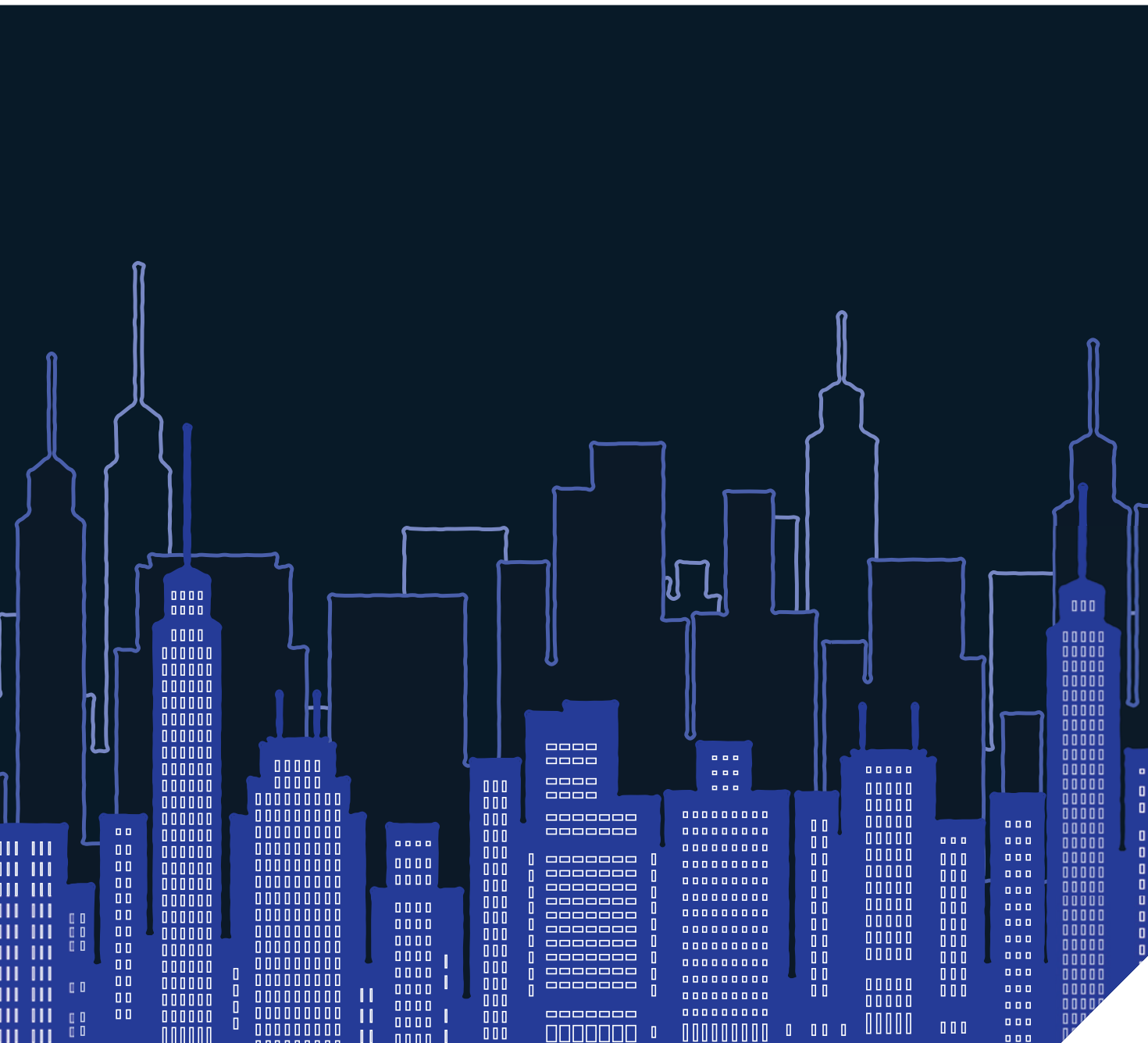


MSCI/KTI Nordic Property Seminar 2019



Time

Thursday 9 May 2019

Venue

Scandic Park, Mannerheimintie 46,
Helsinki, Finland



MSCI/KTI Nordic Property Seminar 2019

We are delighted to welcome you to the 15th MSCI/KTI Nordic Property Seminar at the Scandic Park Hotel in Helsinki. The day's agenda is filled with presentations on topics ranging from economic growth and cyclicalities in real estate investments to how data and technology enables better real estate analytics as well as from valuation drivers of investment performance and hear up-to-date views on investment themes and opportunities in the Nordic property markets. We hope you'll make the most of the platform the full-day event provides for networking and discussions on current conditions and the outlook for the property investment market in the Nordics and a wider international context.

We will kick-off the seminar with a top-down view of the macroeconomic conditions facing property investors today and trying to find answers to critical considerations and questions as the investment cycle matures. We will also have the opportunity to take part in an exercise that we've called chart-of-the-year in which we have asked respected professionals to present one chart each that they believe could make a real difference to investment performance in the future.

Before breaking for lunch we will dig in to digitalisation and how data and technology is acting as a catalyst for better real estate analytics. Is digitalisation bringing down the house for the capital-intensive bricks-and-mortar real estate industry or is it an enabling factor for further business and returns to be made?

The afternoon's sessions will focus on investments returns from two complimentary perspectives. We'll first learn more about how capital growth and operating income influence investment performance as well as valuations in an evolving investment landscape. To round off the official programme of the day, we'll look into some current investment themes and opportunities in the Nordic region.

After an eventful and inspiring day we hope you'll stay for the drinks reception to continue the dialogue and catching up with new and old friends alike.

A warm (hopefully) welcome to Helsinki in May!

SPONSORS

ROSCHIER
TREVIAN



MODERATORS

➤ Markus Steinby

➤ Sasha Thomas

Conference fees

REGISTRATION

For online registration, go to kti.fi/nordicpropertyseminar

FEES

The conference fee is **EUR 650 + VAT**.

For **KTI and MSCI clients** the price is **EUR 550 + VAT**.

PAYMENT

An invoice will be sent to you upon receipt of registration. Payment must be settled before the event.

CANCELLATION

We cannot accept cancellations after the conference fee has been invoiced. However, information on substitution can be sent at any time to riikka.takki@kti.fi

LANGUAGE

All presentations will be given in English.

CONFERENCE ORGANISERS

The conference is organised by KTI and MSCI. For more information on the organisers, please visit kti.fi and msci.com

ACCOMODATION

Please visit kti.fi/nordicpropertyseminar for more information

For more information on program or sponsorship opportunities, please contact:

MARKUS STEINBY at KTI Finland

T: +358 50 464 7587

E: markus.steinby@kti.fi

or

SASHA THOMAS at MSCI Real Estate

T: +46 8 400 252 36

E: sasha.thomas@msci.com

Programme

8.30 Registration

9.00 On economic growth, cyclicity and trends in real estate investments

Rollover or Recession? Cyclical or Structural? What should European real estate investors be preparing for?

Sabina Kalyan, Global Co-Head of Research and Global Chief Economist, CBRE Global Investors

Chart of the Year

Håvard BJORÅ, Head of Research, Cushman & Wakefield

Tero Lehtonen, Head of Advisory, JLL

Antti Palkén, Partner, Leader at Fund and Debt Advisory Services, PwC

David Hedalen, Head of Real Estate Investment Strategy, Aberdeen Standard Investments

10.30 Refreshment break

11.00 Data and technology enabling better real estate analytics

Will the new wave of PropTech companies change the industry from art to a science?

Magnus Svantegård, Global Head of Product Management, Datscha

Real Estate 'as a Service' – the importance of Data

Antony Slumbers, Founder & Evangelist, Estates Today

Digitalization the in the Real World

Andreas Wallén, CTO, Akelius

12.30 Lunch

13.30 Cash flow and valuations as drivers of investment performance in the evolving investment landscape

Behavioural Economics In CRE Markets – How Our Behaviours Can Impact Investment & Valuation Decisions

Matthew Richardson, CEO, MGR Strategic Consulting Limited

Measuring real estate capital growth isn't rocket science, is it?

Will Robson, Executive Director & Head of Real Estate Solutions Research, MSCI Real Estate

Trends in property valuations in the Nordics

Jan Rosengren, Senior Advisor, Newsec

15.00 Refreshment break

15.30 Investment themes and opportunities in the Nordic property markets

Moderated by Håvard BJORÅ, Head of Research, Cushman & Wakefield

Logistics trends in the Nordics in a wider European context

Dirk Sosef, Vice President, Research and Strategy, Prologis

Views on the Nordic market from an international investor

Victor Persson, Vice President, BlackRock Real Assets

A local perspective on investment opportunities in the Nordics

Jani Nokkanen, CIO, NREP

17.00 Drinks reception and networking

18.30 End of event

MSCI



About MSCI Inc.

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 45 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process.

To learn more, please visit www.msci.com

About KTI

KTI Finland is an independent research organisation and service company providing information and research services for the Finnish real estate industry. KTI maintains extensive databases on returns, rents, transactions, operating costs and customer satisfaction measures in the Finnish property market. Based on these databases, various kinds of benchmarking and analysis services can be provided.

For more information, please visit www.kti.fi

CONTACT

MSCI

Sasha Thomas

T: +46 8 400 252 36

E: sasha.thomas@msci.com

KTI

Markus Steinby

T: +358 50 464 7587

E: markus.steinby@kti.fi

The information contained herein (the "Information") may not be reproduced or disseminated in whole or in part without prior written permission from MSCI. The Information may not be used to verify or correct other data, to create indexes, risk models, or analytics, or in connection with issuing, offering, sponsoring, managing or marketing any securities, portfolios, financial products or other investment vehicles. Historical data and analysis should not be taken as an indication or guarantee of any future performance, analysis, forecast or prediction. None of the Information or MSCI index or other product or service constitutes an offer to buy or sell, or a promotion or recommendation of, any security, financial instrument or product or trading strategy. Further, none of the Information or any MSCI index is intended to constitute investment advice or a recommendation to make (or refrain from making) any kind of investment decision and may not be relied on as such. The Information is provided "as is" and the user of the Information assumes the entire risk of any use it may make or permit to be made of the Information. NONE OF MSCI INC. OR ANY OF ITS SUBSIDIARIES OR ITS OR THEIR DIRECT OR INDIRECT SUPPLIERS OR ANY THIRD PARTY INVOLVED IN THE MAKING OR COMPILING OF THE INFORMATION (EACH, AN "MSCI PARTY") MAKES ANY WARRANTIES OR REPRESENTATIONS AND, TO THE MAXIMUM EXTENT PERMITTED BY LAW, EACH MSCI PARTY HEREBY EXPRESSLY DISCLAIMS ALL IMPLIED WARRANTIES, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. WITHOUT LIMITING ANY OF THE FOREGOING AND TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT SHALL ANY OF THE MSCI PARTIES HAVE ANY LIABILITY REGARDING ANY OF THE INFORMATION FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL (INCLUDING LOST PROFITS) OR ANY OTHER DAMAGES EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES. The foregoing shall not exclude or limit any liability that may not by applicable law be excluded or limited.

