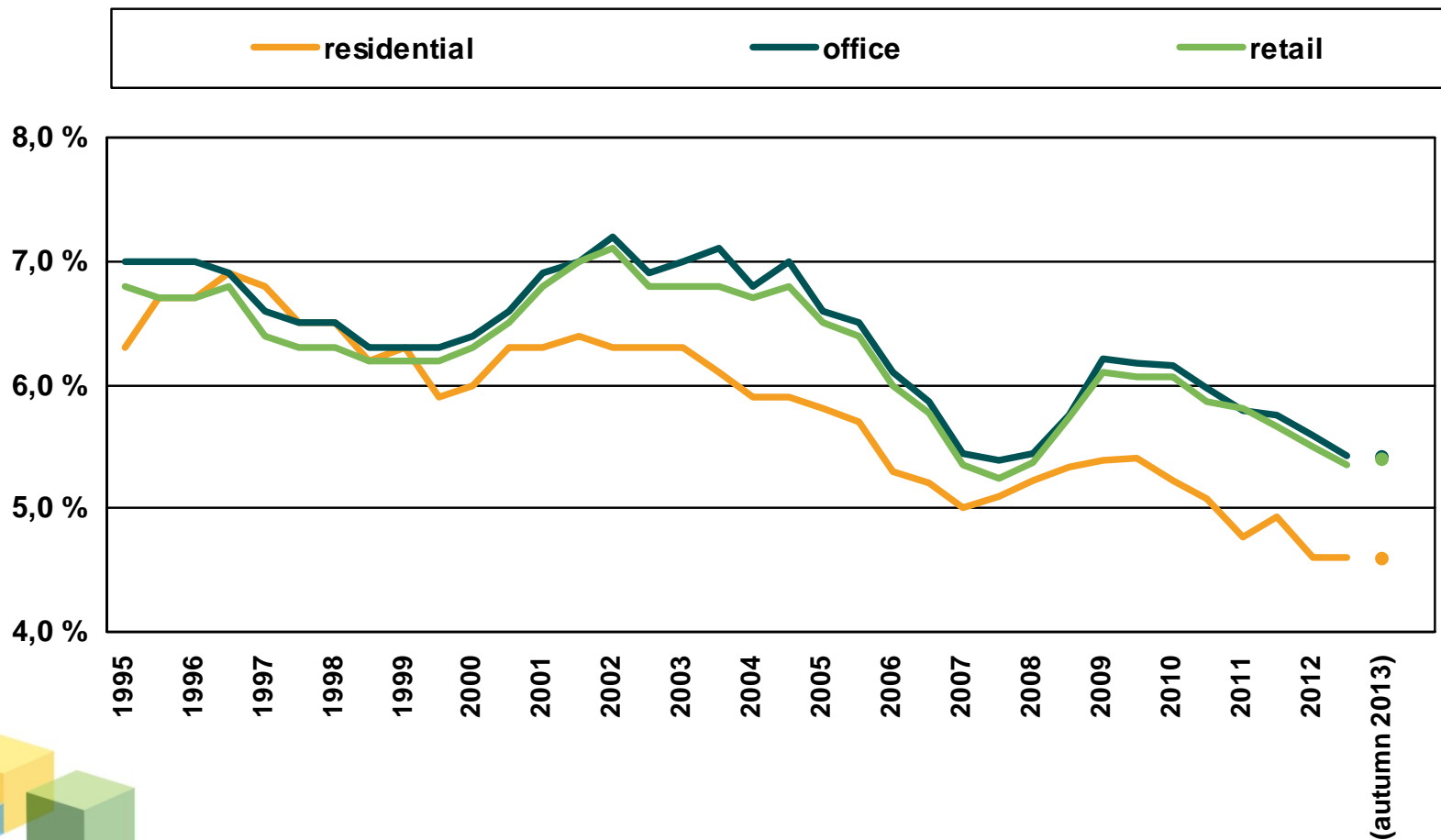


Prime property yields





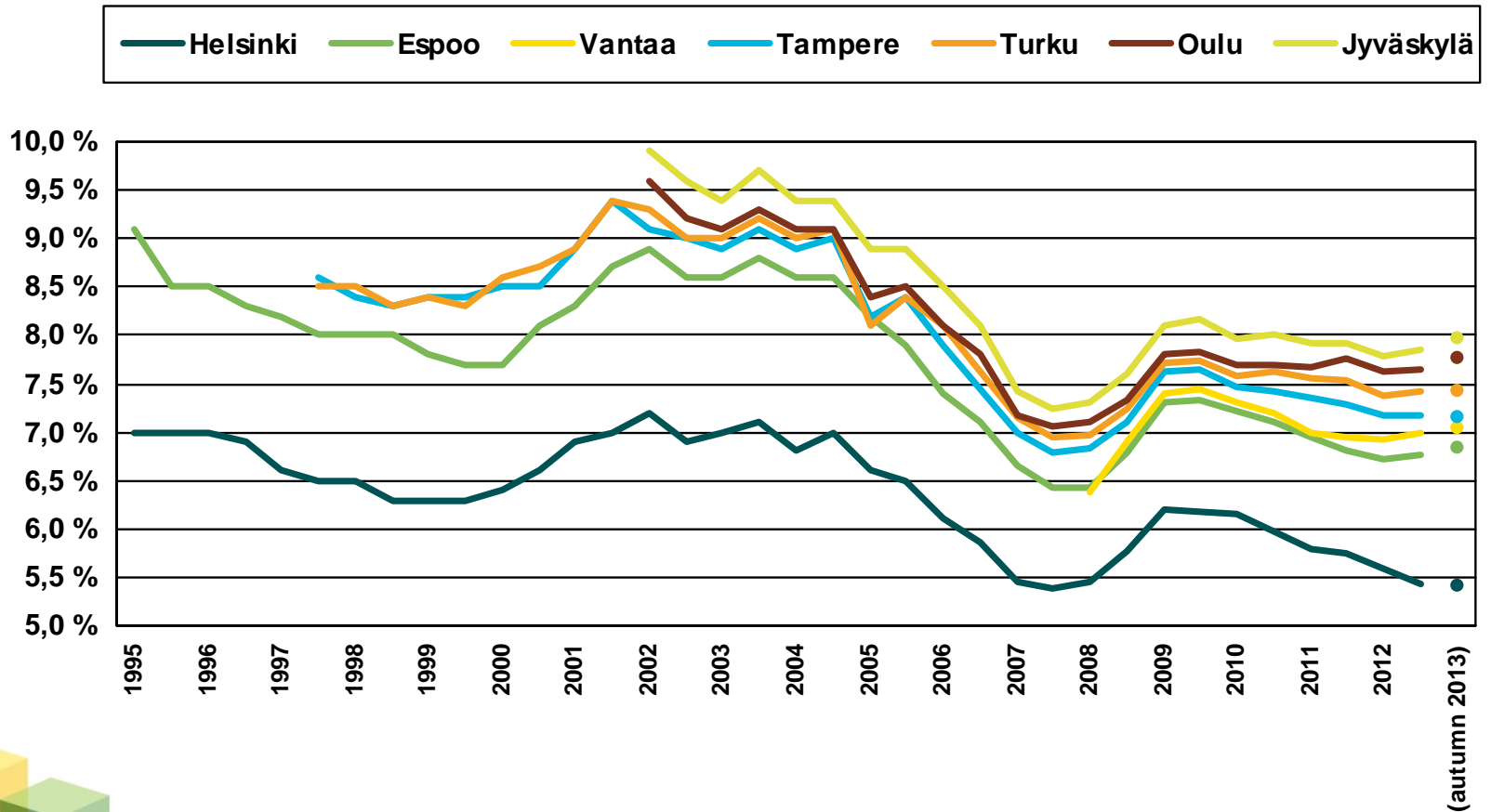
Prime property yields in Helsinki CBD + forecasts in 12 months



Source: RAKLI-KTI Barometer Survey



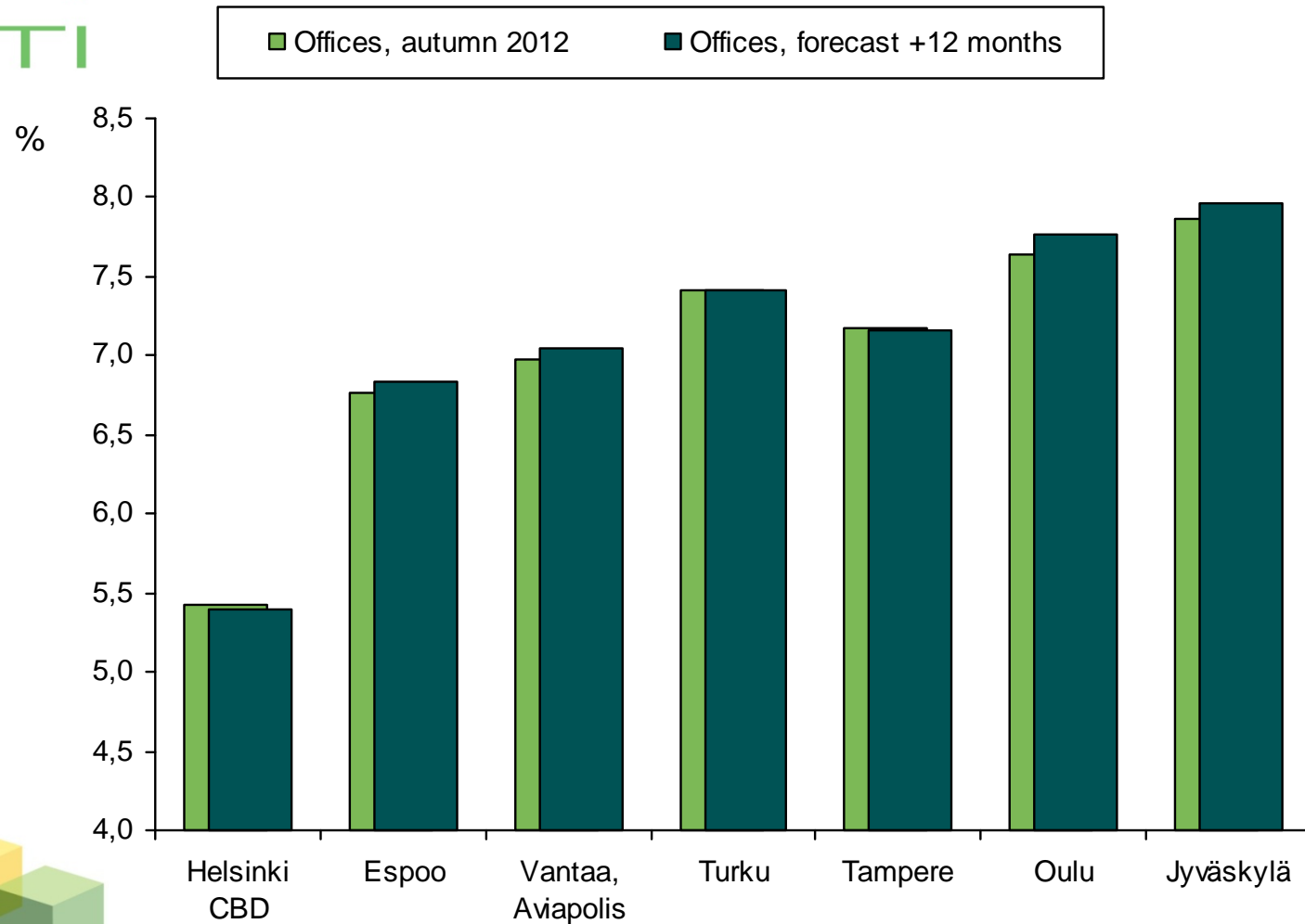
Prime office yields in major Finnish cities + forecasts in 12 months



Source: RAKLI-KTI Barometer Survey



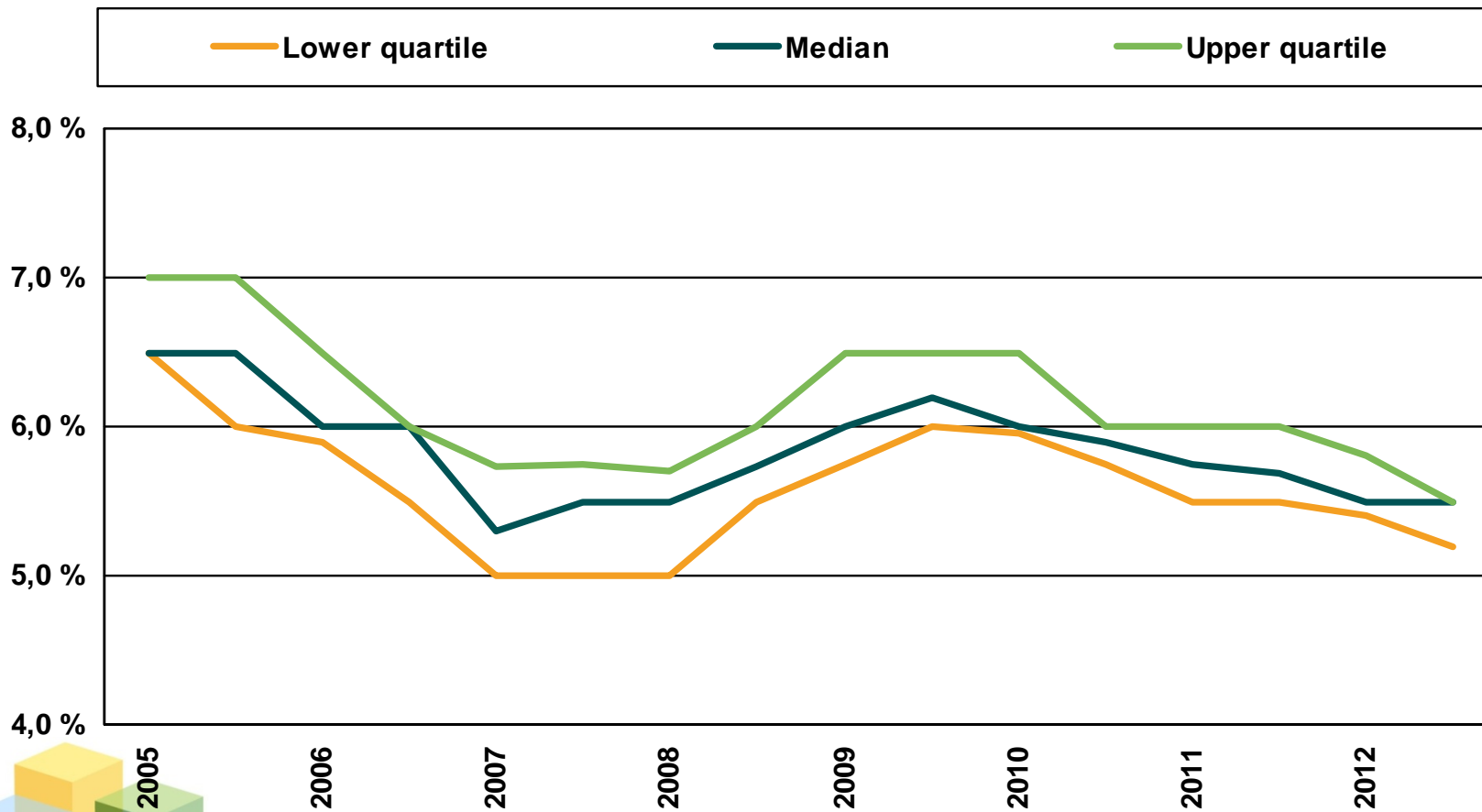
Prime office yields, central city area Helsinki – Espoo – Vantaa – Turku – Tampere – Oulu – Jyväskylä



Source: RAKLI-KTI Barometer Survey



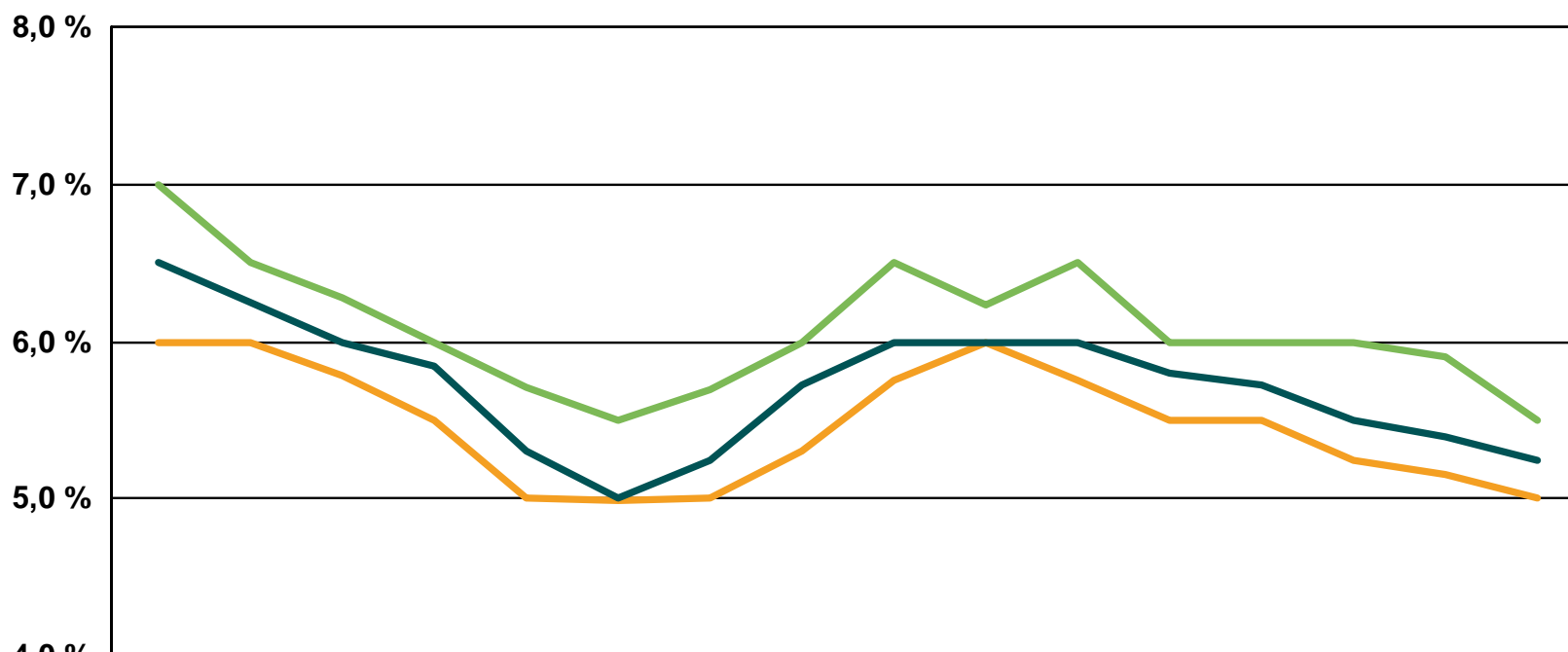
Prime property yields Offices, Helsinki CBD Spread of the individual answers



Source: RAKLI-KTI Barometer Survey



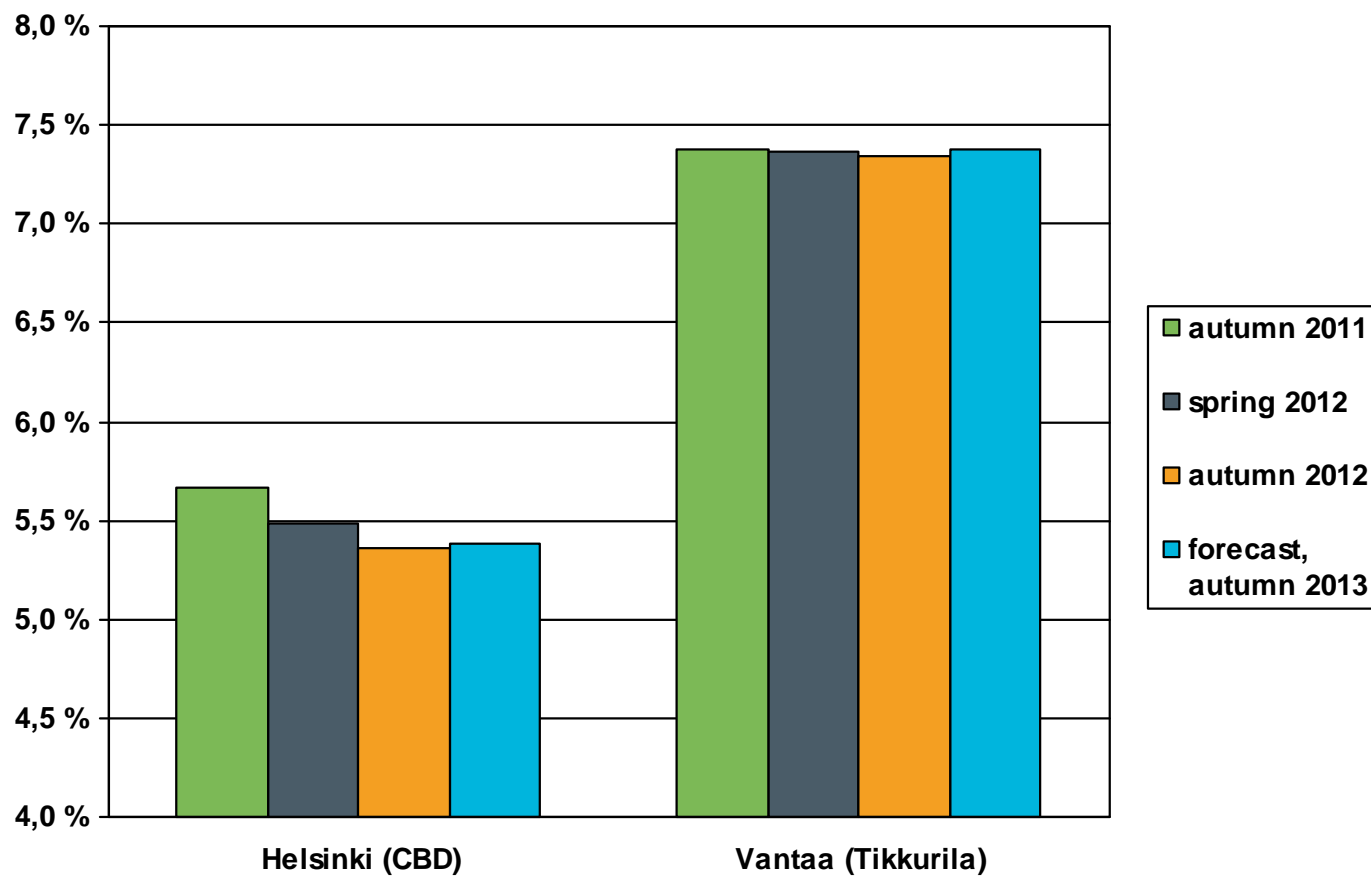
Prime property yields Retail, Helsinki CBD Spread of the individual answers



Source: RAKLI-KTI Barometer Survey



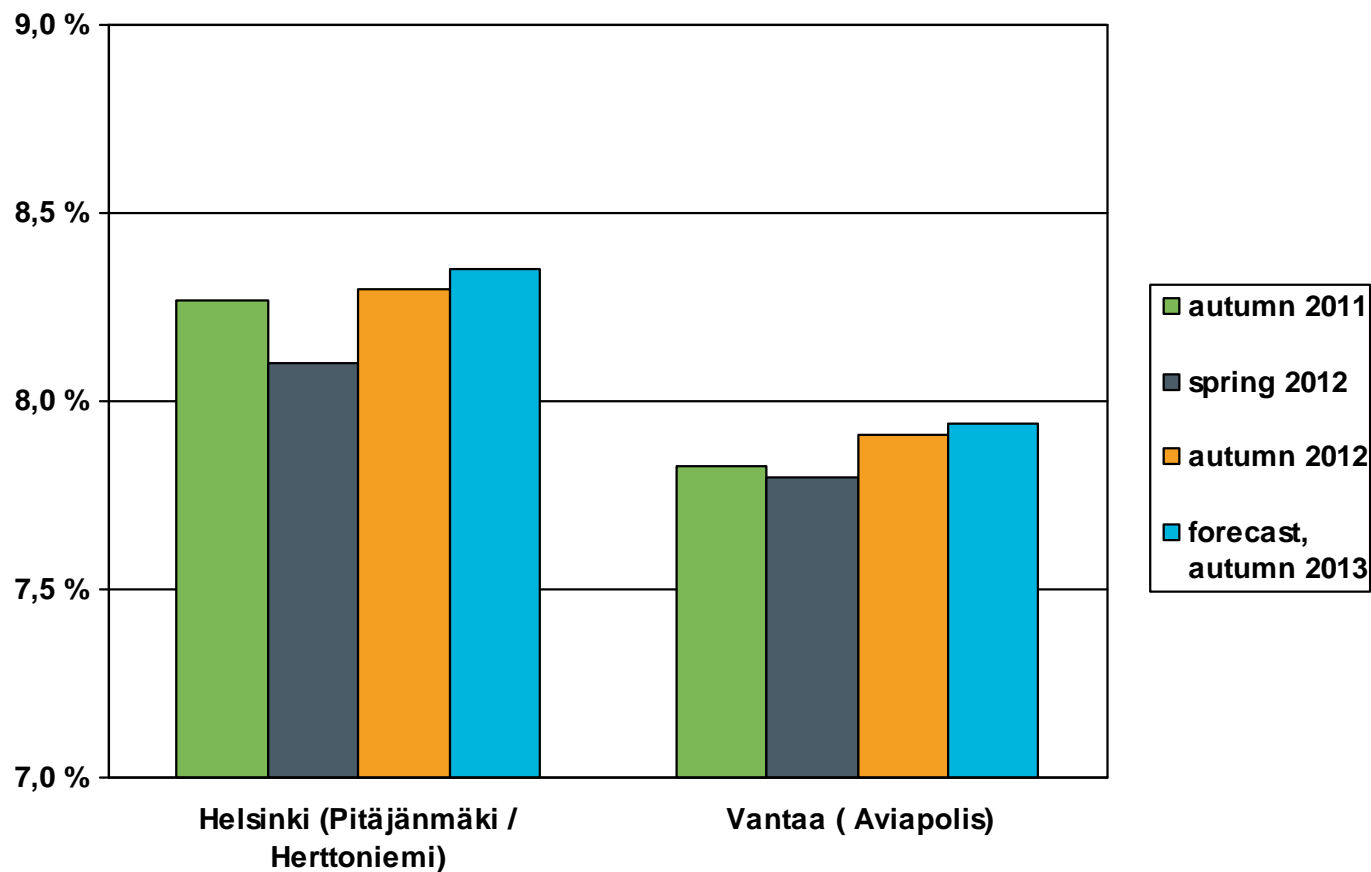
Prime property yields Retail in Helsinki and Vantaa



Source: RAKLI-KTI Barometer Survey



Prime property yields Industrial and warehouse in Helsinki and Vantaa



Source: RAKLI-KTI Barometer Survey

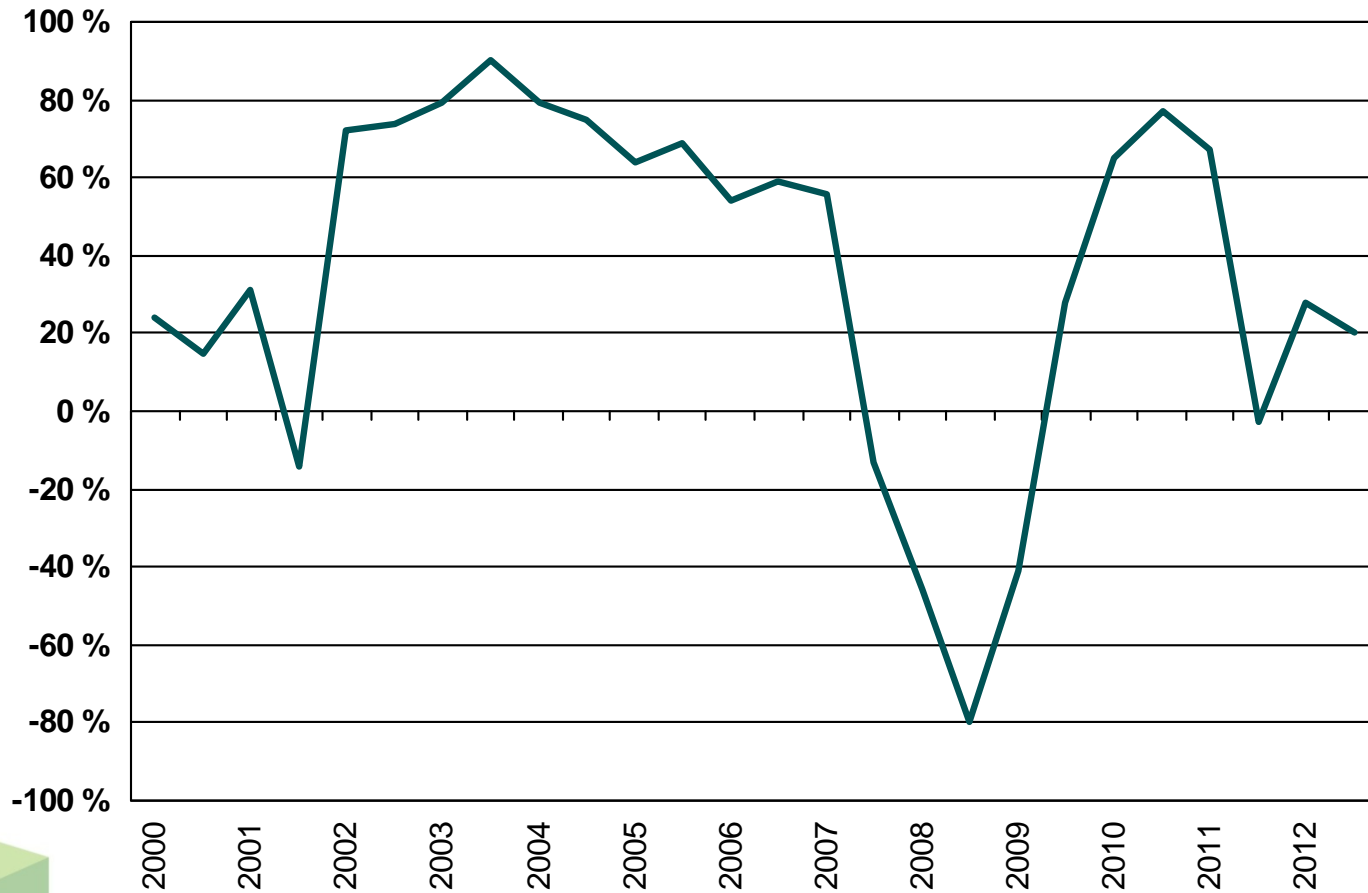


Investor demand





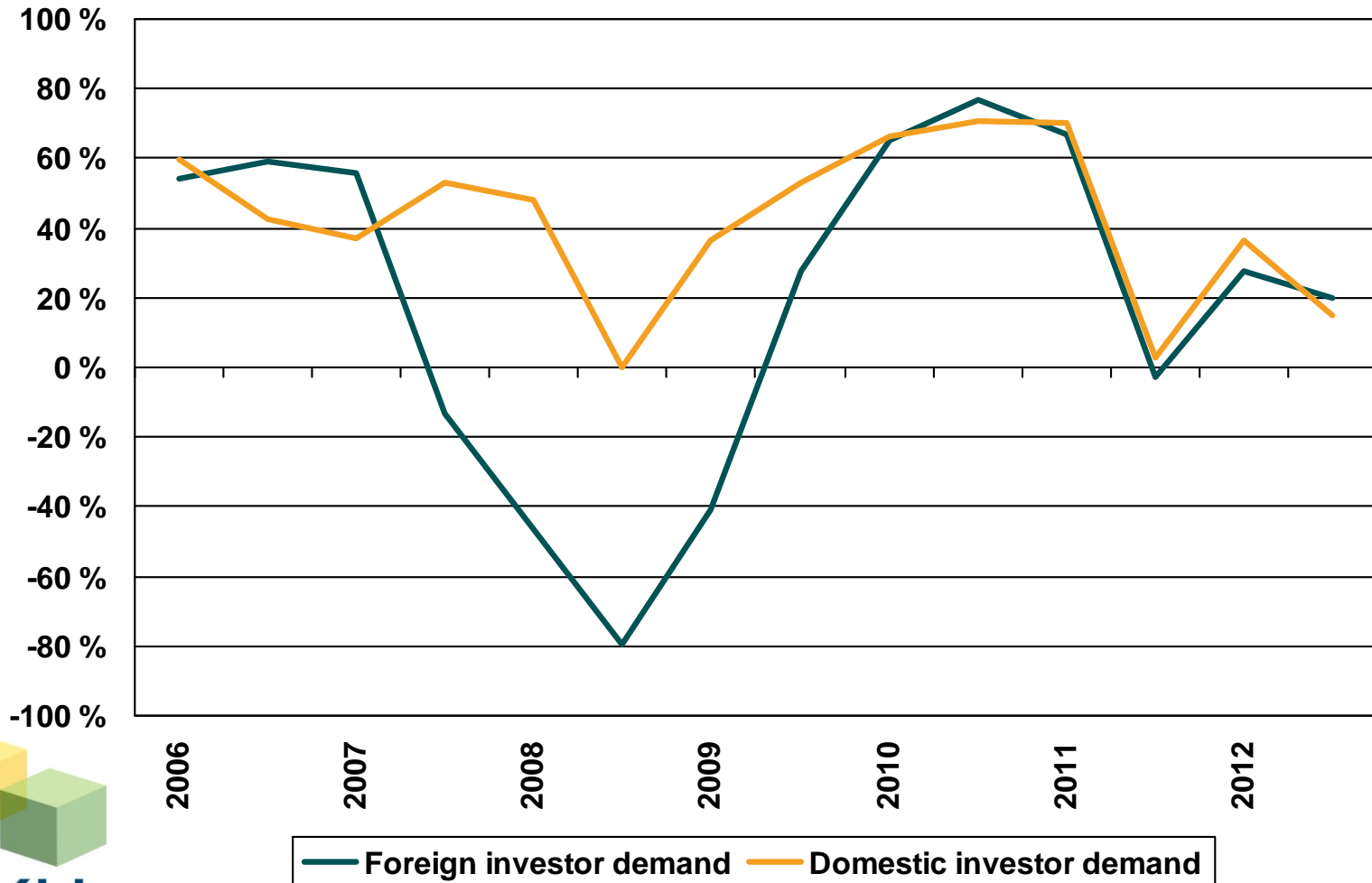
Development of foreign investor demand Balance figures



Source: RAKLI-KTI Barometer Survey



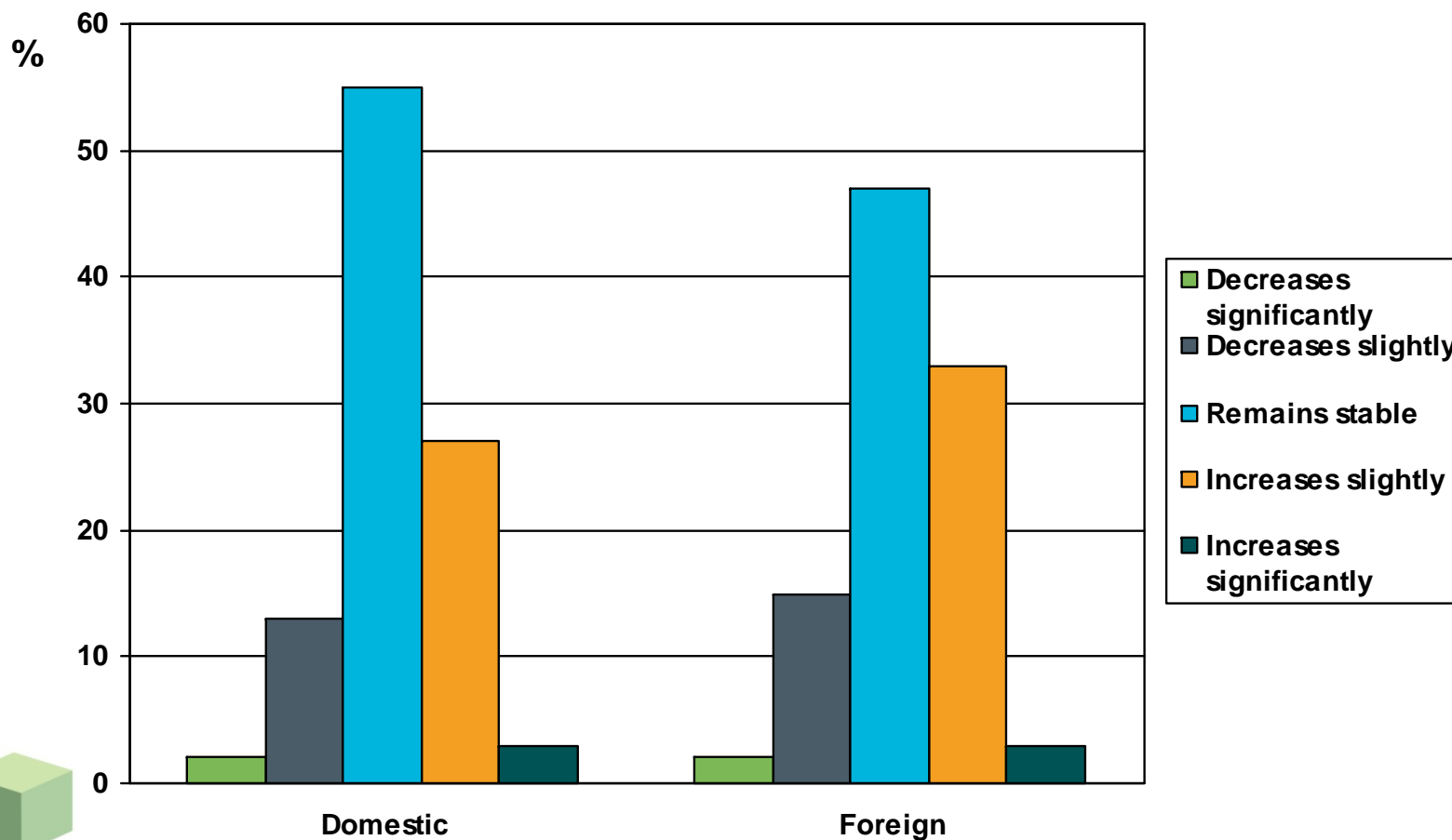
Development of domestic and foreign investor demand Balance figures



Source: RAKLI-KTI Barometer Survey



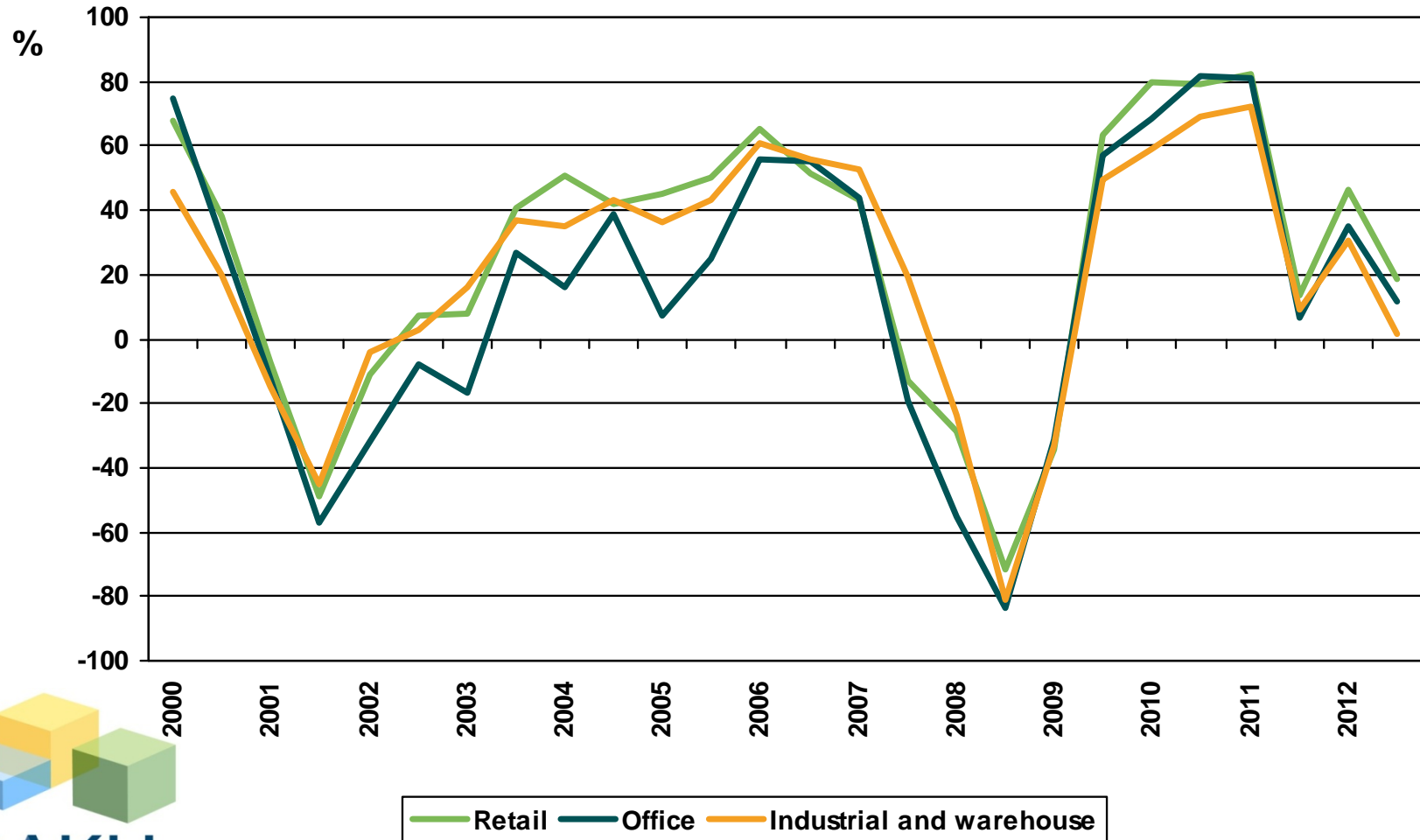
How do you expect foreign and domestic investor demand to develop in the Finnish property market during the next 12 months?



Source: RAKLI-KTI Barometer Survey



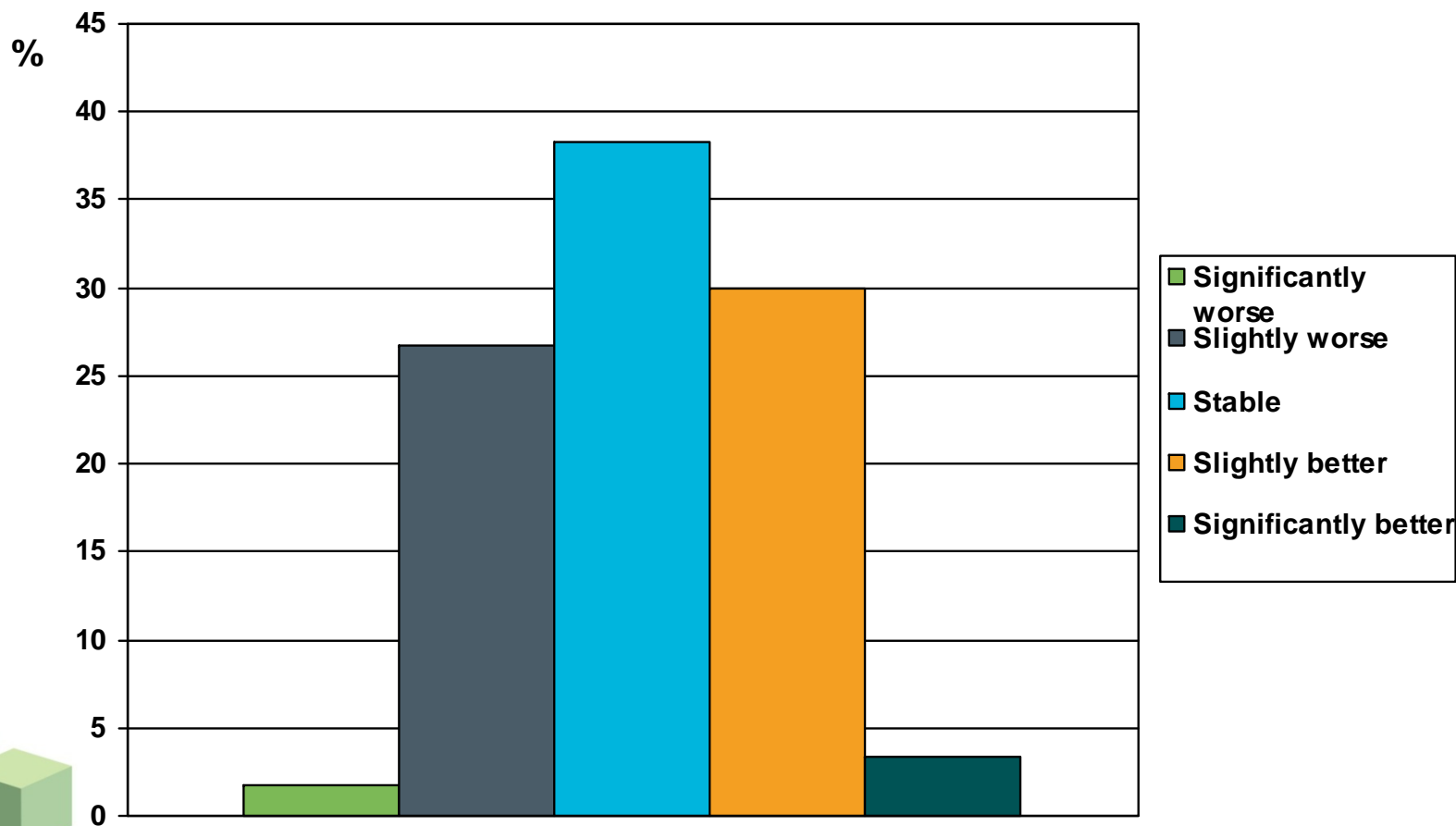
Investment demand by property sector Balance figures



Source: RAKLI-KTI Barometer Survey



What is your expectation of the situation of the property investment market after the next 12 months (compared to this moment)?



Source: RAKLI-KTI Barometer Survey



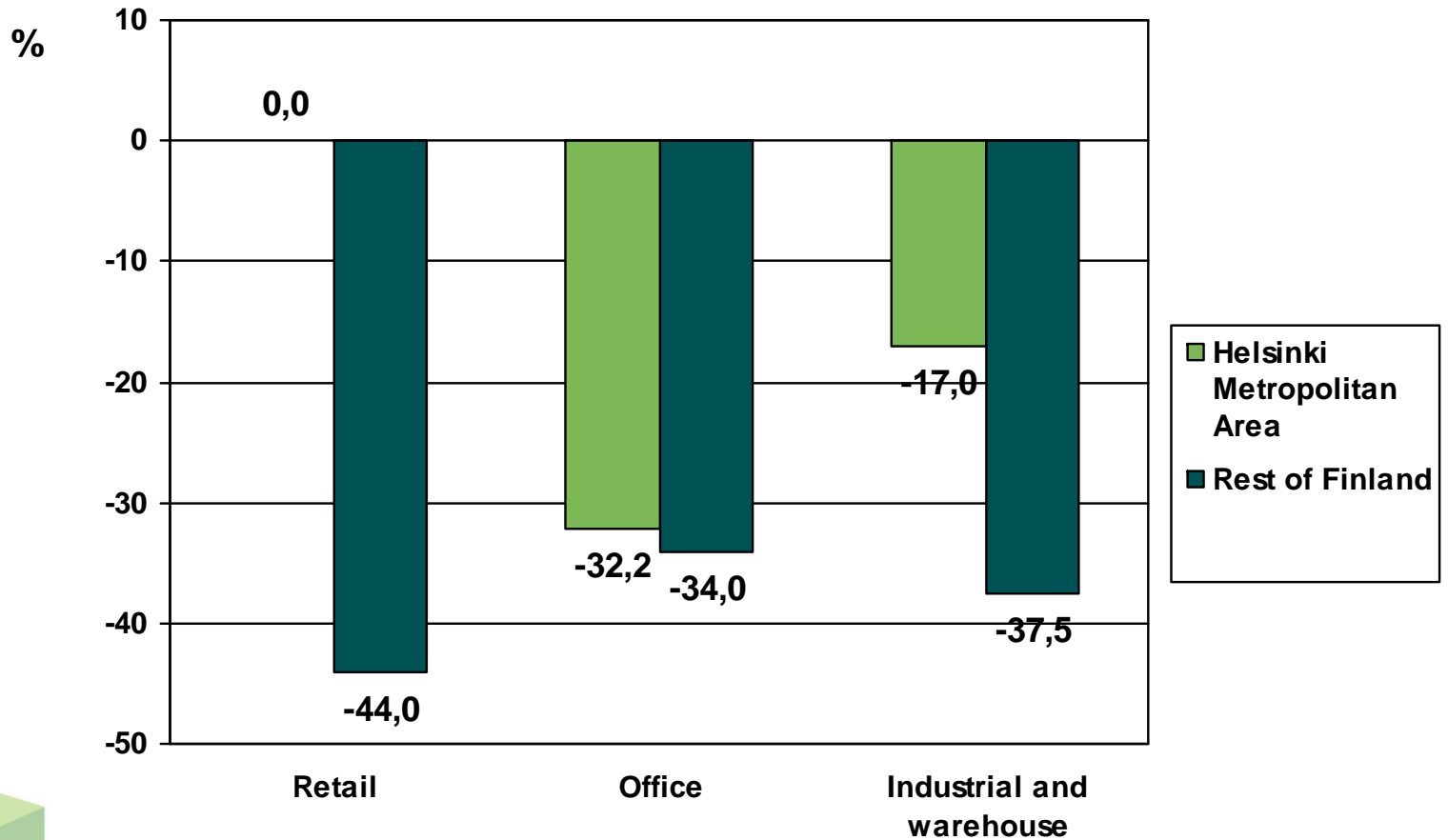


Vacancy rates





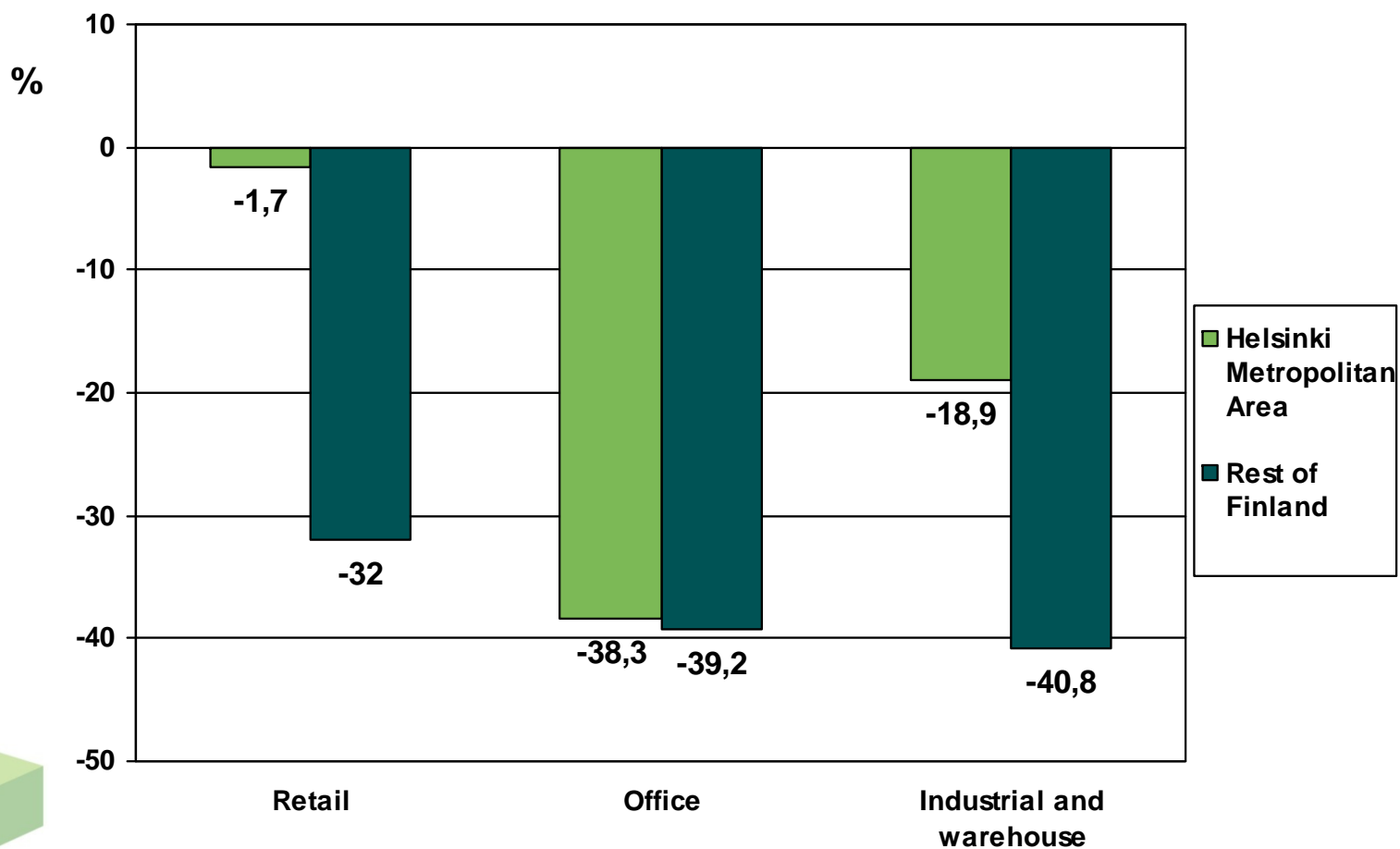
Vacancy rate development - balance figures Trend of past 6 months



Source: RAKLI-KTI Barometer Survey



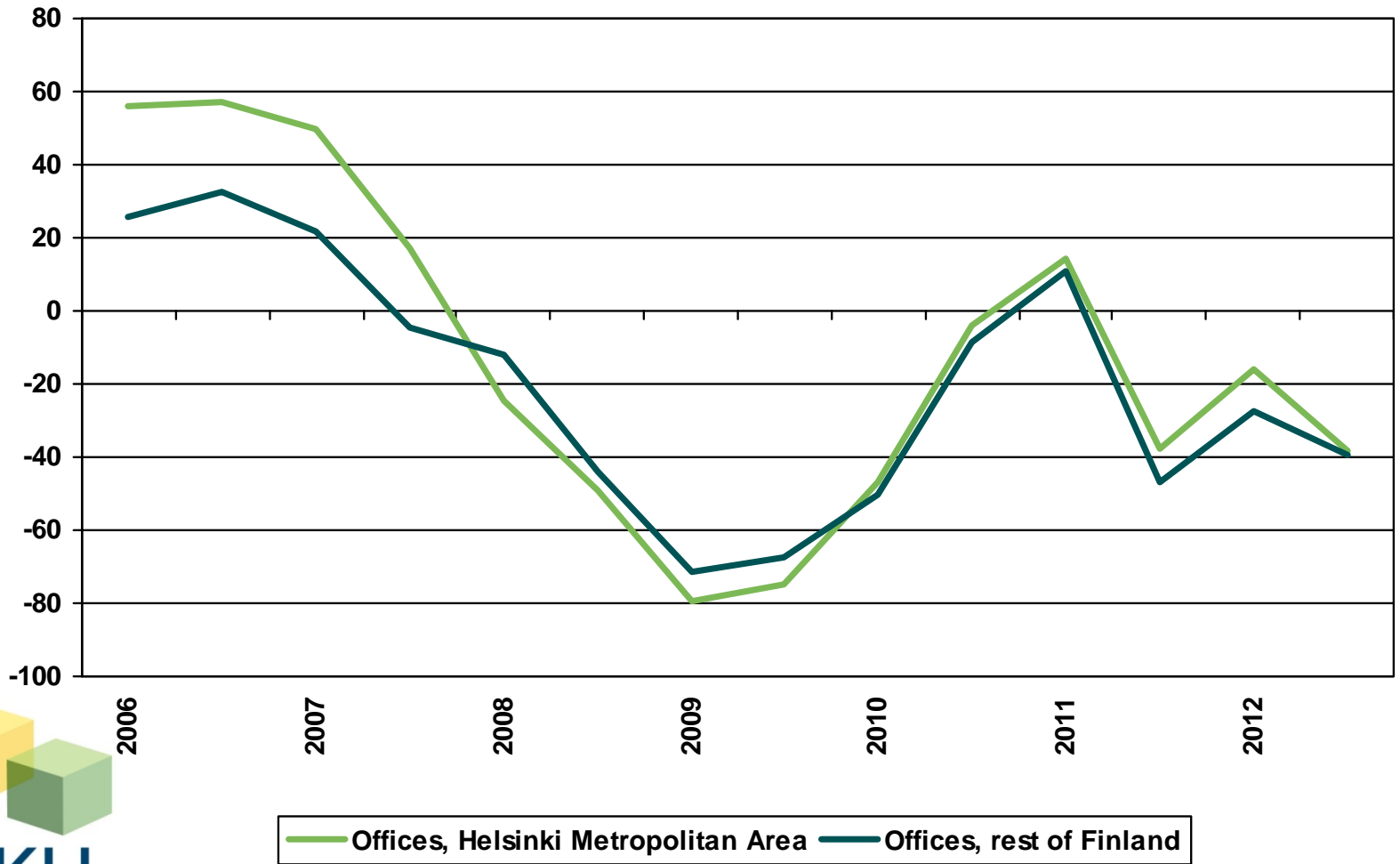
Vacancy rate forecast - balance figures Trend of next 6 months



Source: RAKLI-KTI Barometer Survey



Vacancy rate forecast - balance figures Trend of next 6 months



Source: RAKLI-KTI Barometer Survey