



RAKLI – KTI Barometer Survey

► *Spring 2012*





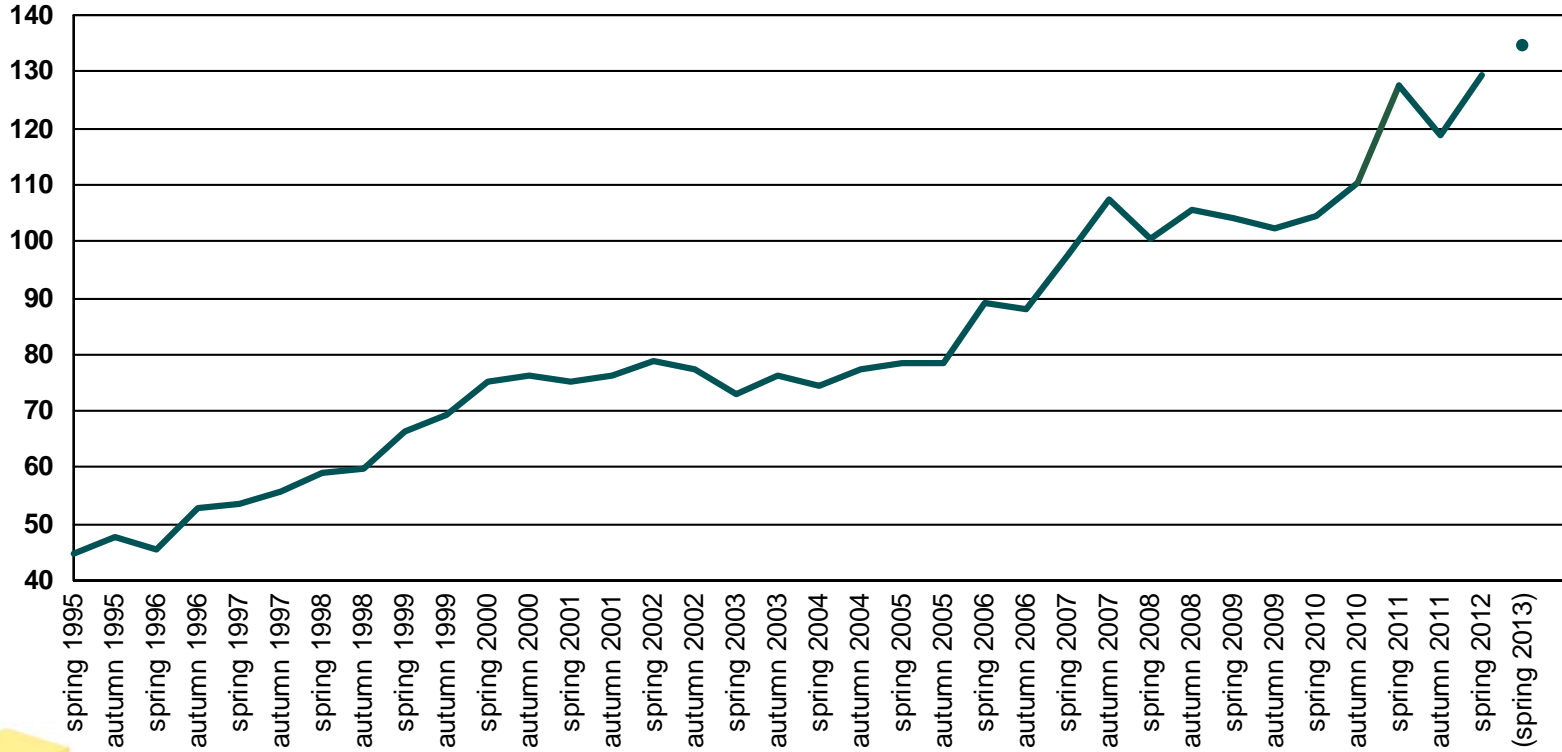
Market rents





Market rents Retail in Helsinki CBD + forecast in 12 months

eur/sqm/
month



Source: RAKLI-KTI Barometer Survey



Market rents Offices in Helsinki CBD + forecast in 12 months

eur/sqm/
month

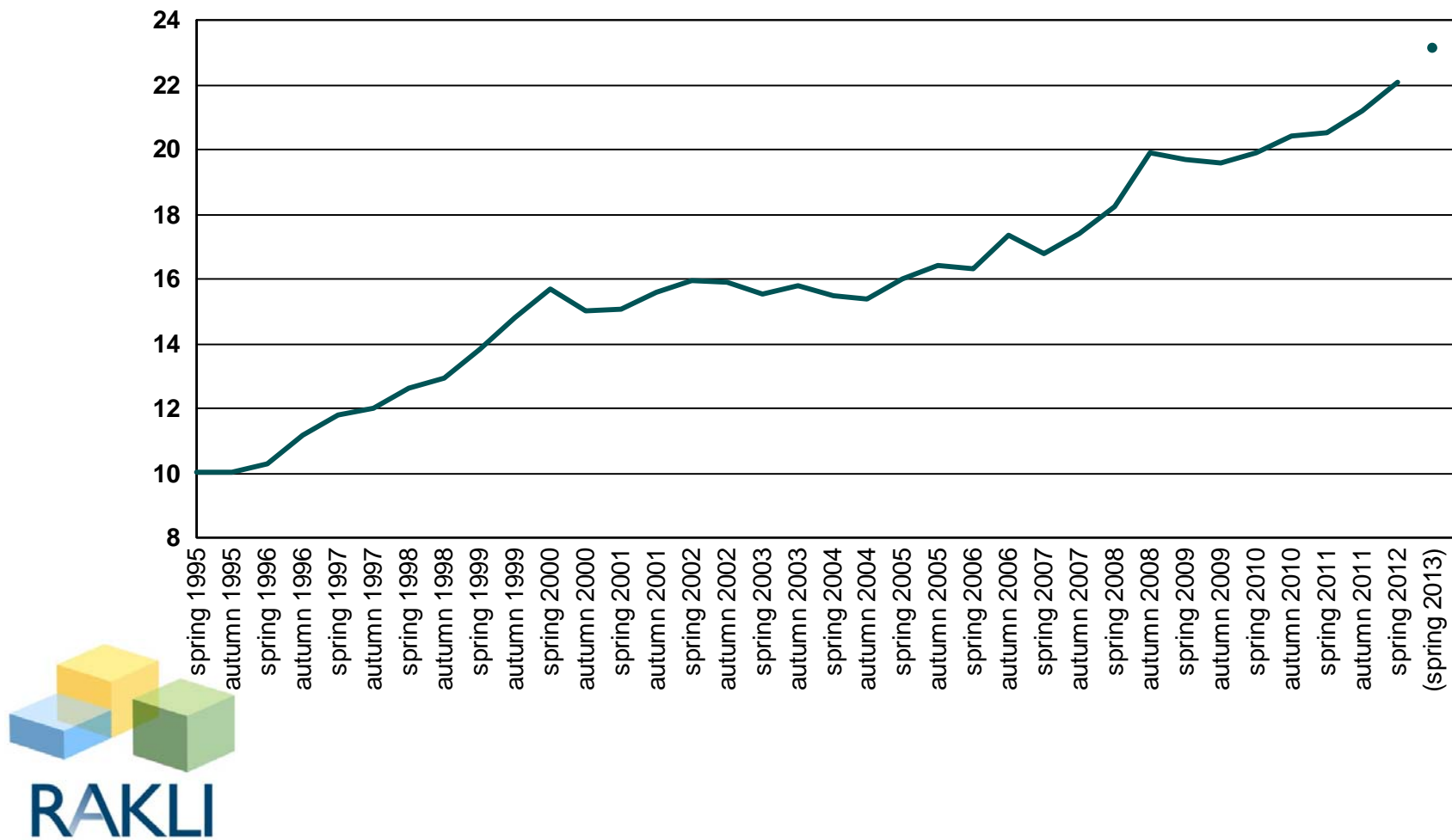


Source: RAKLI-KTI Barometer Survey



Market rents Residential in Helsinki central city area + forecast in 12 months

eur/sqm/month

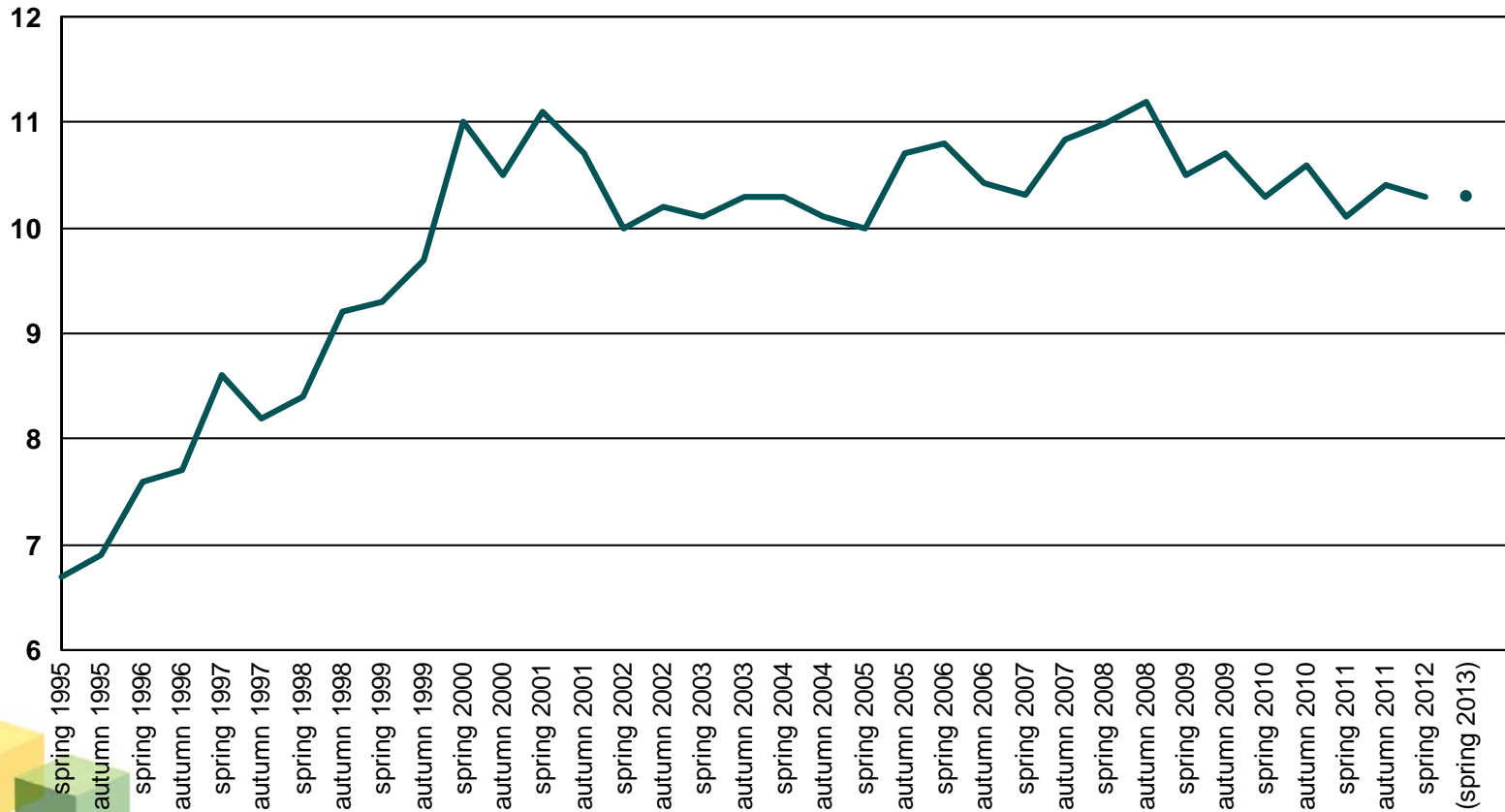


Source: RAKLI-KTI Barometer Survey



eur/sqm/month

Market rents Industrial and warehouse in Helsinki (Pitäjänmäki/Her-toniemi) + forecast in 12 months

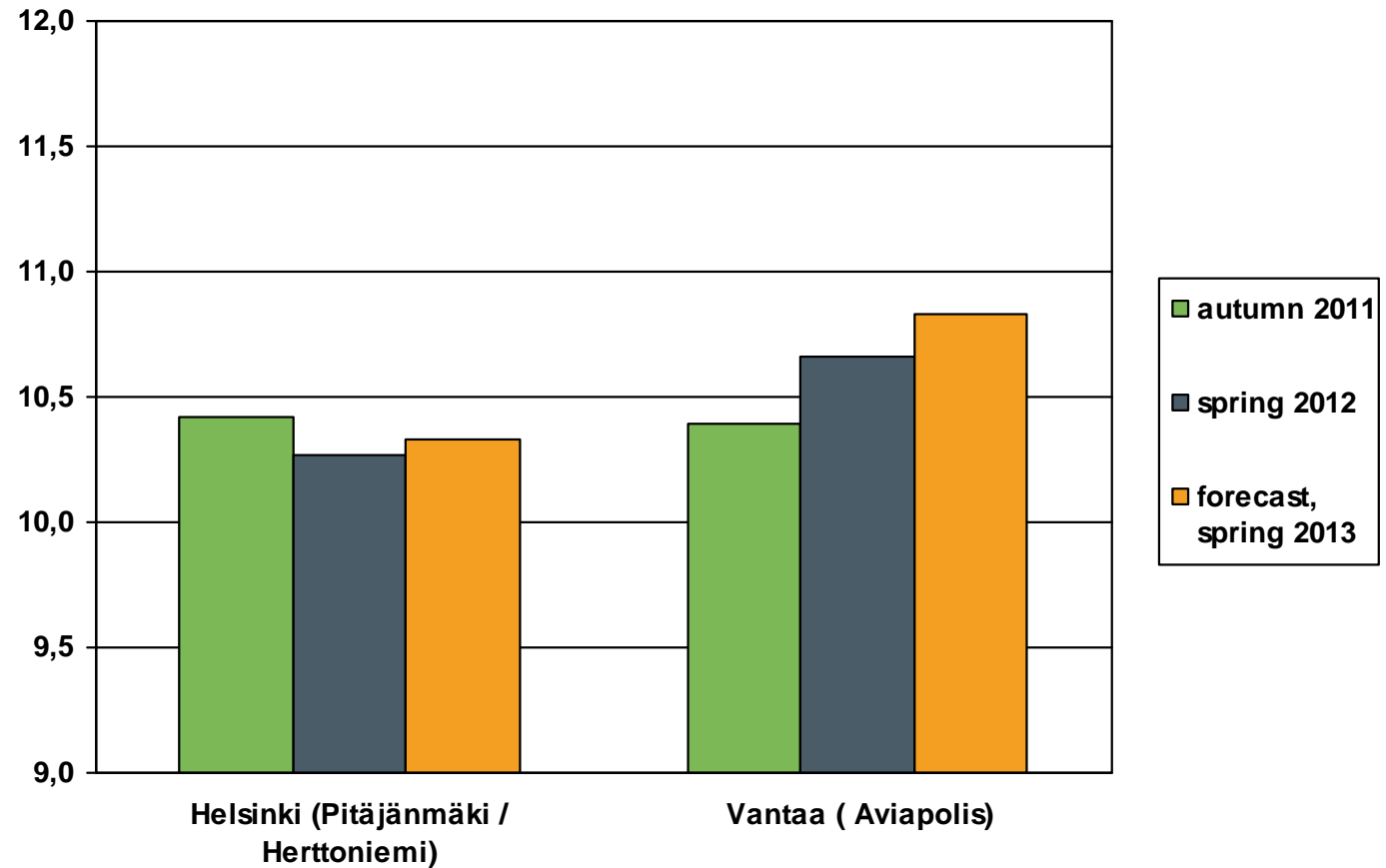


Source: RAKLI-KTI Barometer Survey



eur/sqm/month

Market rents Industrial and warehouse in Helsinki (Pitäjänmäki/Herttoniemi) and in Vantaa (Aviapolis)

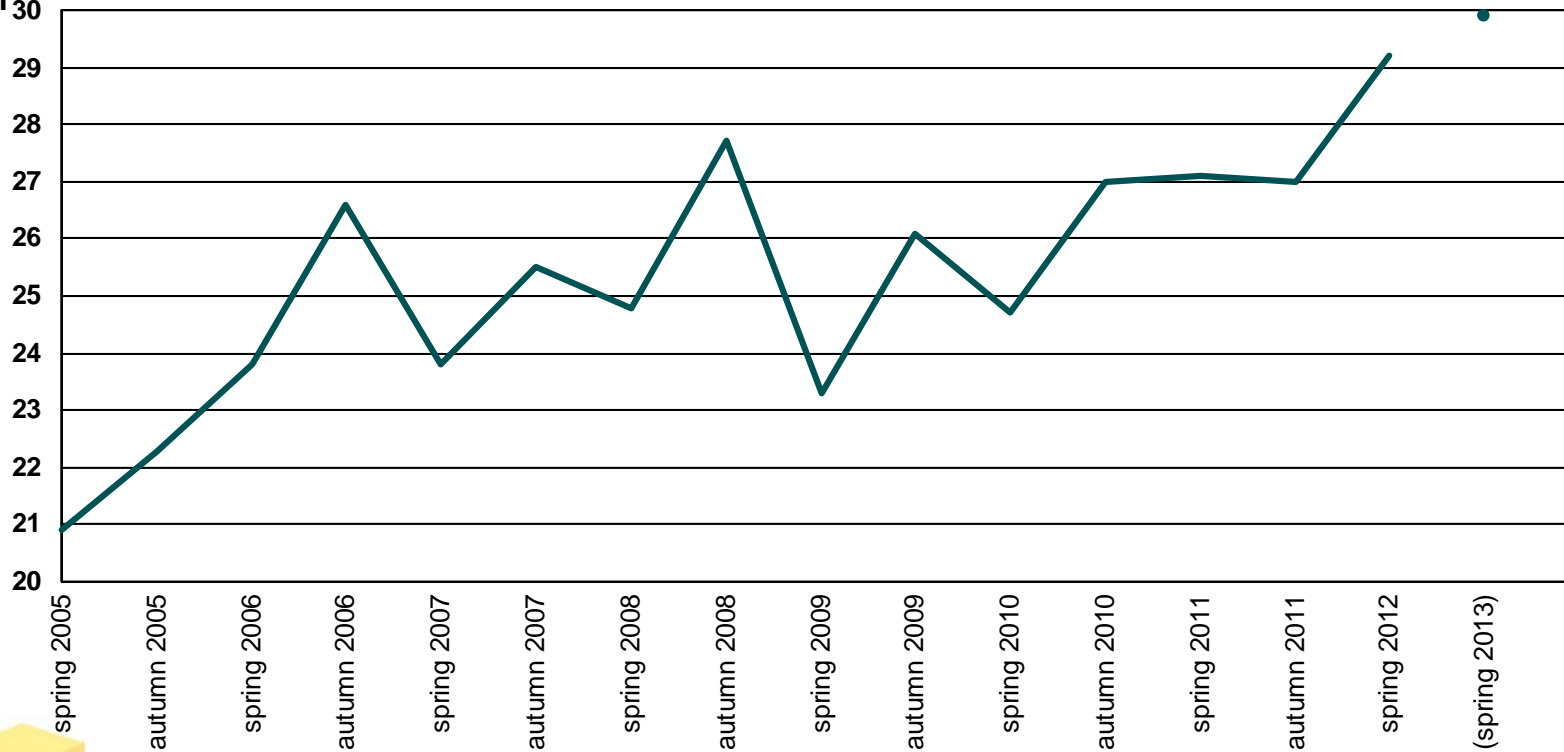


Source: RAKLI-KTI Barometer Survey



Market rents Retail in Tikkurila, Vantaa + forecast in 12 months

eur/sqm/
month

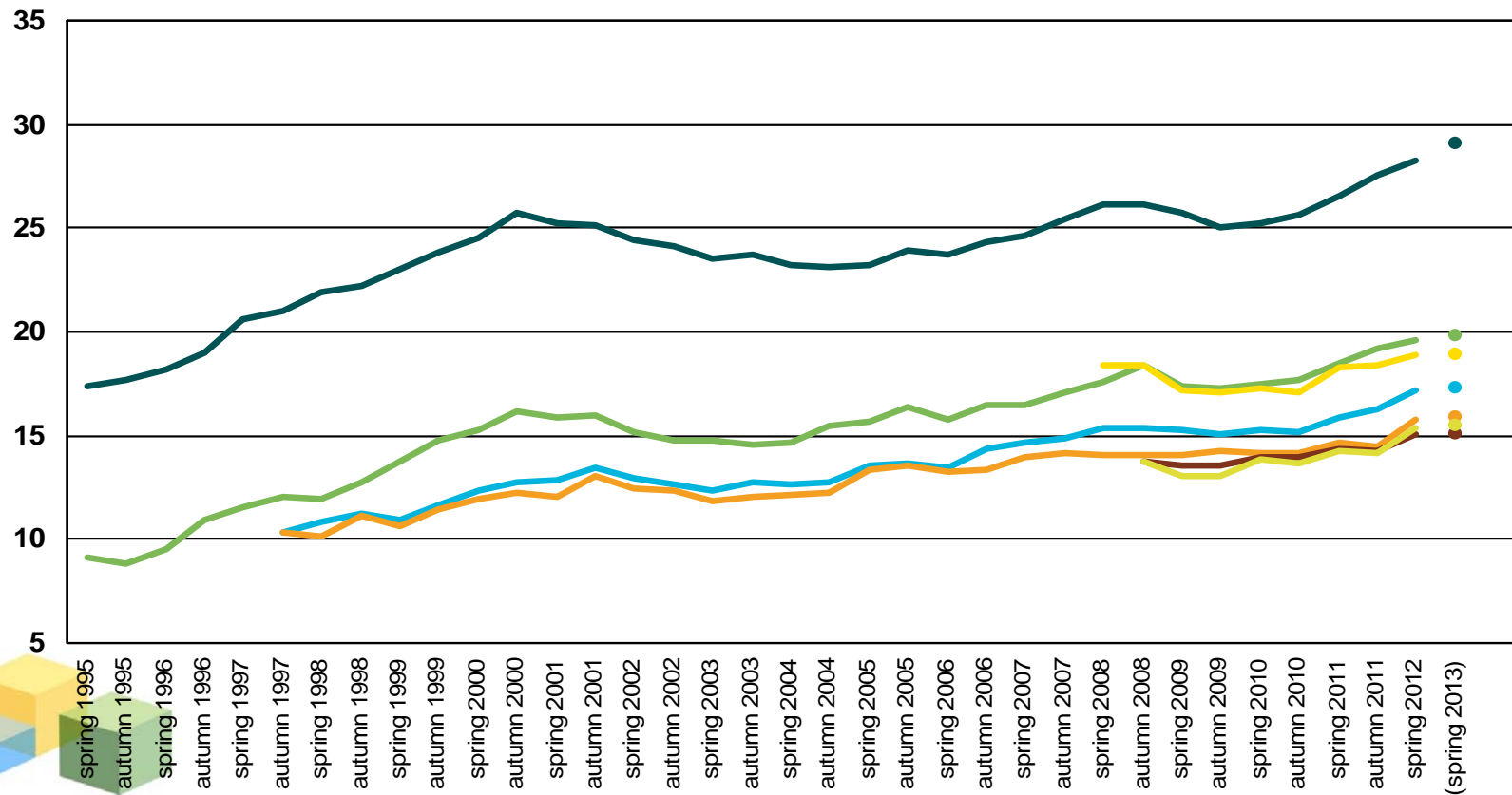


Source: RAKLI-KTI Barometer Survey



Market rents Offices in major Finnish cities + forecasts in 12 months

eur/sqm/
month

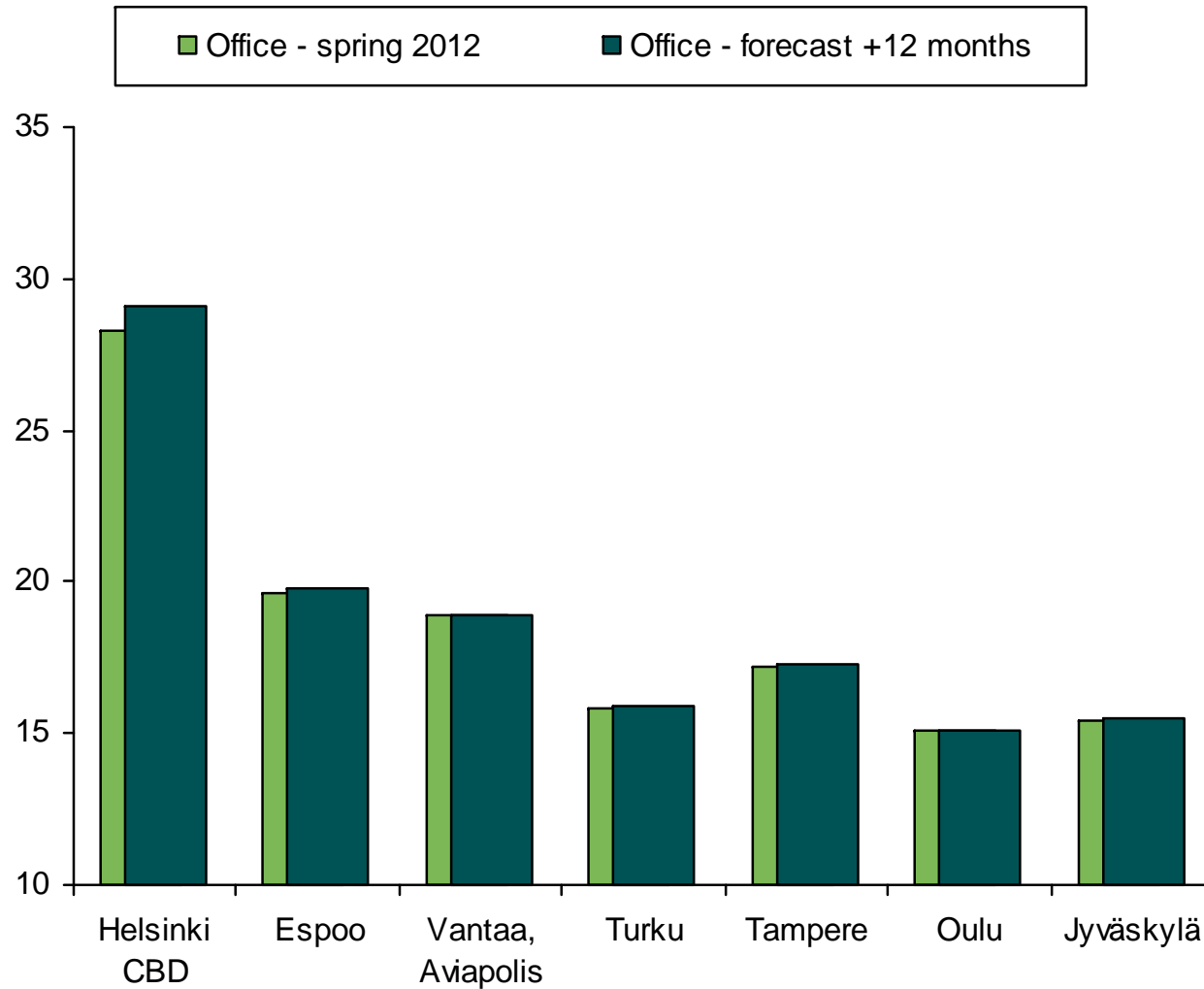


Source: RAKLI-KTI Barometer Survey



Market rents, offices in central city area Helsinki – Espoo – Vantaa – Turku – Tampere – Oulu – Jyväskylä

eur/sqm/month

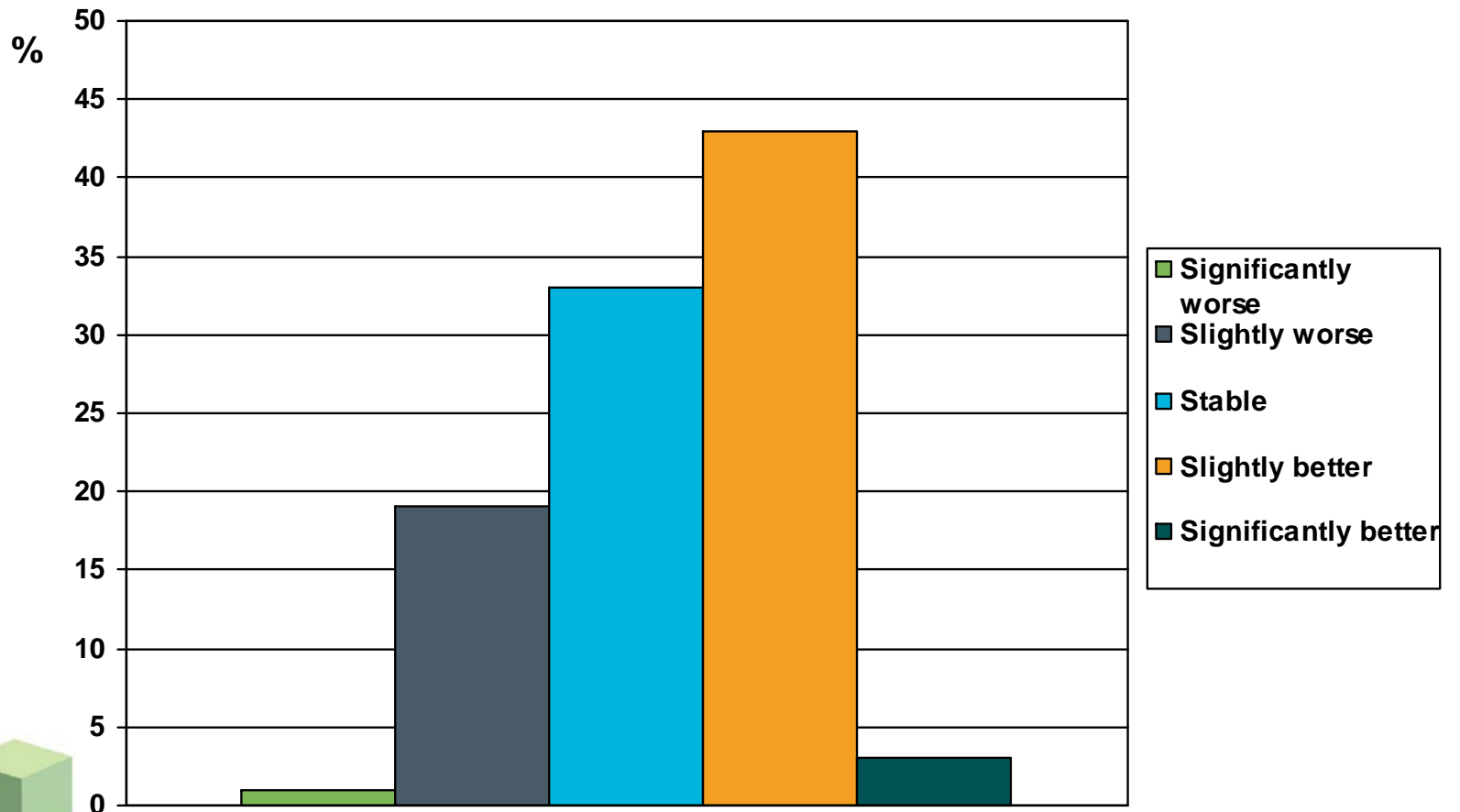


Source: RAKLI-KTI Barometer Survey





What is your expectation of the situation of the rental market after the next 12 months (compared to this moment)?



Source: RAKLI-KTI Barometer Survey



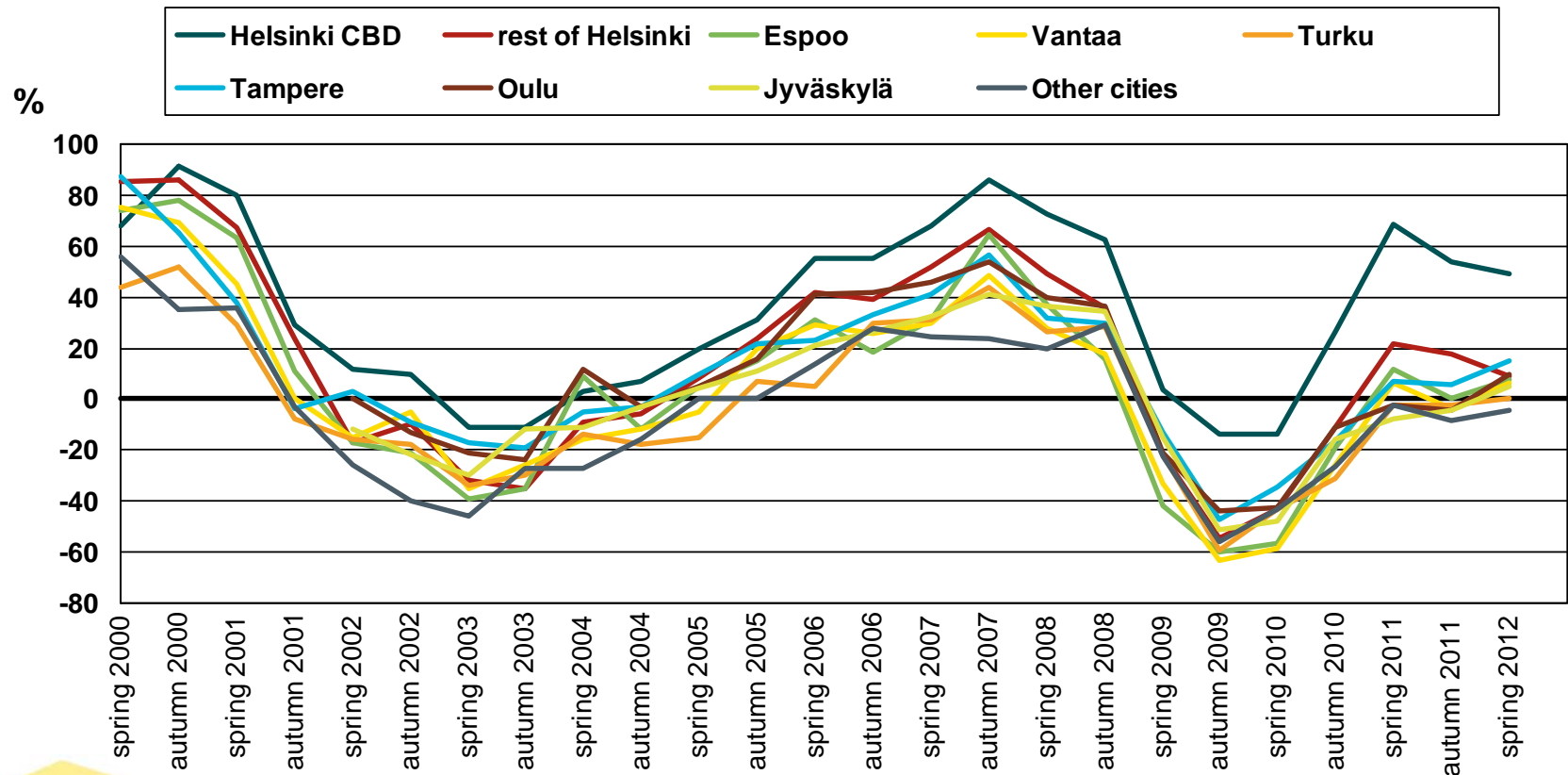


Balance figures of rent developments





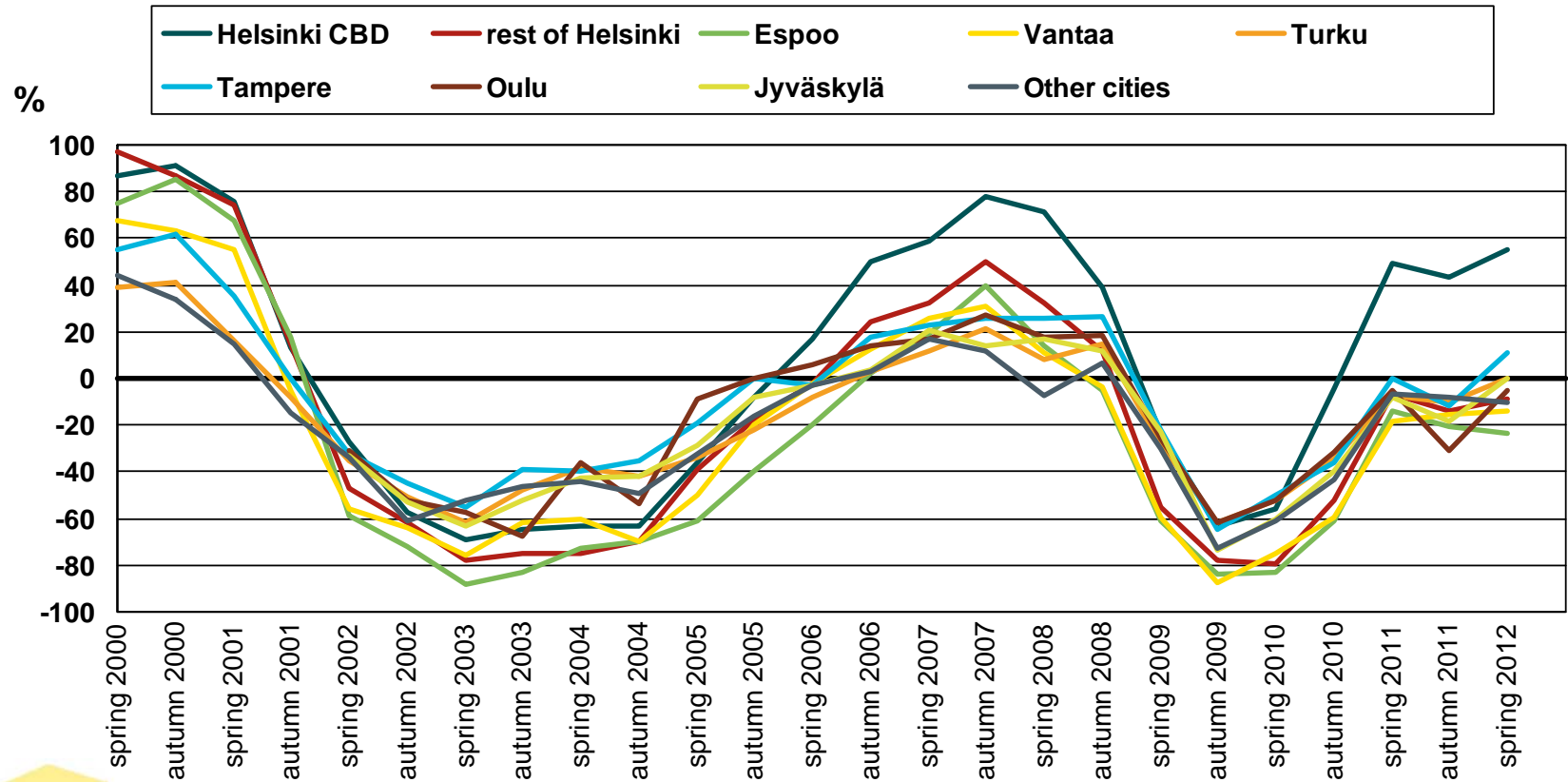
Balance figures of rents - trend of past 6 months Retail



Source: RAKLI-KTI Barometer Survey



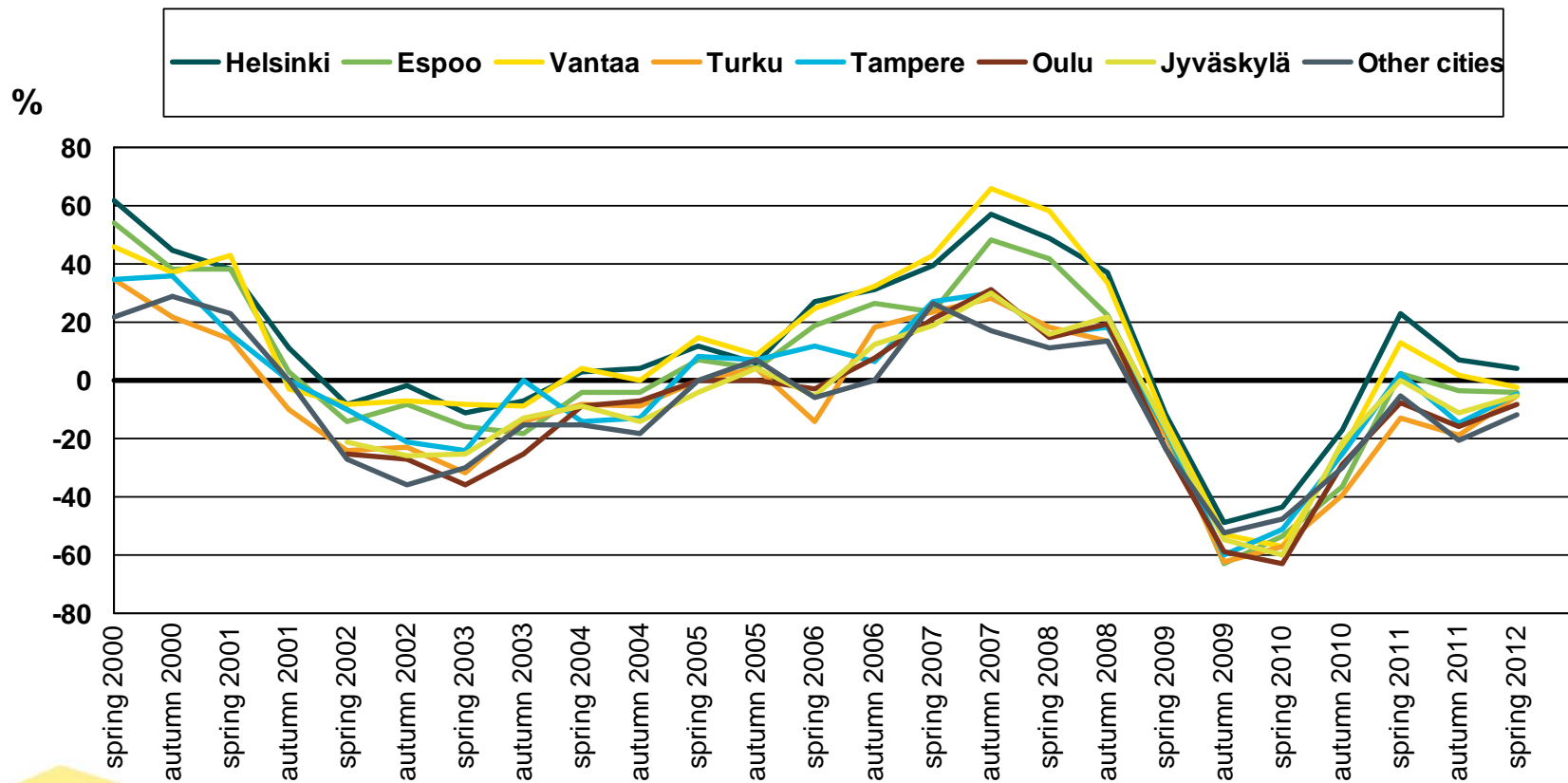
Balance figures of rents -trend of past 6 months Offices



Source: RAKLI-KTI Barometer Survey



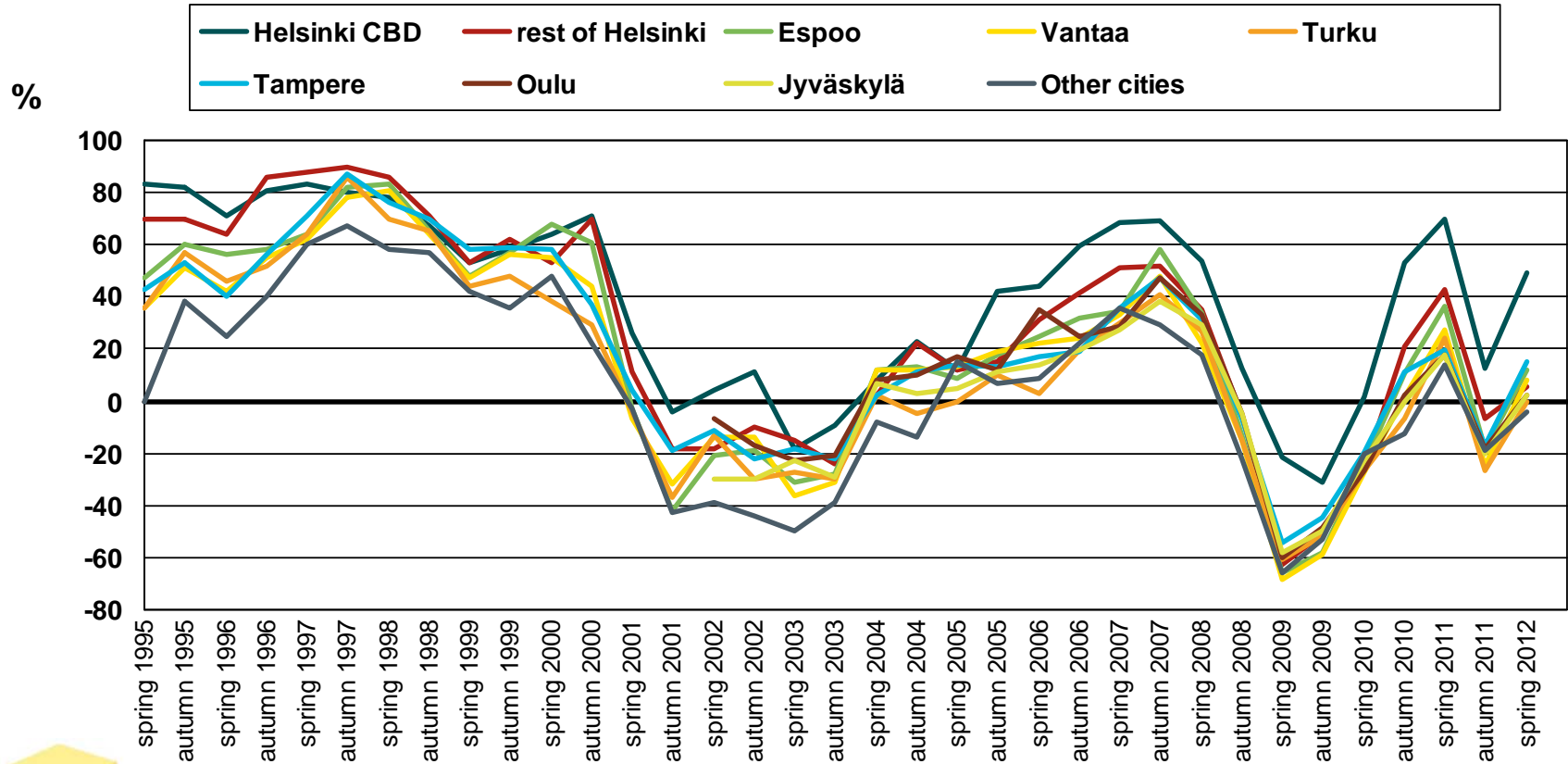
Balance figures of rents -trend of past 6 months Industrial and warehouse



Source: RAKLI-KTI Barometer Survey



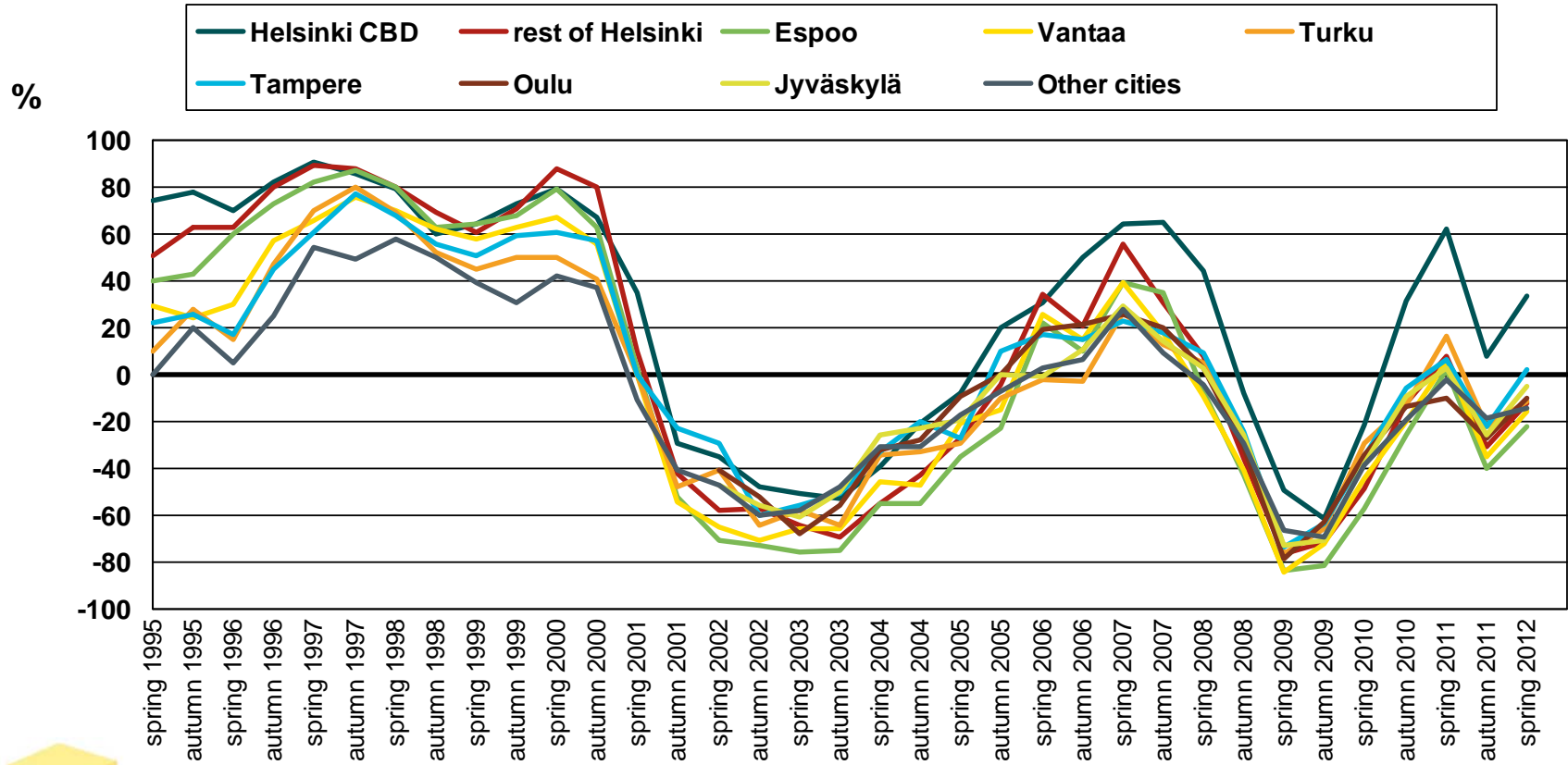
Balance figures of rent forecasts -trend of next 6 months Retail



Source: RAKLI-KTI Barometer Survey



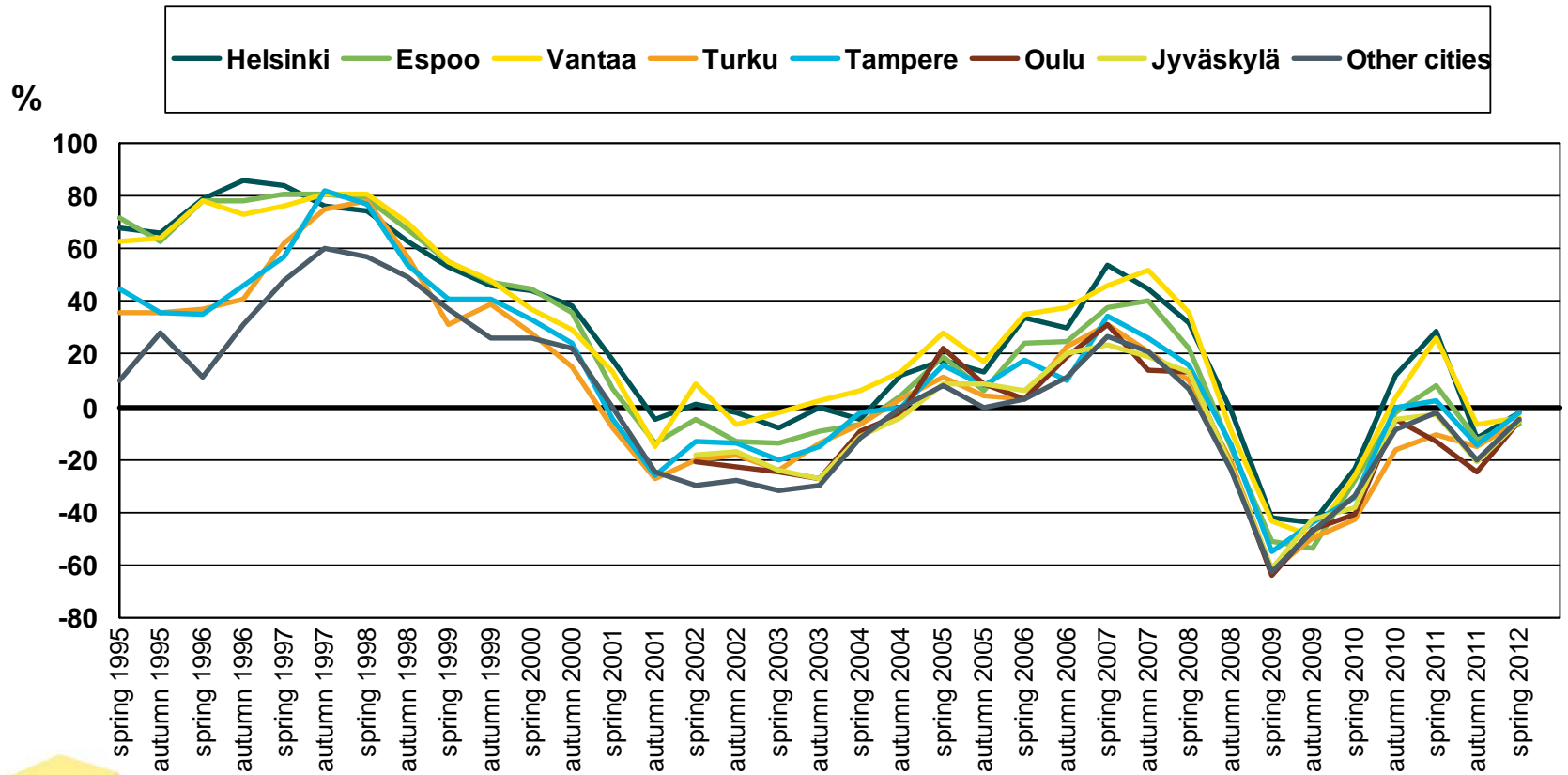
Balance figures of rent forecasts -trend of next 6 months Offices



Source: RAKLI-KTI Barometer Survey



Balance figures of rent forecasts -trend of next 6 months Industrial and warehouse



Source: RAKLI-KTI Barometer Survey

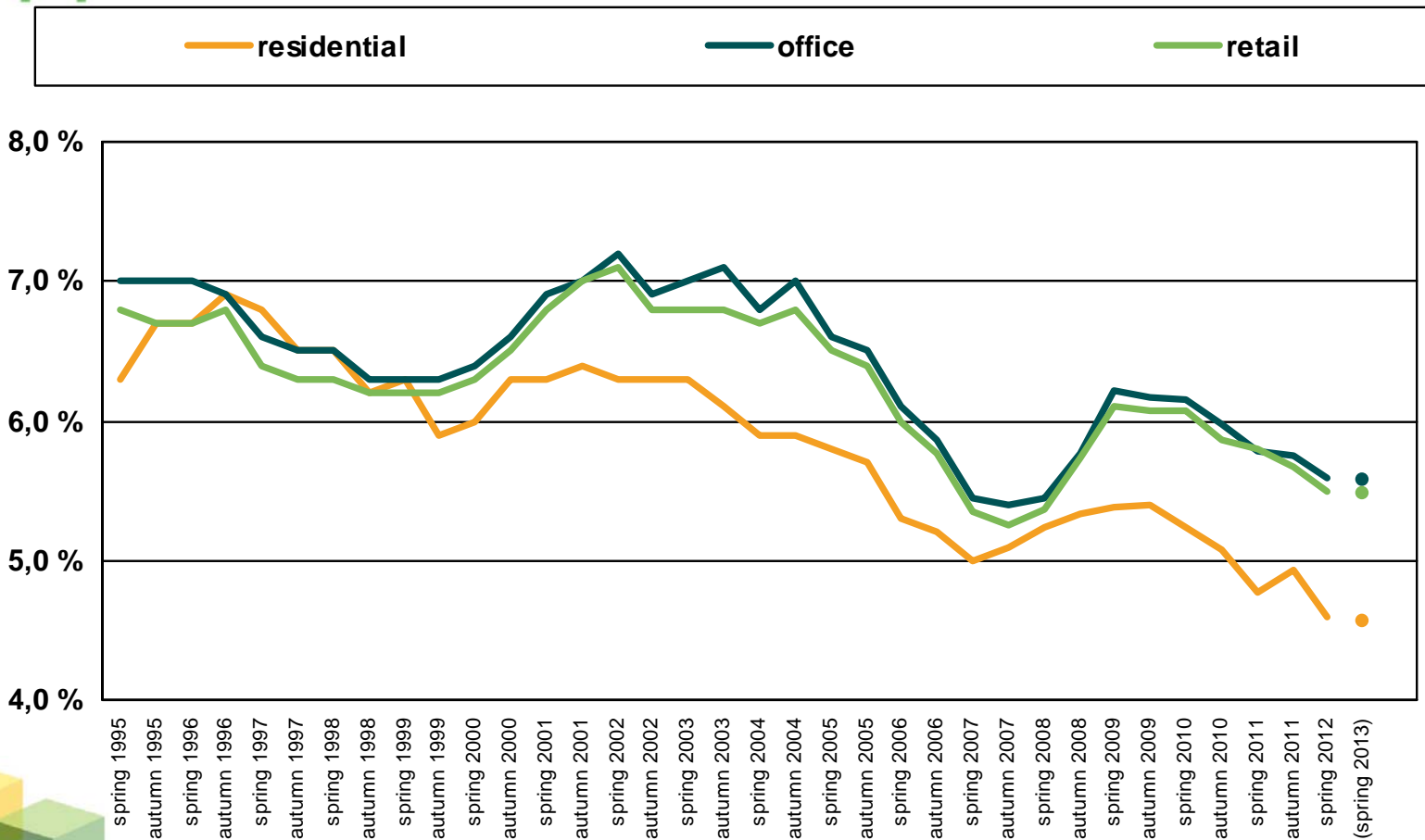


Prime property yields





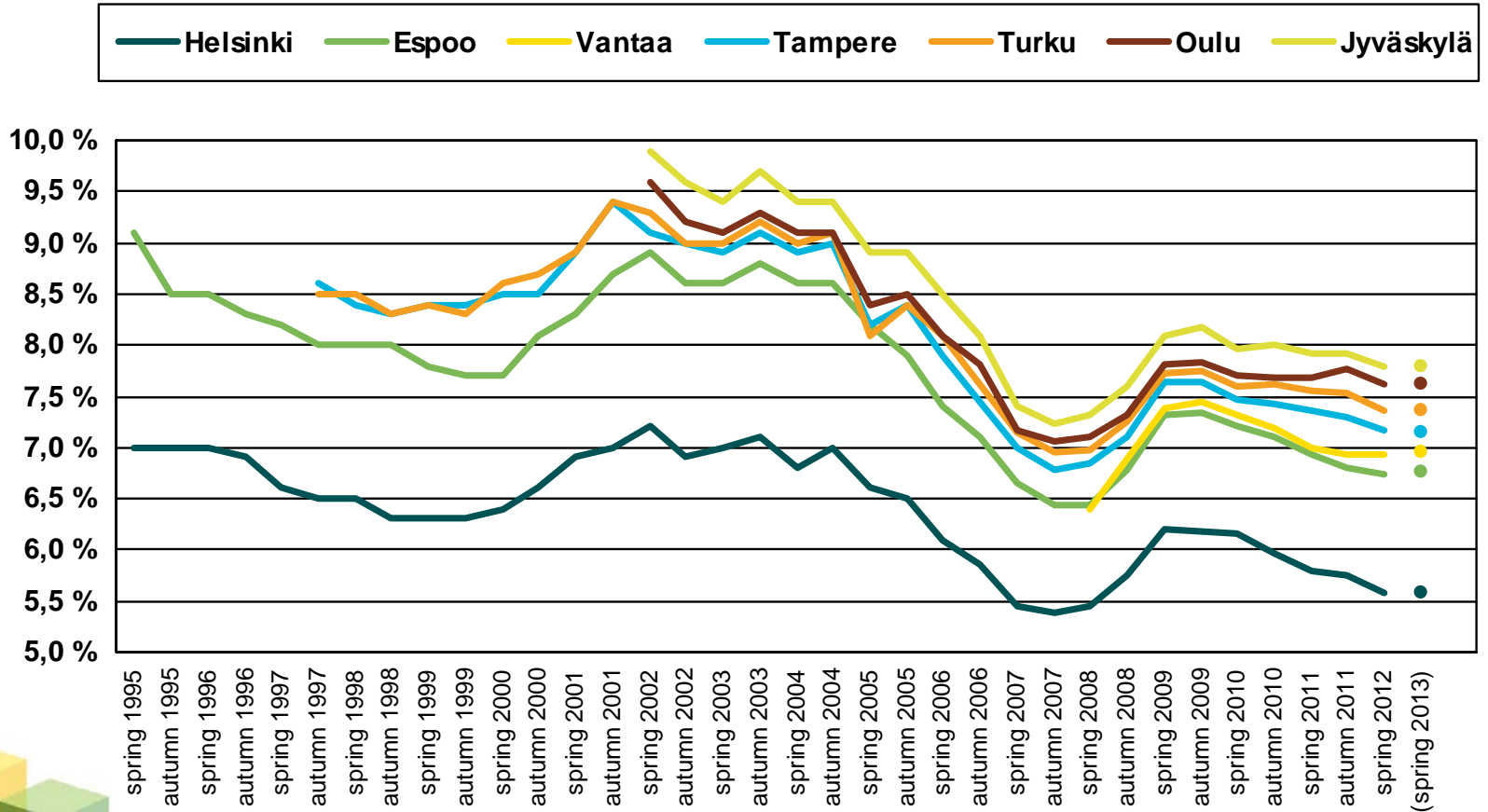
Prime property yields in Helsinki CBD + forecasts in 12 months



Source: RAKLI-KTI Barometer Survey



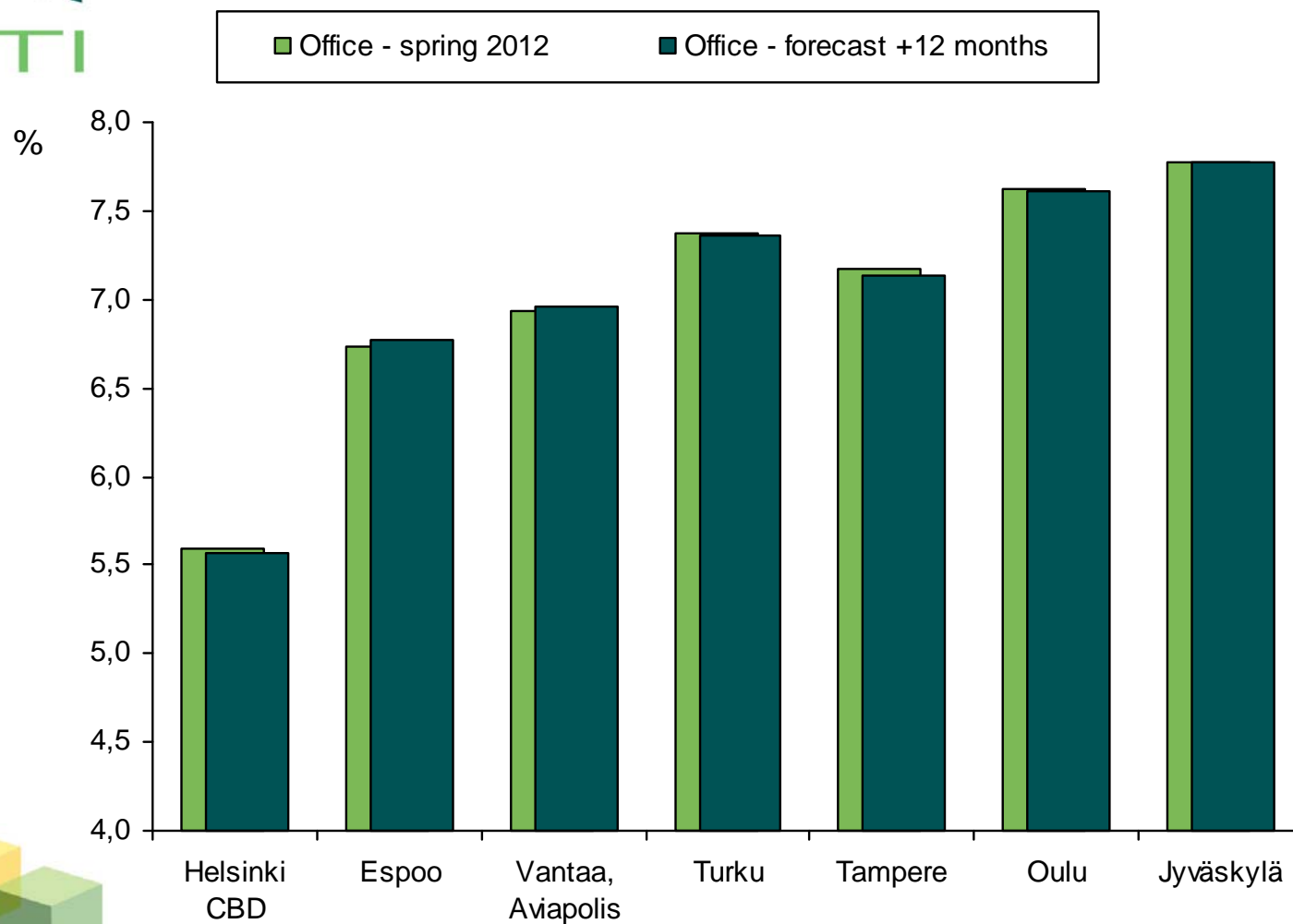
Prime office yields in major Finnish cities + forecasts in 12 months



Source: RAKLI-KTI Barometer Survey



Prime office yields, central city area Helsinki – Espoo – Vantaa – Turku – Tampere – Oulu – Jyväskylä

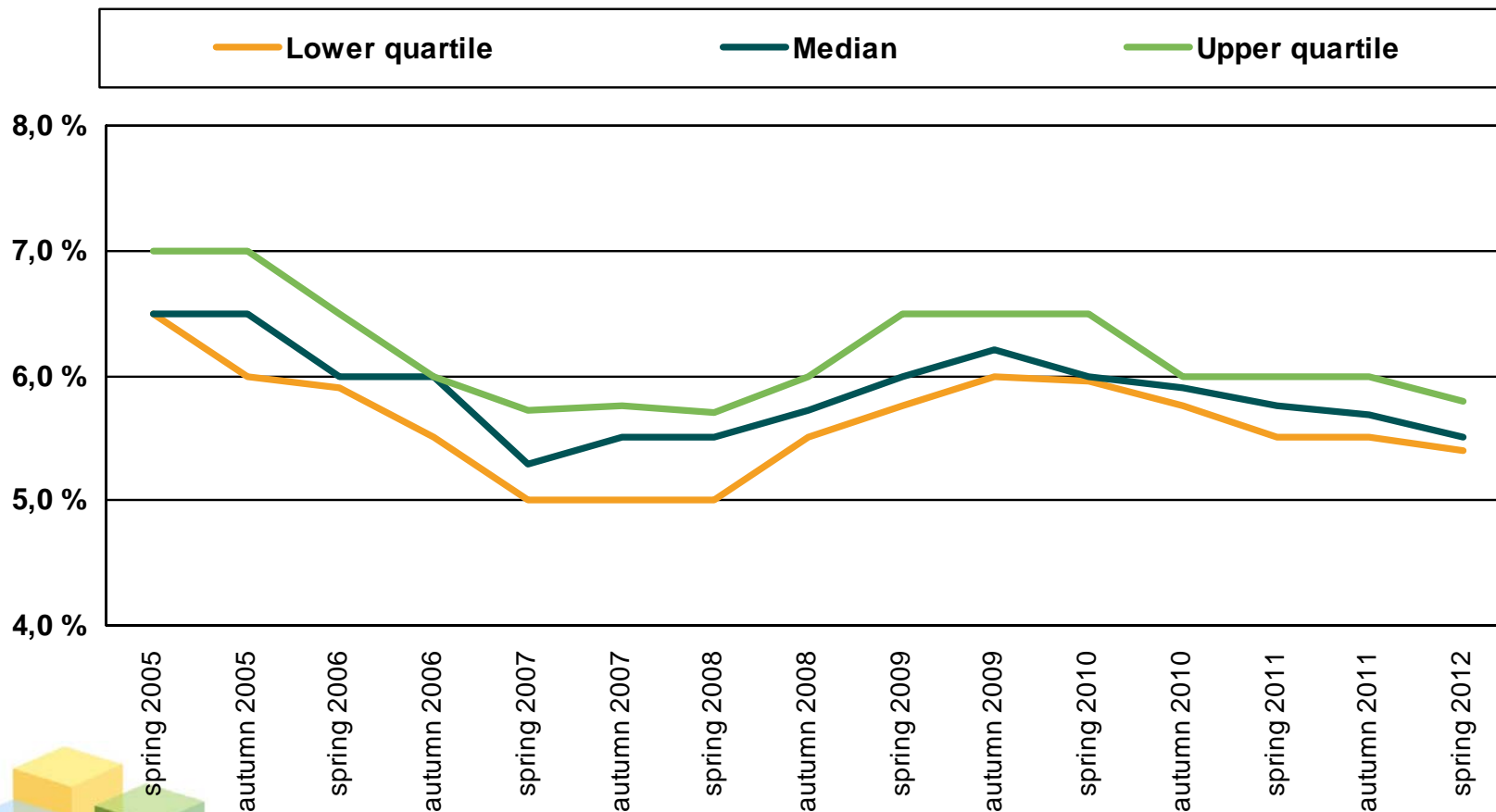


Source: RAKLI-KTI Barometer Survey



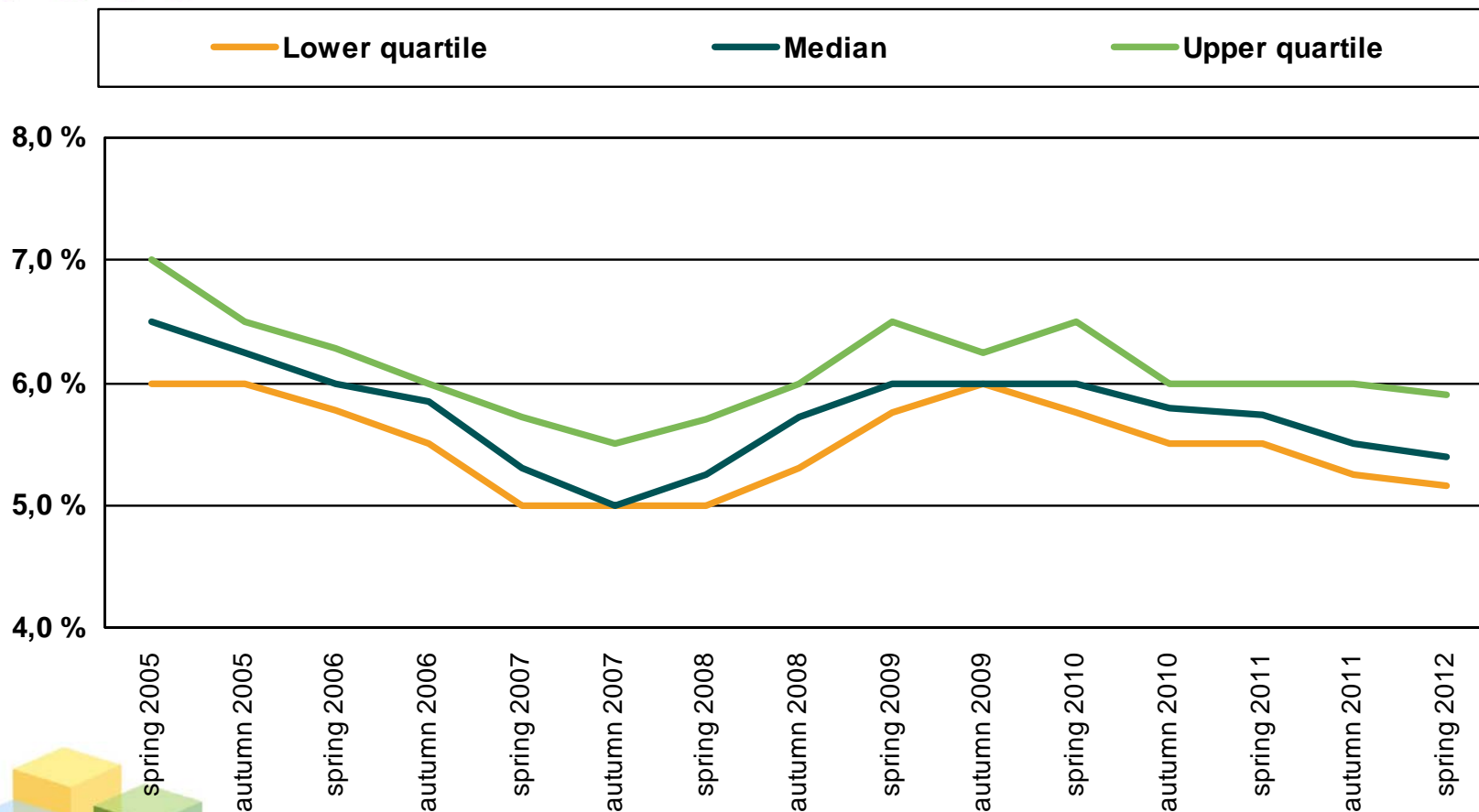


Prime property yields Offices, Helsinki CBD Spread of the individual answers





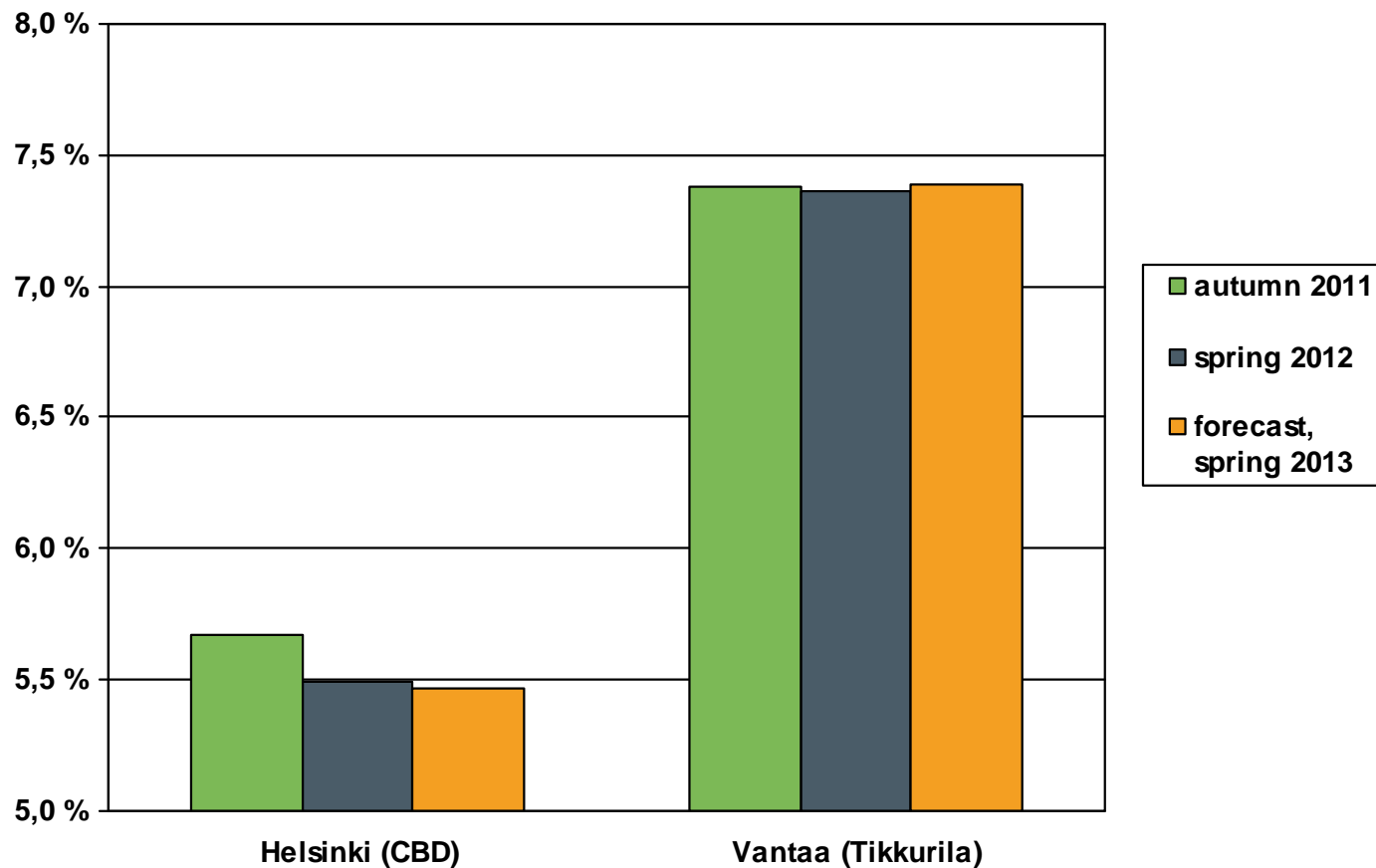
Prime property yields Retail, Helsinki CBD Spread of the individual answers





%

Prime property yields Retail in Helsinki and Vantaa



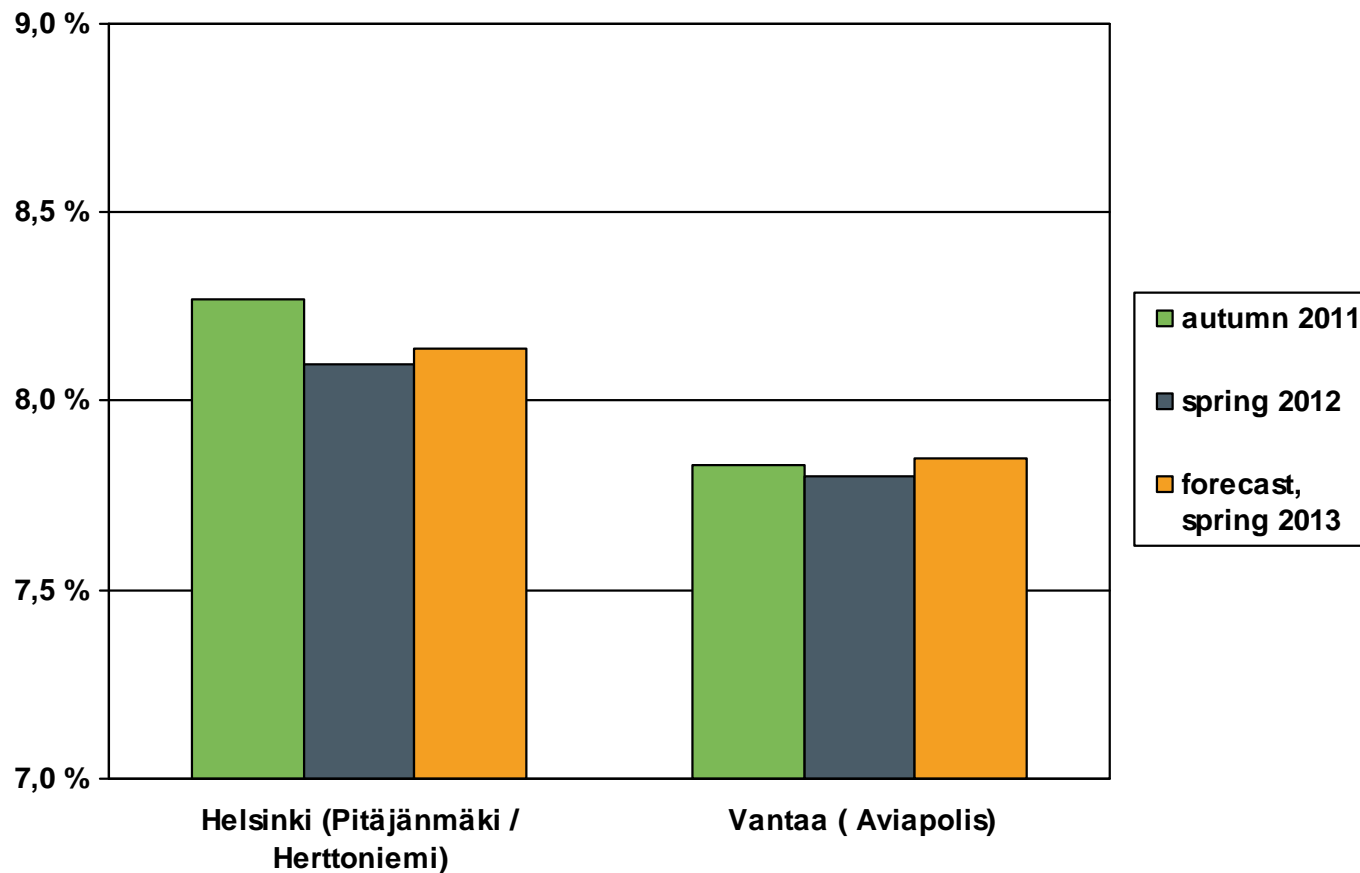
Source: RAKLI-KTI Barometer Survey





%

Prime property yields Industrial and warehouse in Helsinki and Vantaa



Source: RAKLI-KTI Barometer Survey





Investor demand





Development of foreign investor demand Balance figures

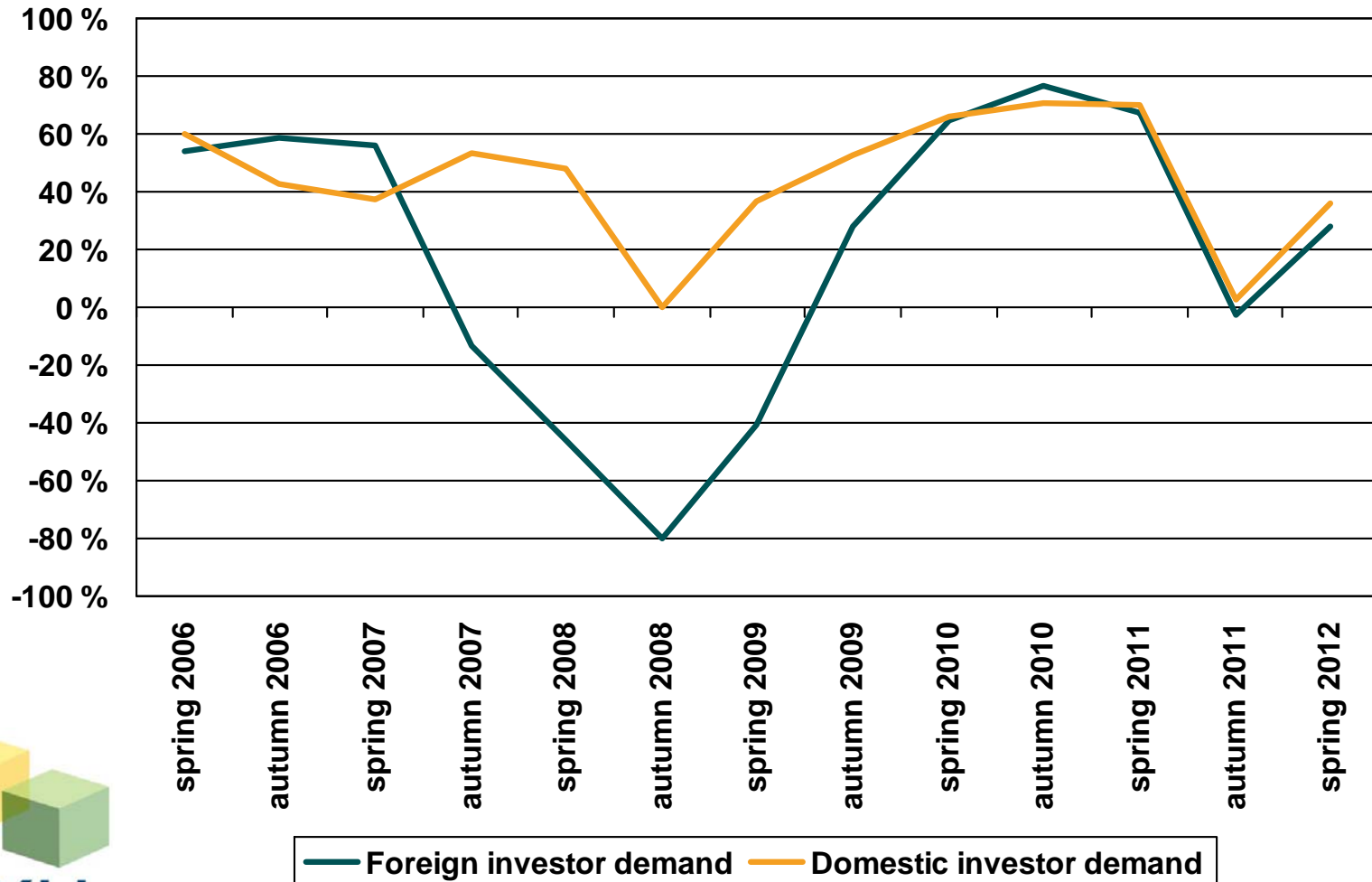


Source: RAKLI-KTI Barometer Survey





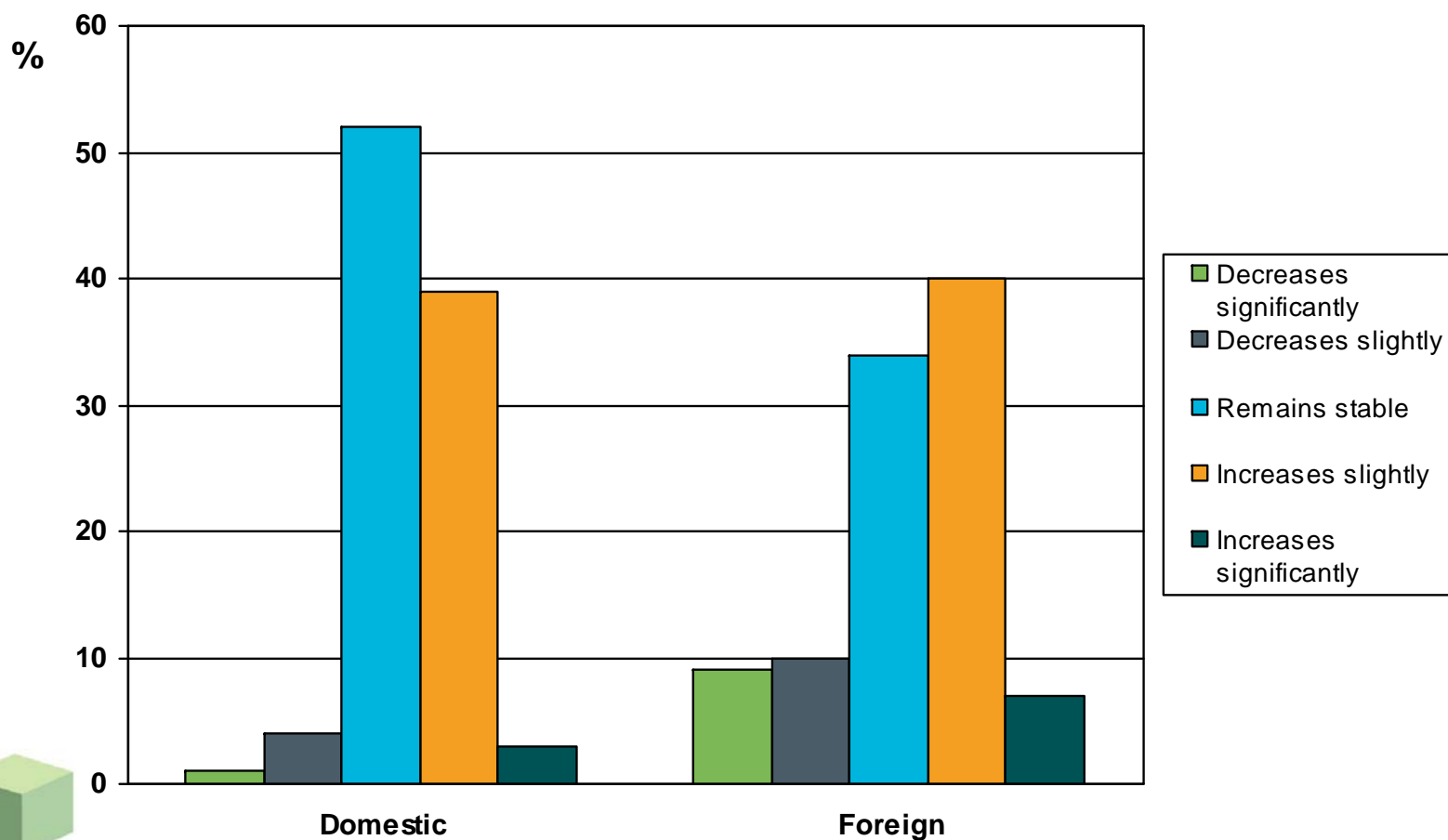
Development of domestic and foreign investor demand Balance figures



Source: RAKLI-KTI Barometer Survey

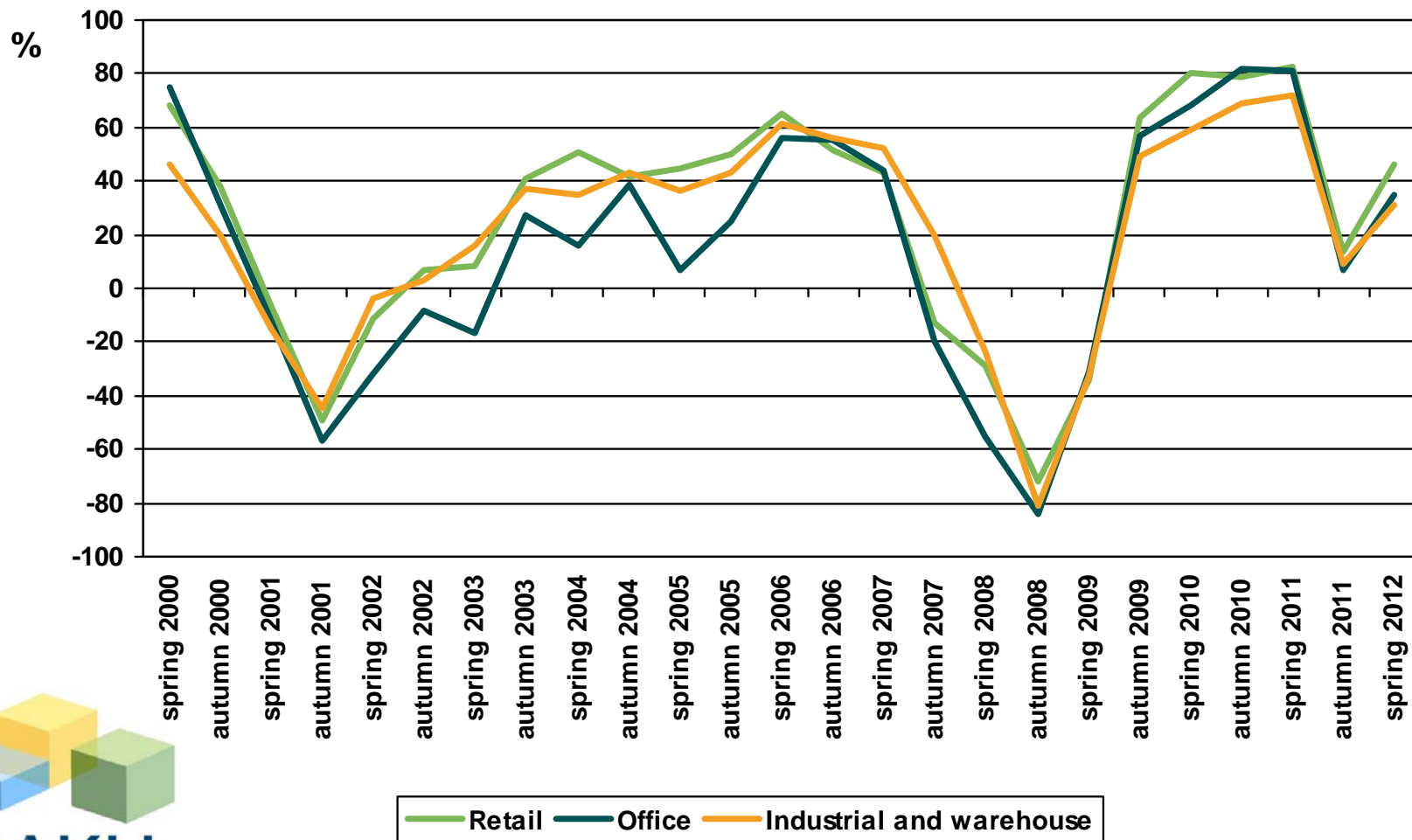


How do you expect foreign and domestic investor demand to develop in the Finnish property market during the next 12 months?





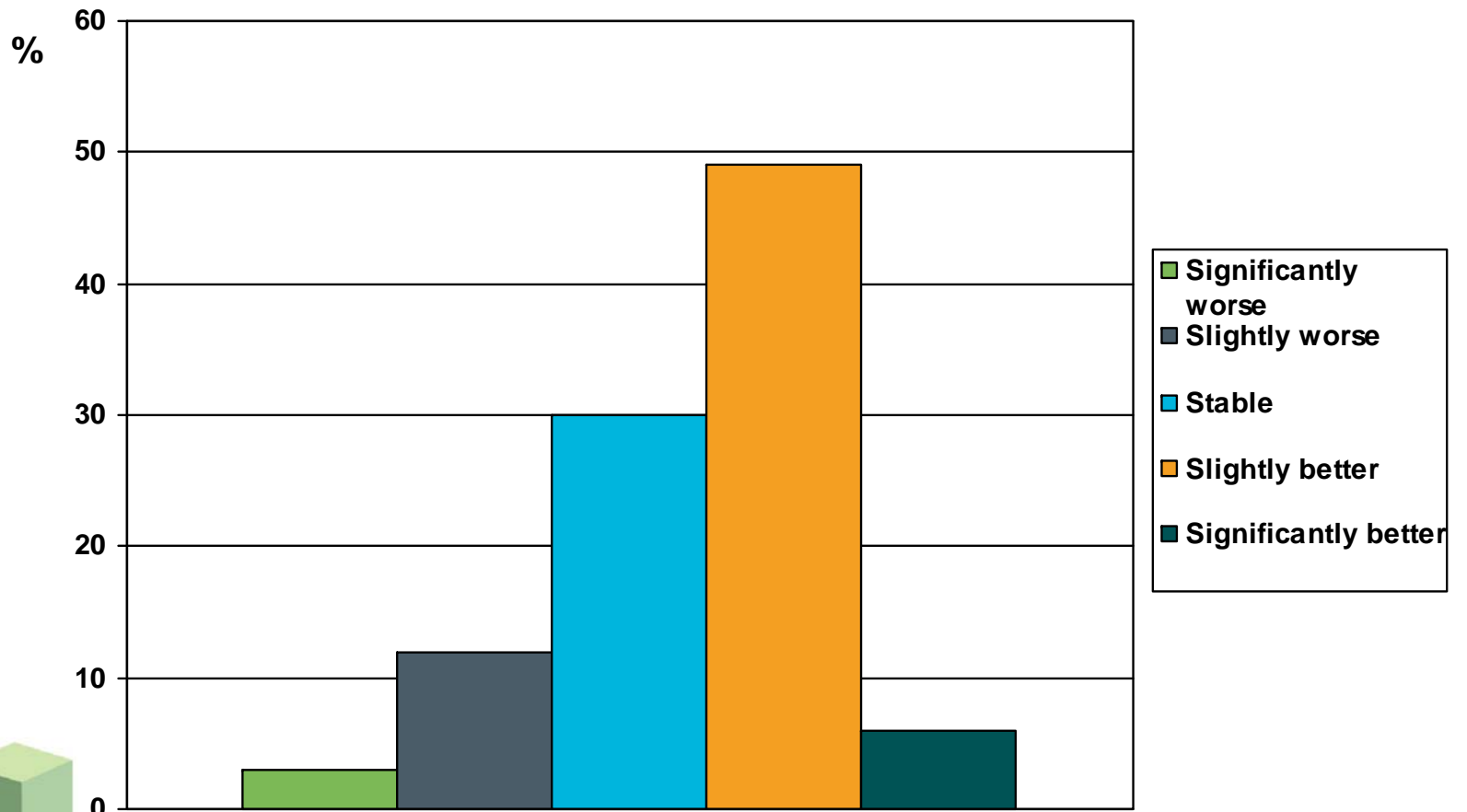
Investment demand by property sector Balance figures



Source: RAKLI-KTI Barometer Survey



What is your expectation of the situation of the property investment market after the next 12 months (compared to this moment)?



Source: RAKLI-KTI Barometer Survey



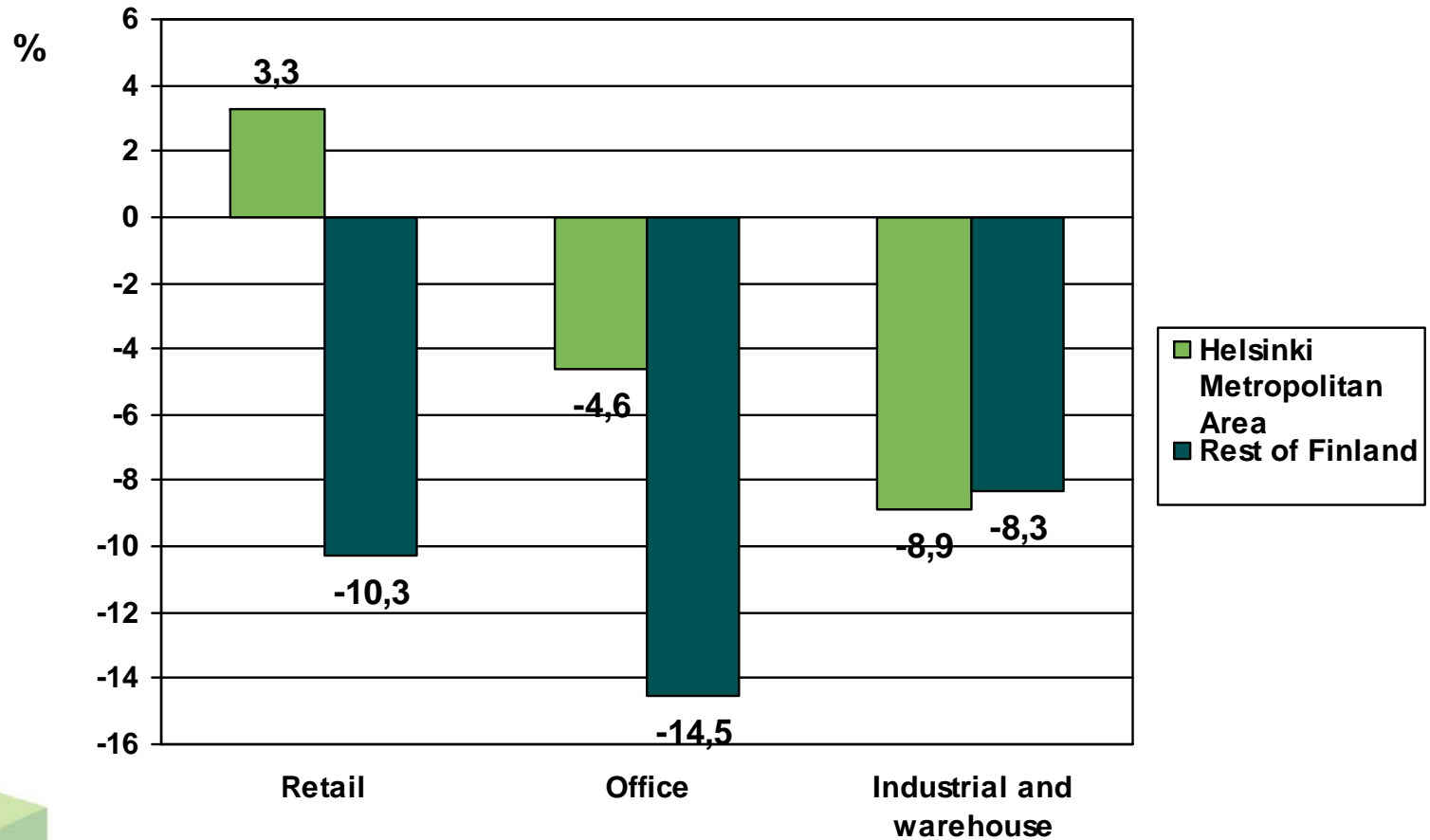


Vacancy rates





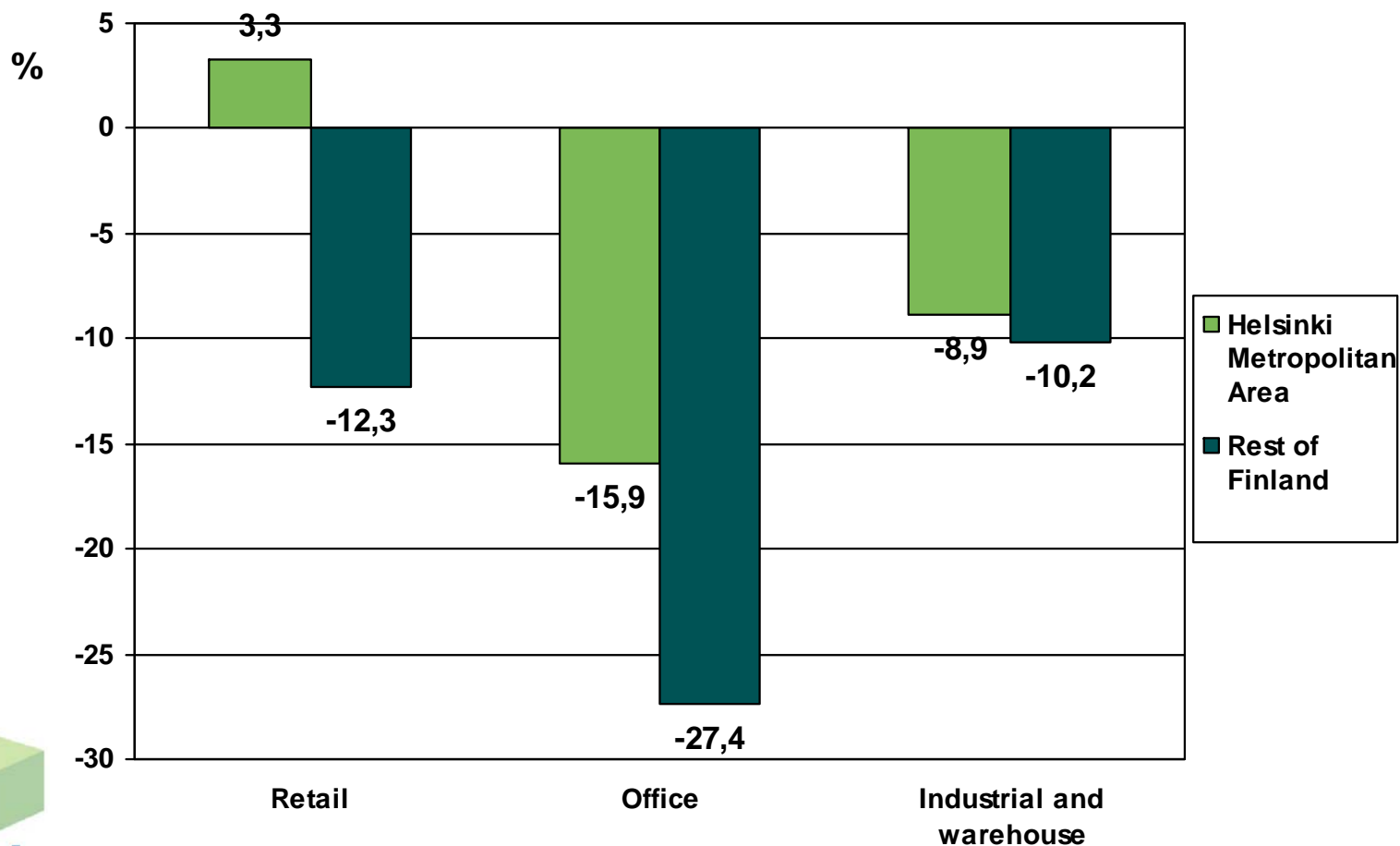
Vacancy rate development -balance figures- Trend of past 6 months



Source: RAKLI-KTI Barometer Survey



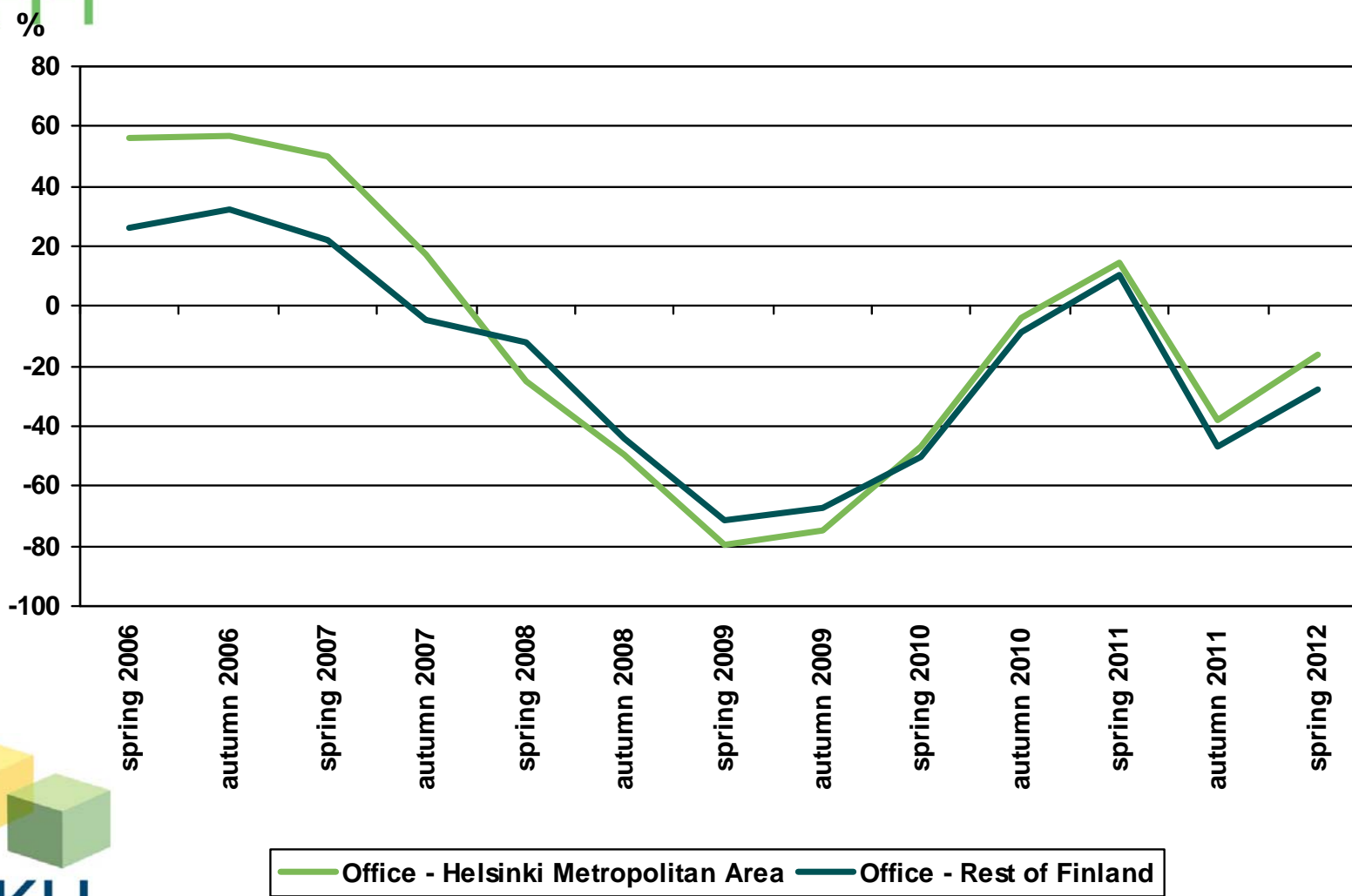
Vacancy rate forecast -balance figures- Trend of next 6 months



Source: RAKLI-KTI Barometer Survey



Vacancy rate forecast -balance figures- Trend of next 6 months



Source: RAKLI-KTI Barometer Survey