

MSCI/KTI NORDIC PROPERTY SEMINAR 2018



TIME

Thursday, May 24, 2018

PLACE

Finlandia Hall
Mannerheimintie 13, Helsinki
Finland

MSCI



MSCI/KTI NORDIC PROPERTY SEMINAR 2018

We are very pleased to host the 14th MSCI KTI Nordic Property Seminar at the Finlandia Hall in Helsinki where we will be welcoming you with a mix of classic modern architecture and contemporary topics. The full-day event will provide a platform for discussions on property investment market conditions and outlook in the Nordics and in a wider European context. During the day we will hear presentations and engage in discussion with respected specialists and professionals who will be sharing their thoughts on among others the overall financial and macroeconomic conditions, drivers and impacts of urbanisation, structures of real estate investments and residential property investment opportunities and how these different drivers influence investment strategies.

First, we will start the morning by contemplating on how digitalisation is changing the landscape of finance, reflect on the outlook for the Nordic property market and putting Nordic property performance into an international context.

Second, after some refreshments we will turn our focus on cities and urbanisation in general and in particular on how urbanisation is impacting property investment strategies across regions and

on infrastructure and its role in supporting sustainable urban environments.

Third, we will continue with the fourth most important aspect of property investing after location, location and location with a deep-dive into structuring of real estate investments. We will look into different views on current investor preferences for real estate investment structures as well as considering legal and tax perspectives as drivers for structuring real estate investments.

Fourth, we will dig into residential property investment opportunities with an overview of opportunities and challenges investors face in the residential rental markets in the Nordics, position residential real estate in the context of the wider Nordic property investment market.

Having managed to successfully navigate the day's program, we hope you will have gained some valuable insights and learned some new aspects as well. We will then round up the day with a drinks reception to enable you to continue catching up with new and old friends.

We look forward to seeing you in Helsinki in May.

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CONFERENCE FEES AND REGISTRATION

REGISTRATION

For online registration, go to kti.fi/nordicpropertyseminar

FEES

The conference fee is **EUR 600 + VAT**.

For **KTI and MSCI clients** the price is **EUR 500 + VAT**.

PAYMENT

An invoice will be sent to you upon receipt of registration. Payment must be settled before the event.

CANCELLATION

We cannot accept cancellations after the conference fee has been invoiced. However, information on substitution can be sent at any time to riikka.takki@kti.fi

LANGUAGE

All presentations will be given in English.

CONFERENCE ORGANISERS

The conference is organised by KTI and MSCI. For more information on the organisers, please visit kti.fi and msci.com

ACCOMMODATION

Please visit kti.fi/nordicpropertyseminar for more information

For more information on program or sponsorship opportunities, please contact:

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PROGRAMME

8.30 Registration

9.00 Opening remarks

SETTING THE SCENE: FINANCIAL AND MACROECONOMIC CONDITIONS AND THEIR IMPACT ON PROPERTY INVESTMENT

Digitalisation and the changing landscape of finance

Leena Mörttinen, Director General, Financial Markets Department, the Finnish Ministry of Finance

Outlook for the Nordic Property Markets

Bård Bjølgerud, CEO & Partner, Pangea Property Partners

The Nordic real estate market in a global context

Will Robson, Executive Director and Global Head of Real Estate Applied Research, MSCI

10.30 Refreshment break

11.00 FOCUS ON CITIES: THE IMPACT OF URBANISATION ON PROPERTY INVESTMENT MARKETS AND STRATEGIES

A New World of Cities: Implications for Global, European and Nordic Property Investment

Jeremy Kelly, JLL Global Research

Collaborating to compete – cities as growth engines

Elizabeth Rapoport, Content Director, ULI Europe

The role of infrastructure in delivering sustainable urban environments – long term investments building Europe's future

Brenna O'Roarty, RHL Strategic Solutions

12.30 Lunch

13.30 STRUCTURING REAL ESTATE INVESTMENTS

Investor preferences for real estate investment structures in the current market conditions

Niklas Hammarskjöld, Investment Manager, Aberdeen Standard Investments

Preferred routes to property investments – An investor's view

Johan Temse, Investment Manager Real Assets, AP1

Drivers for structuring real estate investments: legal and tax perspectives

Mika Ohtonen, Partner, Roschier Attorneys

15.00 Refreshment break

15.30 RESIDENTIAL INVESTMENT MARKETS: OUTLOOK IN THE NORDICS

Overview on the Nordic rental residential real estate markets – opportunities and challenges for investors

Mika Matikainen, Senior Partner, Head of CapMan Real Estate

Residential real estate investment in the wider Nordic property investment market context

Fredrik Söderlund, Head of Asset Management & Transactions in the Nordic Region, AXA IM Real Assets

17.00 Drinks reception and networking

18.30 End of event

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Our line of products and services includes indexes, analytical models, data, real estate benchmarks and ESG research. MSCI Services 99 of the top 100 largest money managers, according to the most recent P&I ranking.

For more information, visit us at www.msci.com.

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ABOUT KTI

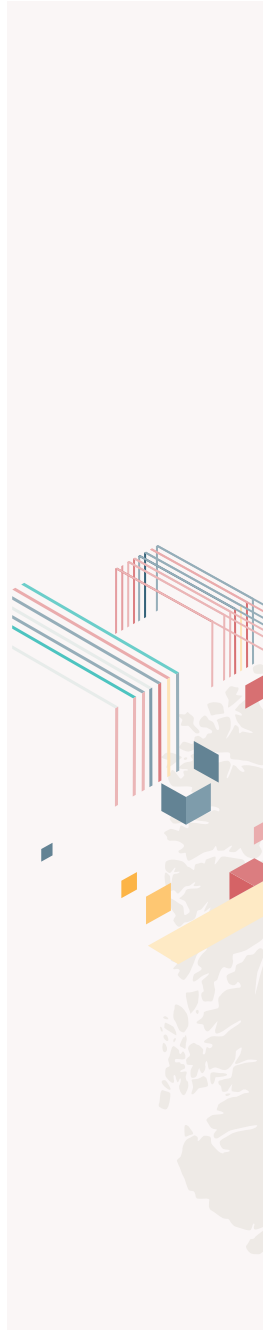
KTI Finland is an independent research organisation and service company providing information and research services for the Finnish real estate industry. KTI maintains extensive databases on returns, rents, transactions, operating costs and customer satisfaction measures in the Finnish property market. Based on these databases, various kinds of benchmarking and analysis services can be provided.

For more information, please visit www.kti.fi.

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